

Sources of Ionization of the Intergalactic Medium in the Early Universe

[aka The IGM “reionization”]

*Nino Panagia
(STScI/INAF/Supernova Ltd)*



*Mostly based on work done
in collaboration with:*

Tommy Wiklind

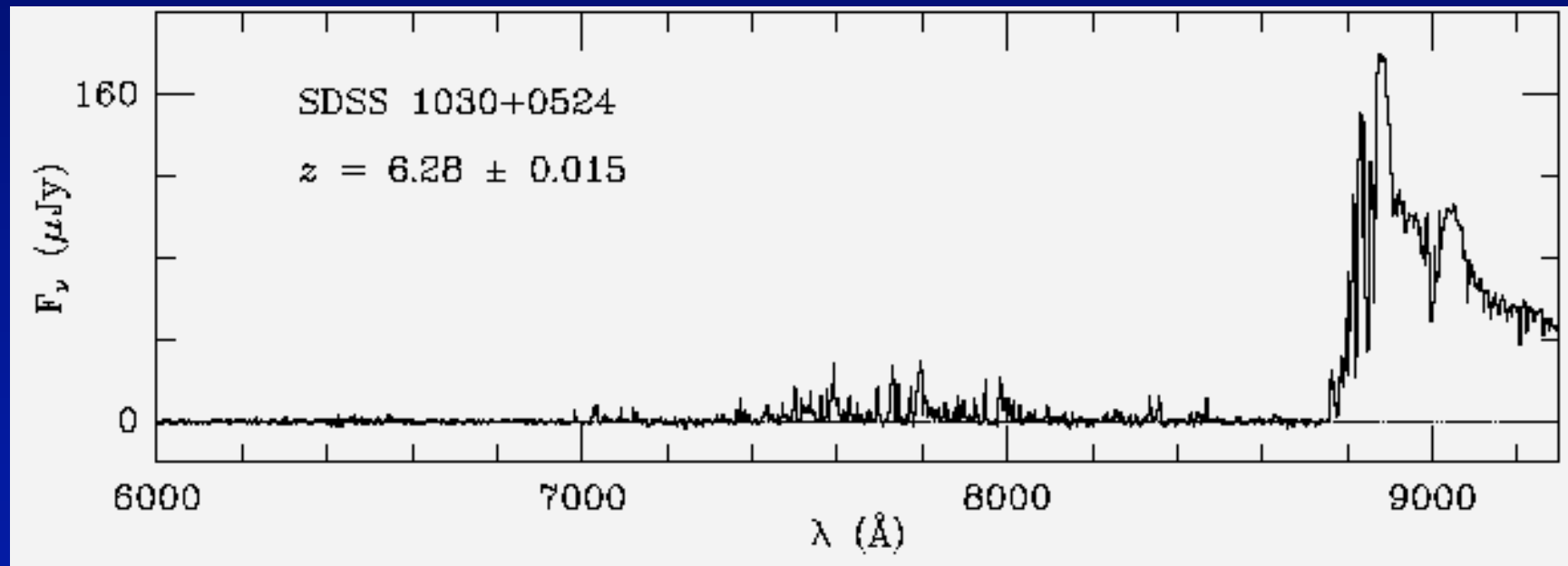
Massimo Stiavelli

Bahram Mobasher

Mike Fall

& the GOODS Team

*We know that
the Universe is not quite ionized
at redshift $z=6.28$*

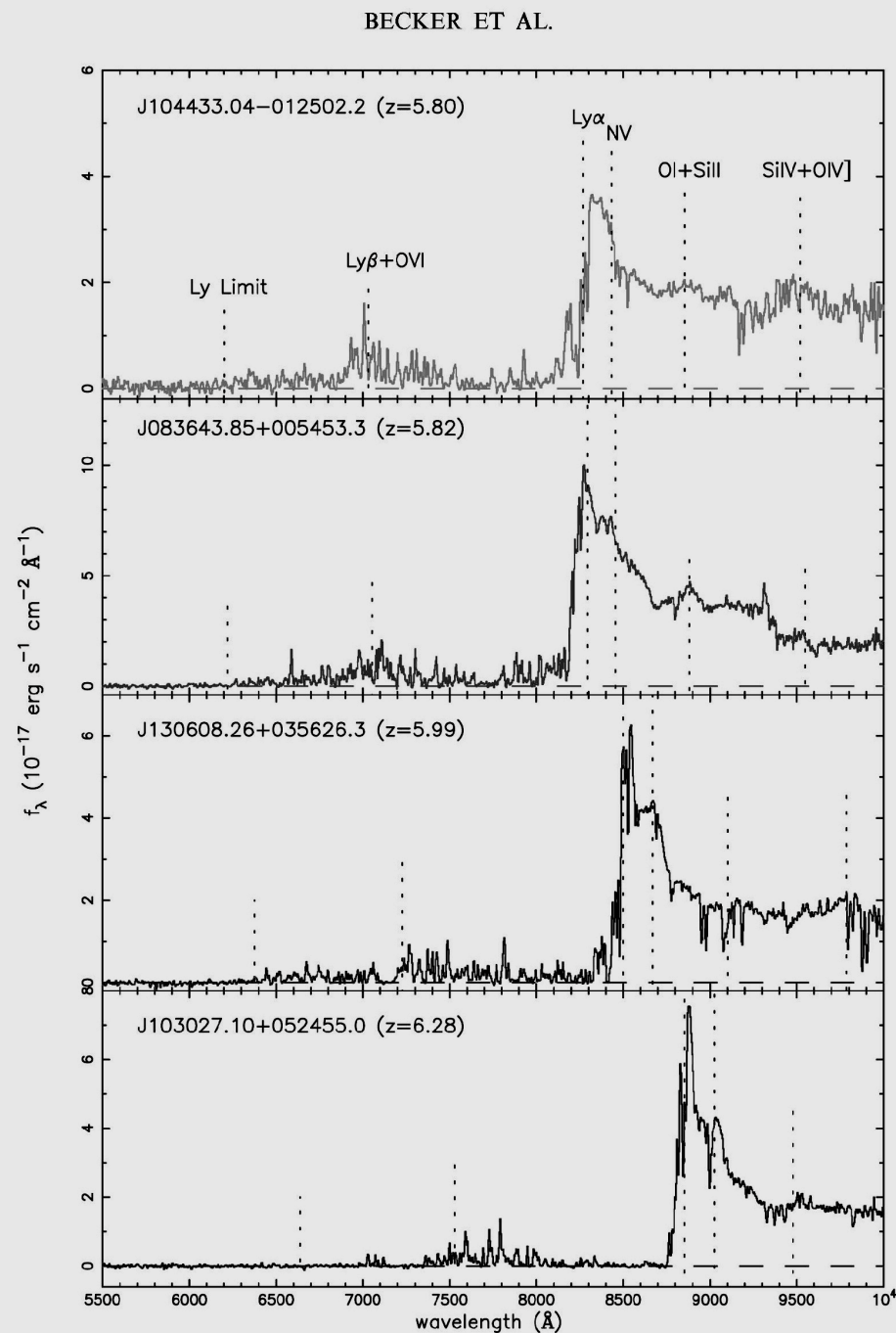


Becker et al. (2001)

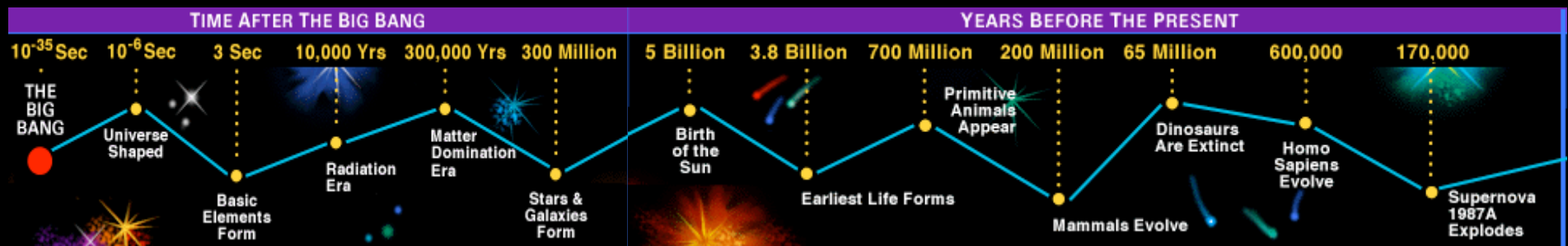
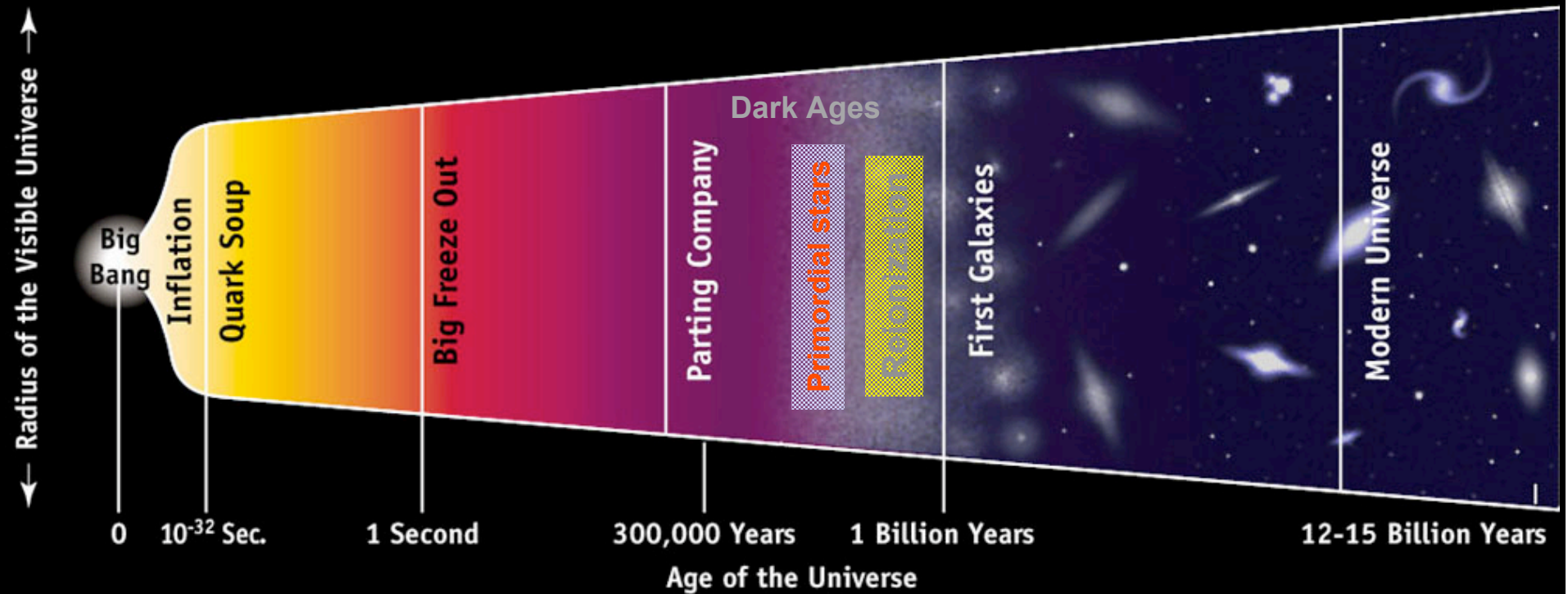
Becker et al (2001): The full story

22 May 2006

The



A concise history of the Universe



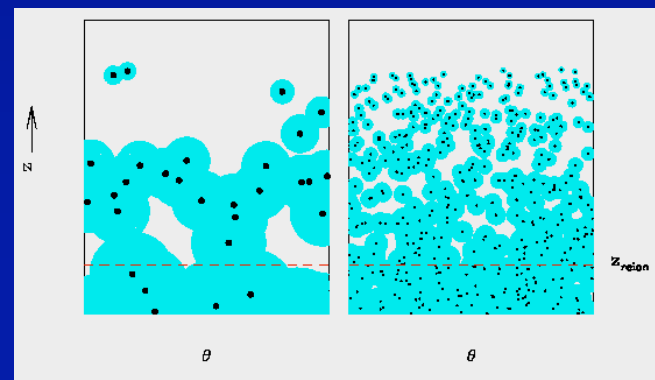
22 May 2006

The Reionization of the Intergalactic
Medium

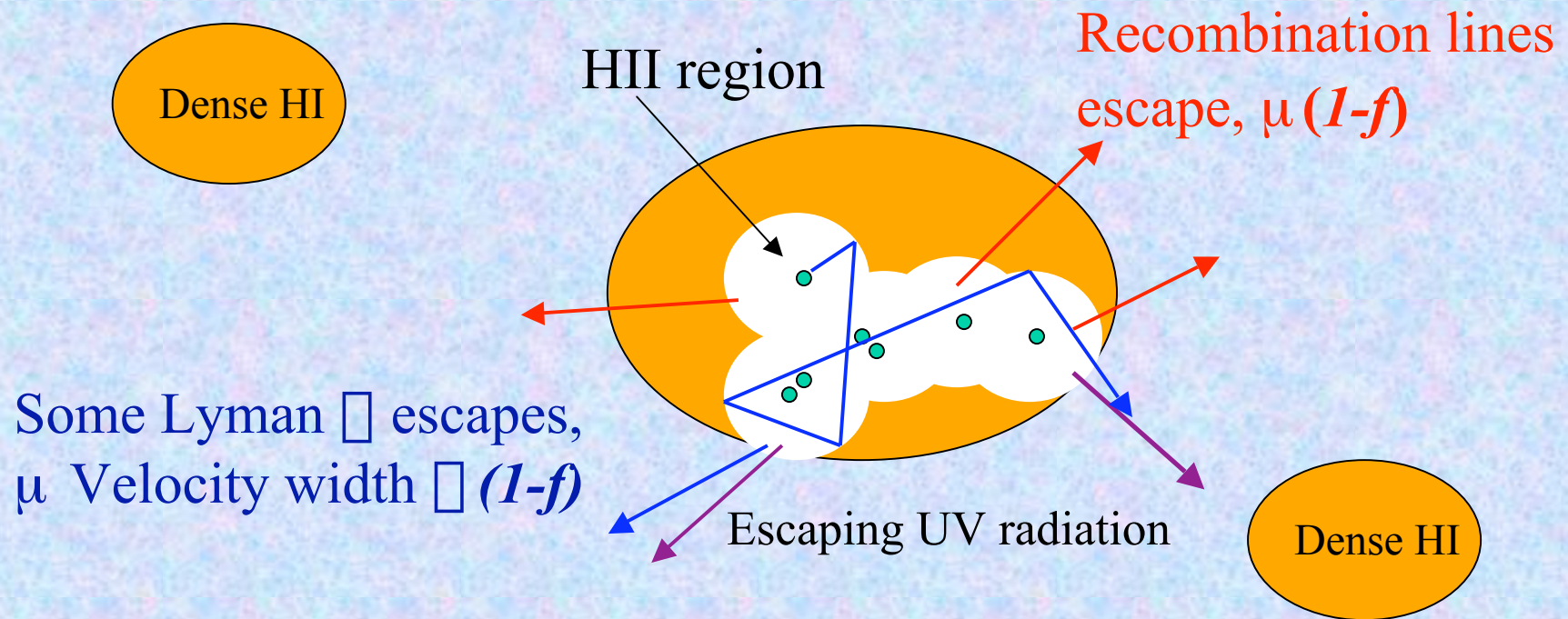
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Basic processes

- Review by Barkana & Loeb, Phys. Reports (2001)
- Ionizing UV radiation origin: either fusion (pop III and II) or gravitational energy (QSO, AGN, BH)
- If fusion, each hydrogen atom releases 7 MeV but requires 13.6 eV to be ionized \rightarrow a mass fraction 0.2×10^{-5} undergoing fusion is sufficient to re-ionize all hydrogen (in practice the required mass in stars is 10-100 times larger)
- Different lines of sight may look very different (e.g. QSOs at 6.28 and 6.43).



Let's estimate the luminosity of reionization sources from first principles



A fraction $f \ll 1$ of UV radiation escapes and can ionize the Universe

Some photons ionize dense hydrogen clouds that recombine $\propto C \geq 1$

The Principles of Reionization (RI)

- *Reionization requires sources of Lyman continuum photons*
- *Reionization depends primarily on the UV output of the RI sources integrated over time*
- *Reionization is a function of the UV photon escape fraction, f , from the RI sources and the clumpiness of the IGM*

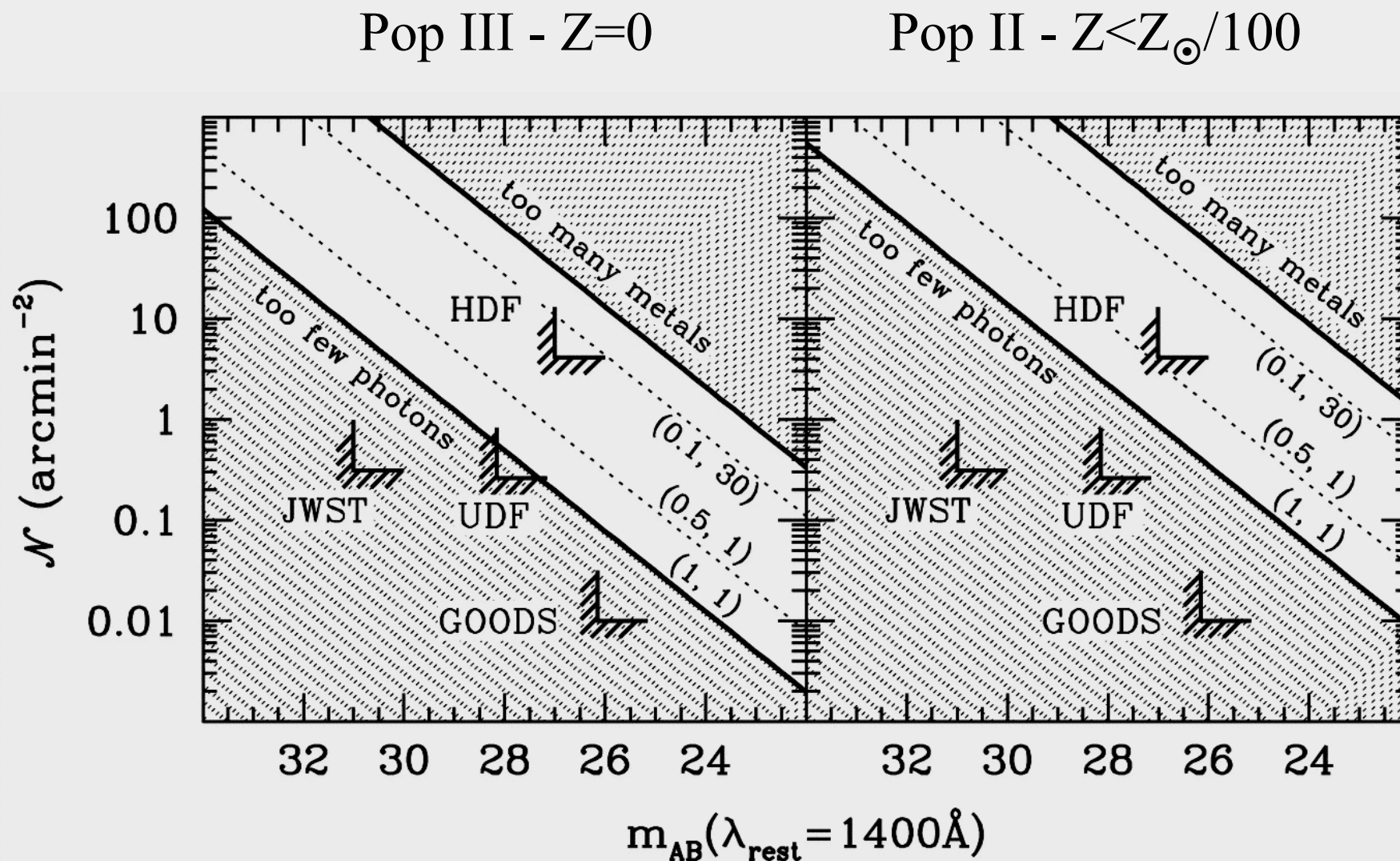
$$\langle Q \rangle = \langle M_{\text{HI}} \rangle \frac{f^{-1}}{\Omega_{\text{HI}} \text{Volume}} B(z_1, z_2, C)$$

Ly-c photons HI mass = escape photons needed
 Ω_{HI} Volume fraction per ionization

Recognizing the Reionization Agents

- (Young Bright) Galaxies at $z > 6.5$
are doing it
- (Evolved Massive) Galaxies at $z < 6.5$
have done it
- Together they define
the process of Reionization

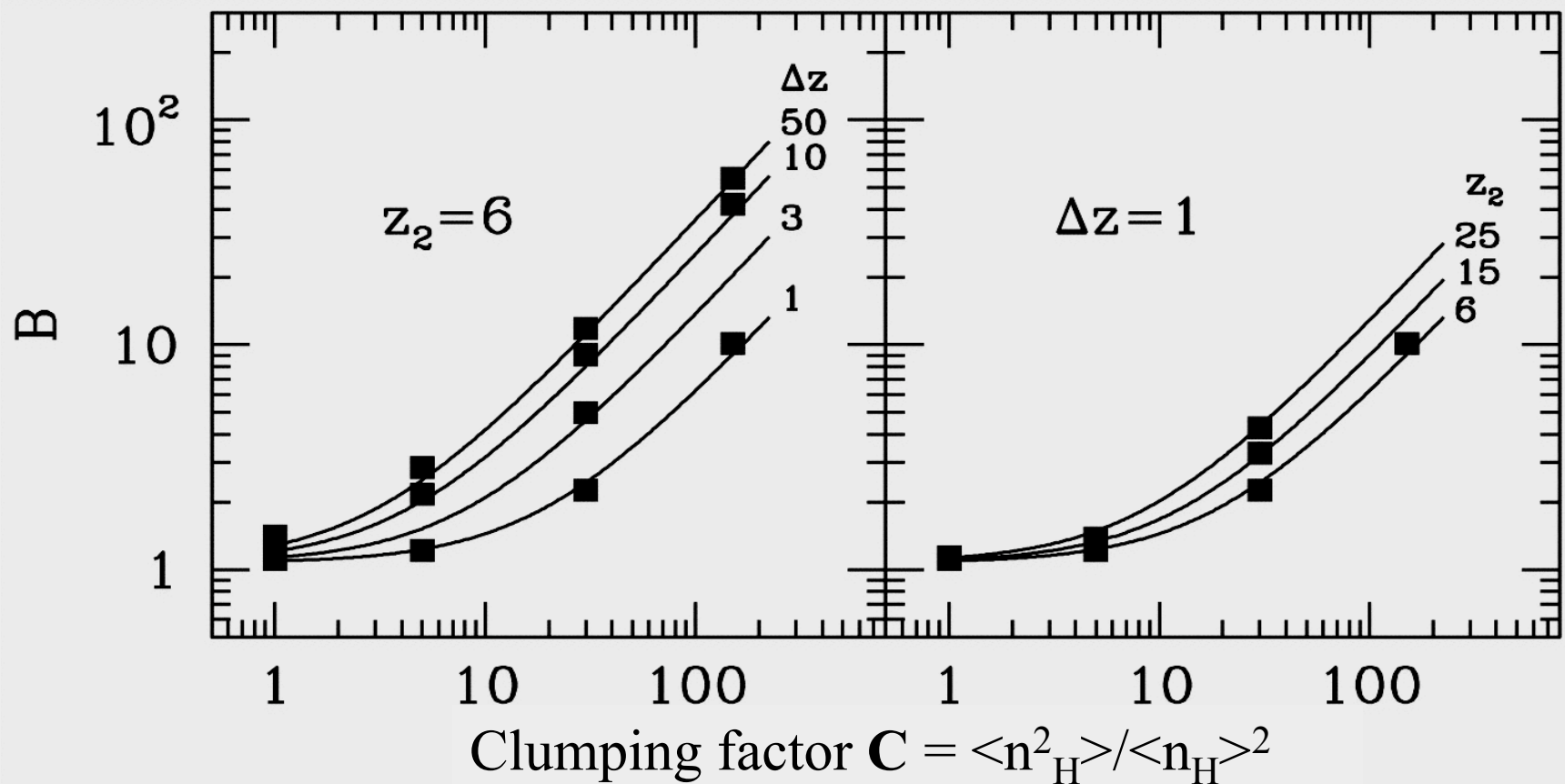
Reionization constraints for identical sources



The effect of the IGM clumping on Reionization

[Stiavelli, Fall & Panagia 2004a]

Effective number of photons to ionize an atom



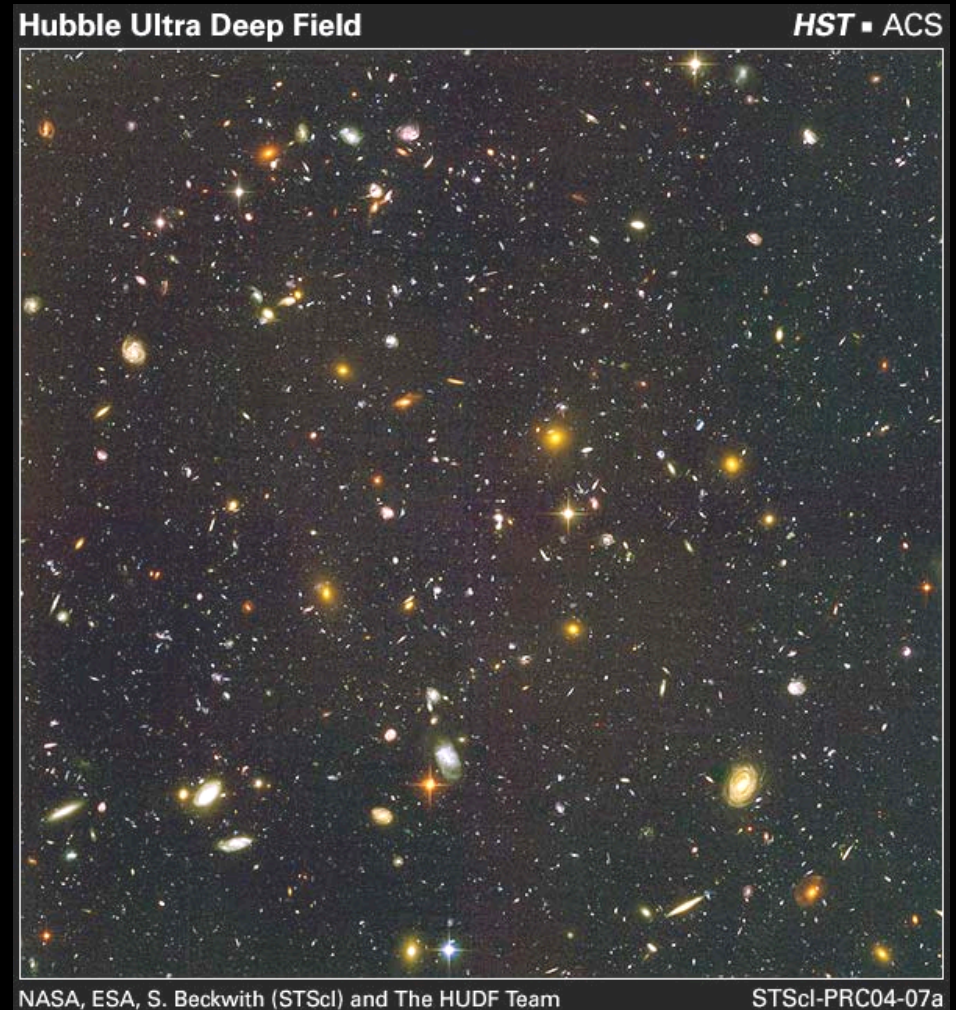
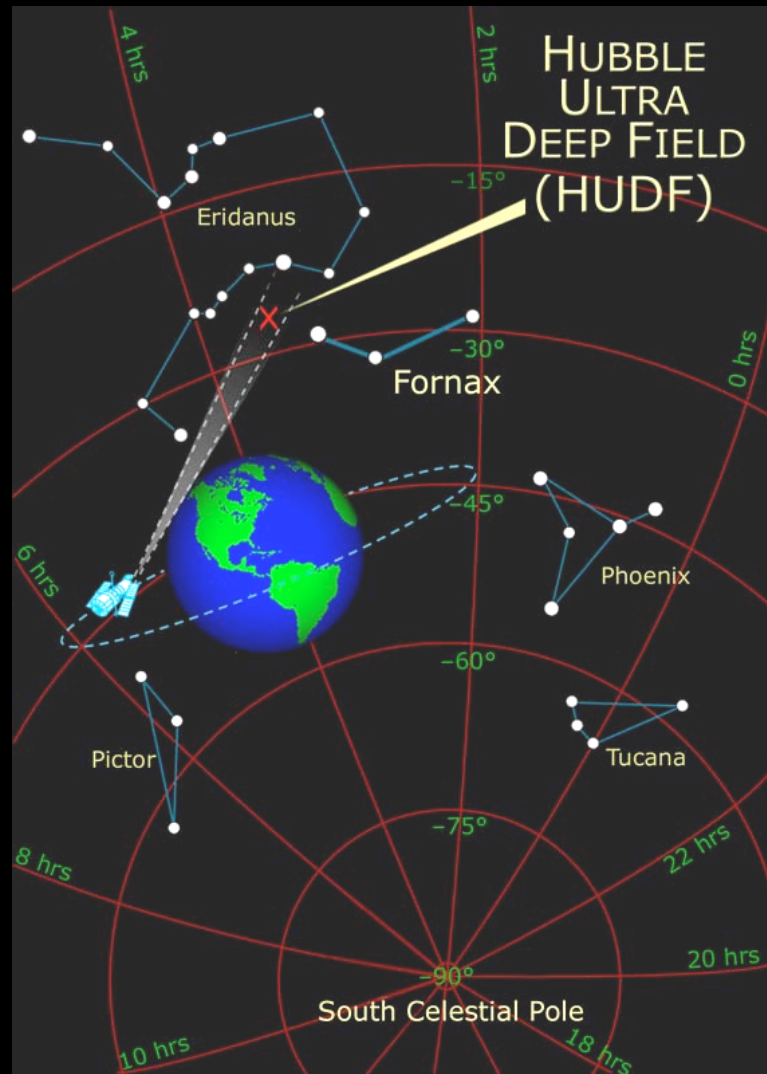
Can we detect the Sources of Reionization NOW?

It is not easy...

but it can be done!

Let's interrogate the sky:

The Hubble Ultra-Deep Field



The HUDF Team

Home Team

- **Steven Beckwith – Principal Investigator**
- **Massimo Stiavelli – Home Team Lead**
- Anton Koekemoer – ACS Analysis Lead
- John Caldwell – ACS Analysis
- Massimo Robberto – NICMOS Analysis Lead
- Megan Sosey – NICMOS Analysis
- Richard Hook – Main software “guru”
- Harry Ferguson – Advisor at large
- Michael Corbin – Archive liaison
- Ray Lucas – Parallel fields
- Tricia Royle – Program Scheduling
- Shardha Jogee – ACS Team liaison
- **Nino Panagia – HUDF “Jiminy Cricket”**

and:

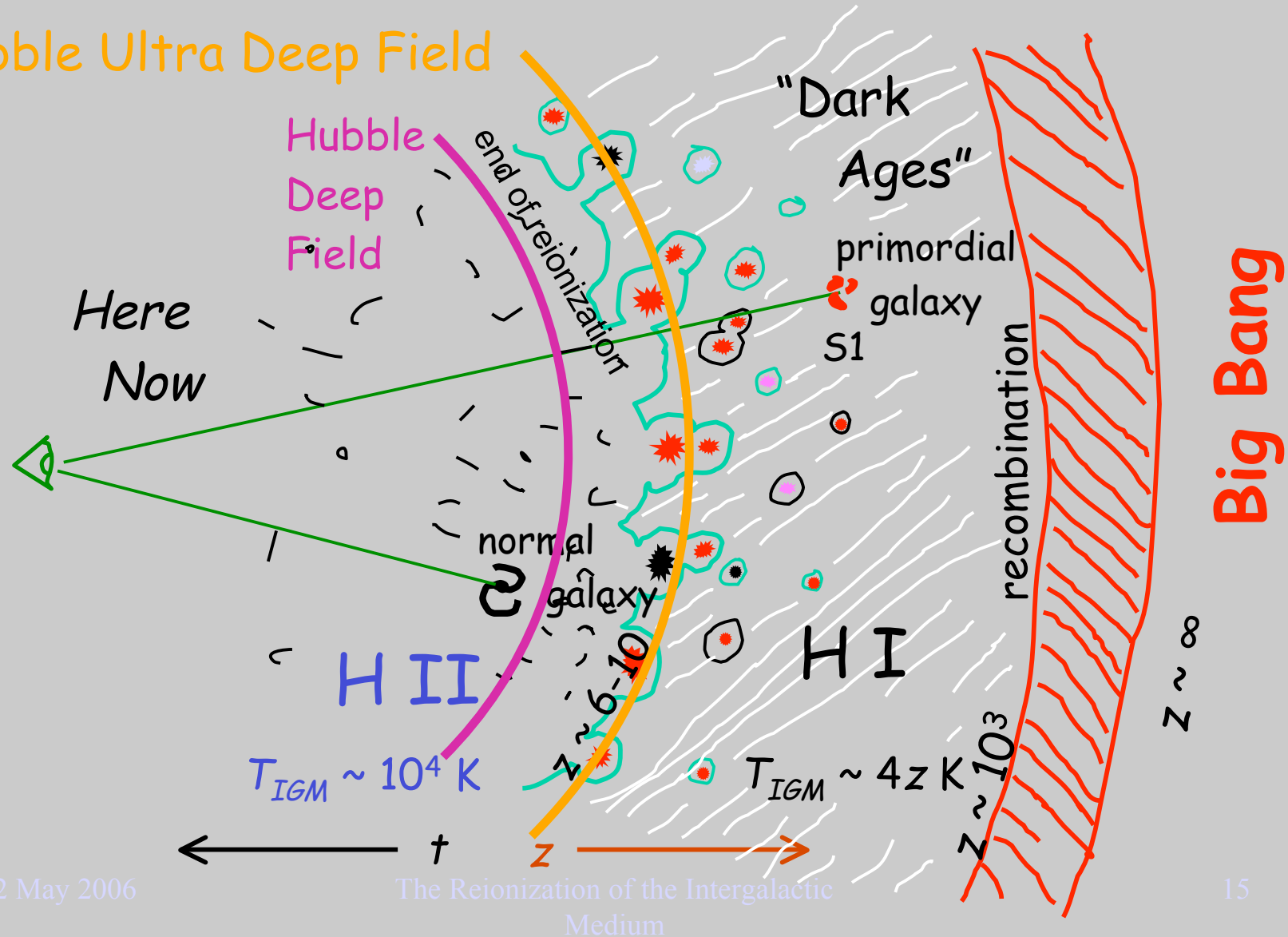
Chris Blades, Stefano Casertano, Mark Clampin,
Mark Dickinson, Andy Fruchter, Sangeeta Malhotra,
Bruce Margon, Mauro Giavalisco, Alan Patterson,
James Rhoads, Rachel Somerville

Scientific Advisory Committee

- Ron Ekers, CSIRO
- Catherine Cesarsky, ESO
- Guenther Hasinger, MPE
- Garth Illingworth, UCSC
- Jeremy Mould, NOAO
- Matt Mountain, Gemini
- Anneila Sargent, Caltech
- Tom Soifer, Caltech
- Harvey Tannenbaum, CFA
- Bob Williams, STScI
- Rogier Windhorst, ASU

The Renaissance after the Dark Ages

Hubble Ultra Deep Field



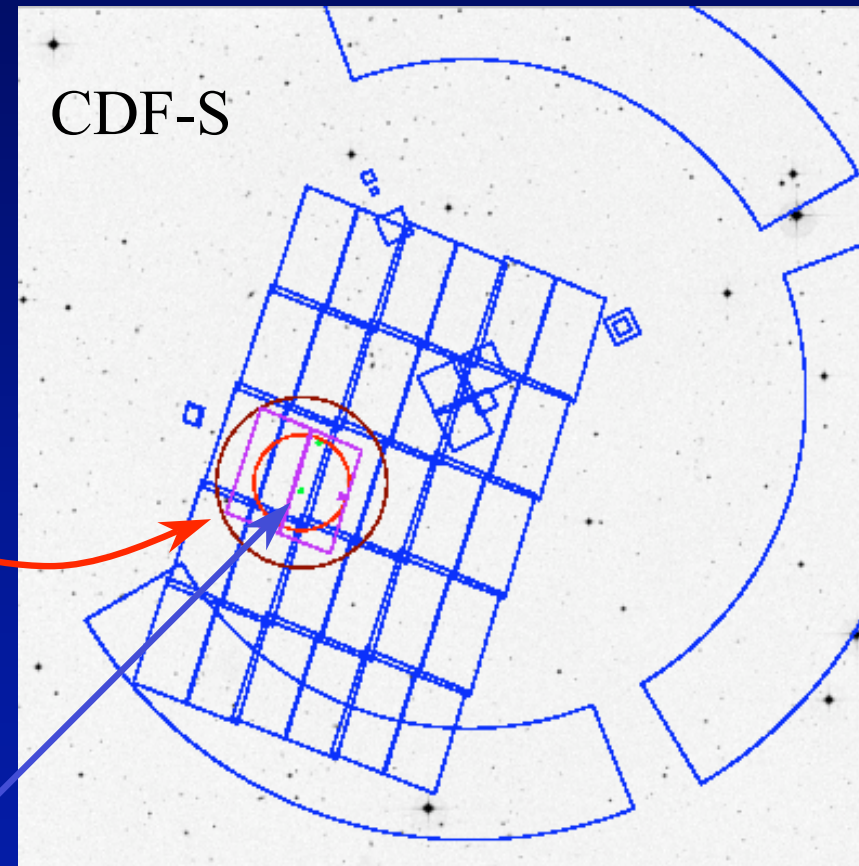
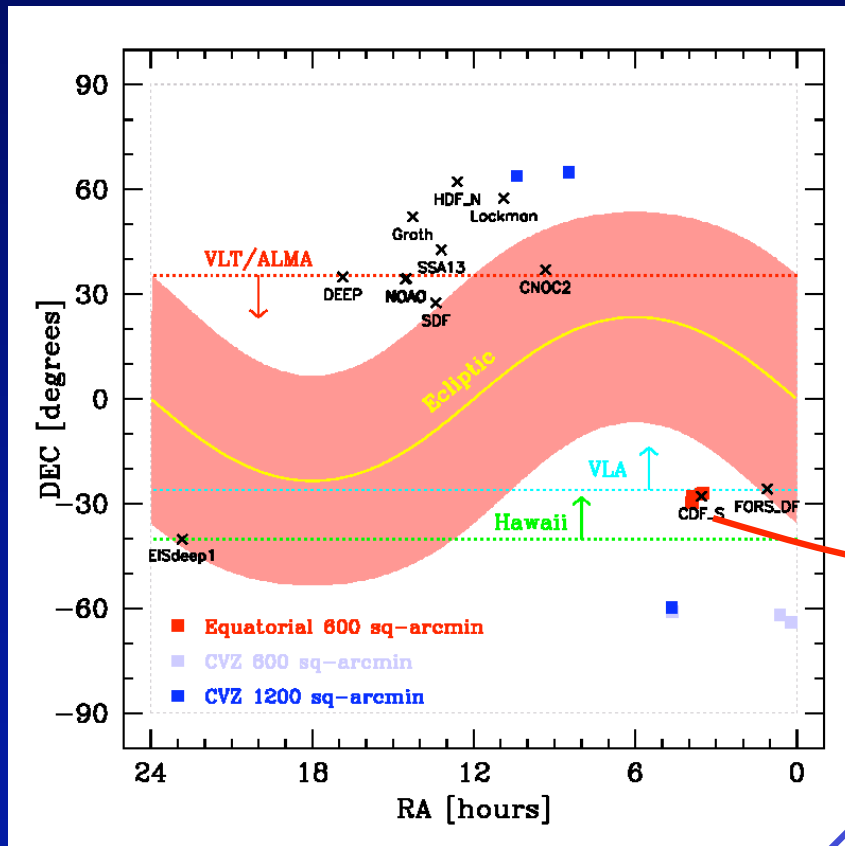
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The Reionization of the Intergalactic Medium

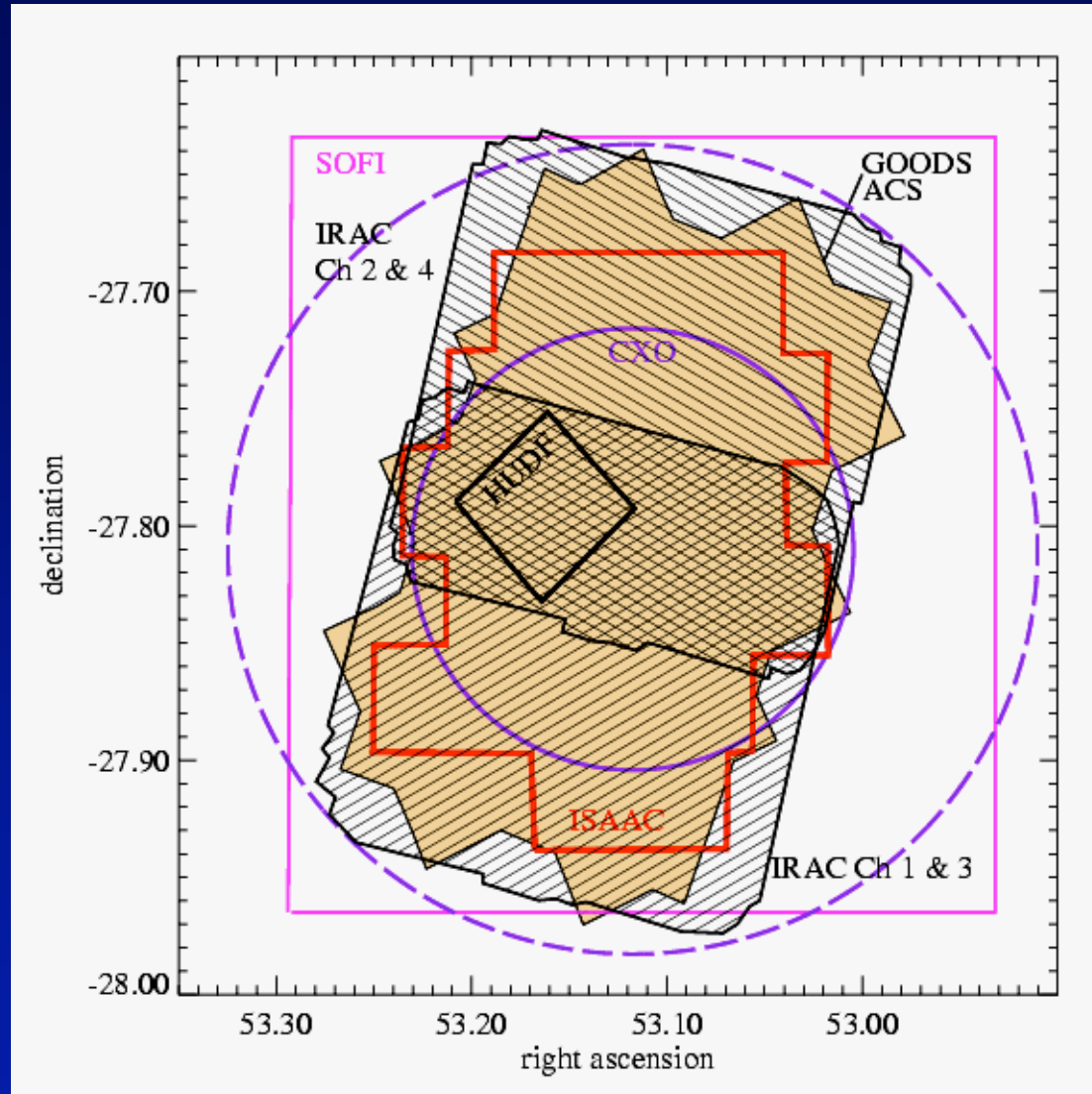
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HUDF - Field Selection

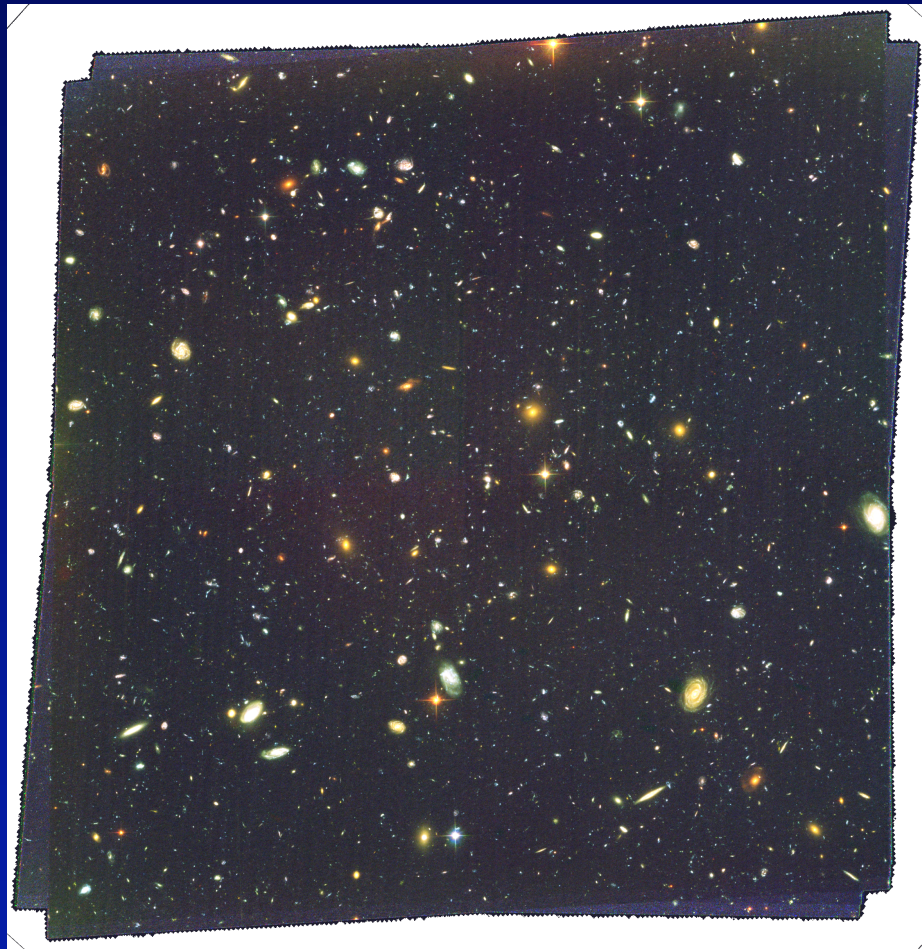
RA(2000)=3^h32^m39^s.0 Dec(2000)=-27° 47' 29".1



Galaxy at $z=5.8$ (1 Gyr after BB)



HUDF – Summary



400 orbits, over 4 months:
Sept-Oct (40 d), Dec-Jan (40 d)

Total exposures (10^6 seconds)

B	V	I	Z
F435W	F606W	F775W	F850LP
56	56	144	144 orbits

10σ sensitivity (point source):

30.4	30.7	30.5	29.7
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10σ sensitivity (extended source $0.5''$):

28.6	28.9	28.7	28.2
28.7	29.0	29.0	28.4

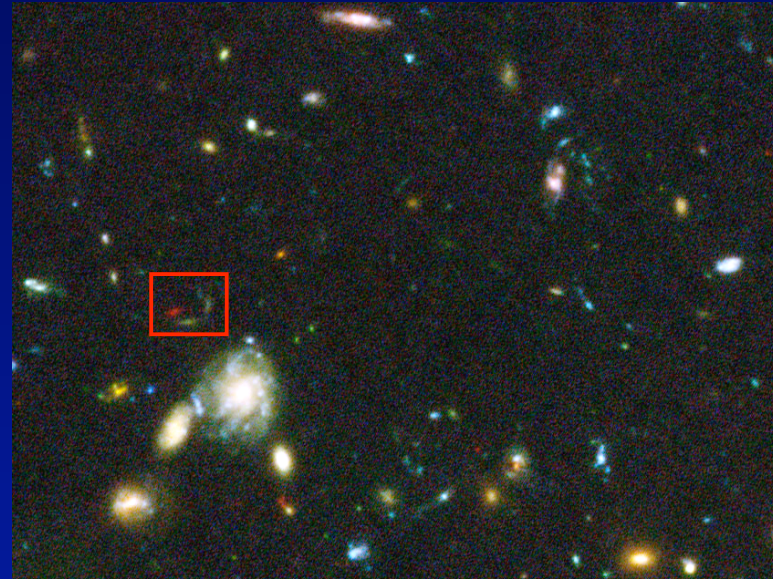
Faintest object: 31.1^m (5σ)

NICMOS parallel fields: deepest near-infrared images ever taken

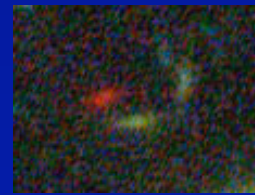
HUDF vs GOODS



GOODS CDFS — 13 orbits



HUDF — 400 orbits



HUDF- $z > 5.5$ objects

- The great SB sensitivity of HUDF allows us to begin seeing substructure in $z > 5$ objects.



QSO at $z=5.5$ spectroscopically confirmed by GRAPES using ACS/GRISM



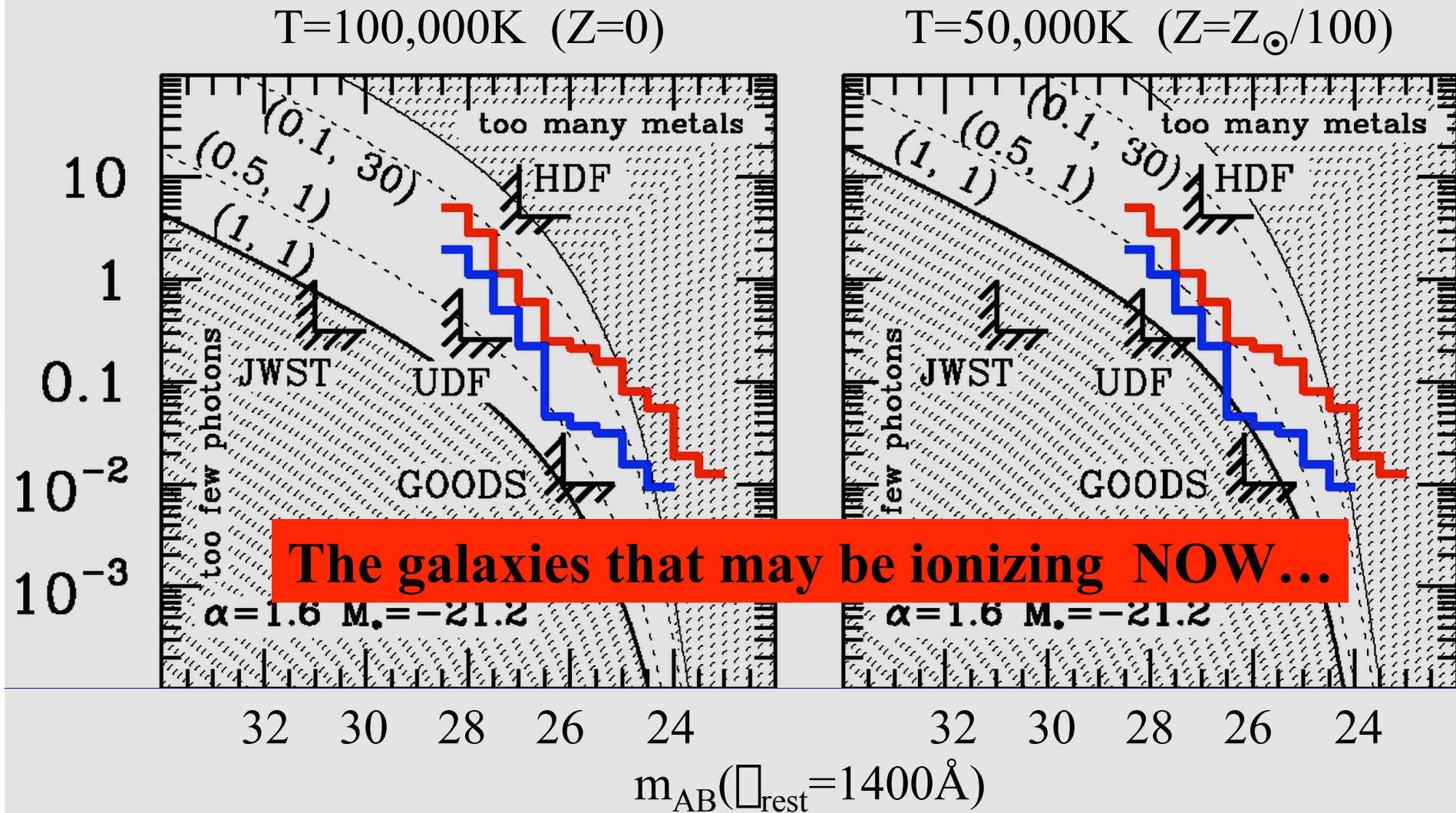
GOODS selected $z=5.8$ galaxy. In HUDF it has $S/N=100$.

The large number of $z > 6$ objects opens up the possibility of learning something about the reionization of the Universe.

What did we learn?

Reionization constraints from HUDF observations

Stiavelli, Fall & Panagia (2004b)



The blue line refers to UDF objects selected by $i-z > 2$, the red one to $i-z > 1.3$.



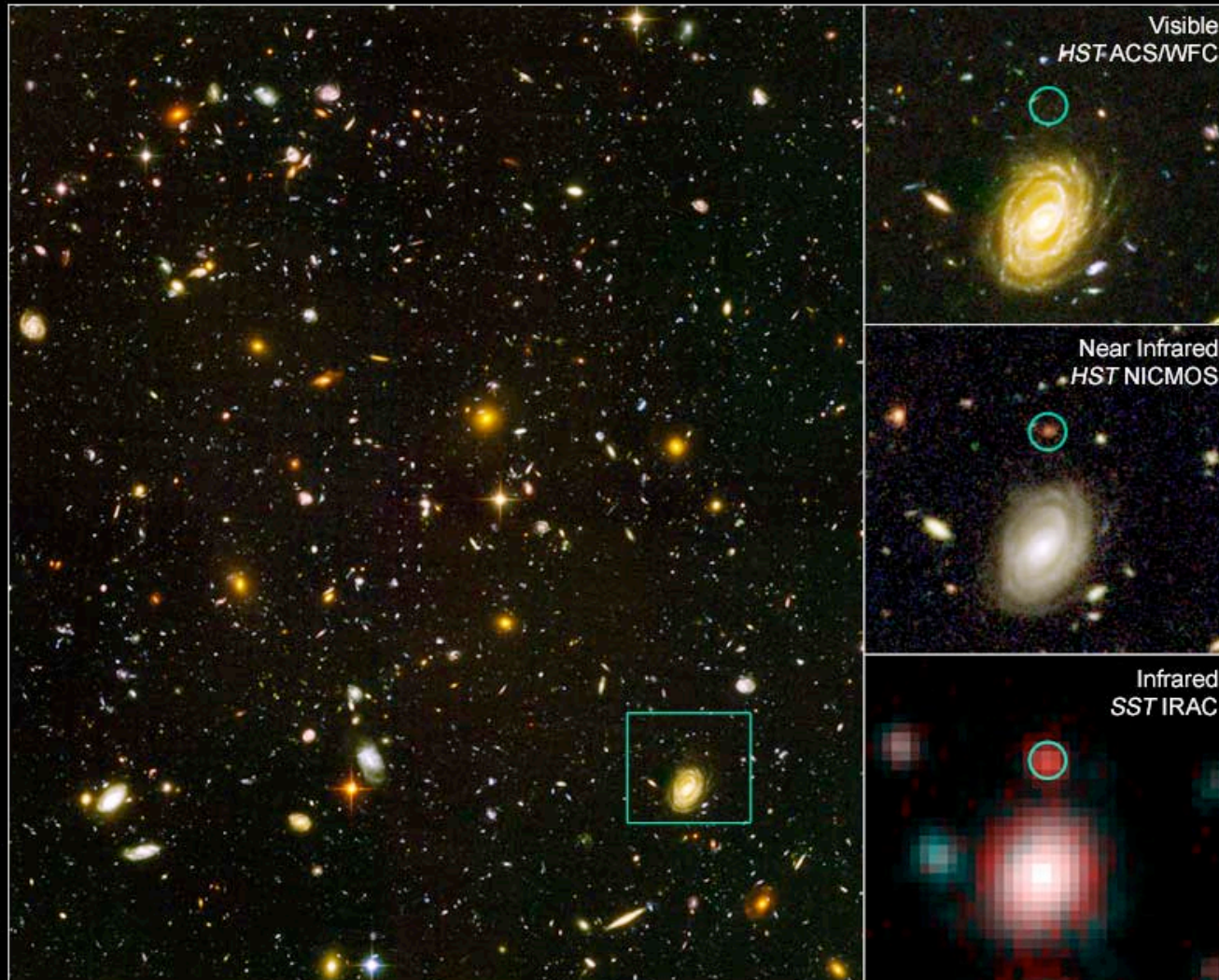
Old Massive Galaxies in the Early Universe tell better Stories about Reionization...

*“El diablo sabe mas por viejo que por diablo”
(Spanish proverb)*

HUDF-JD2: A Distant Galaxy in the HUDF

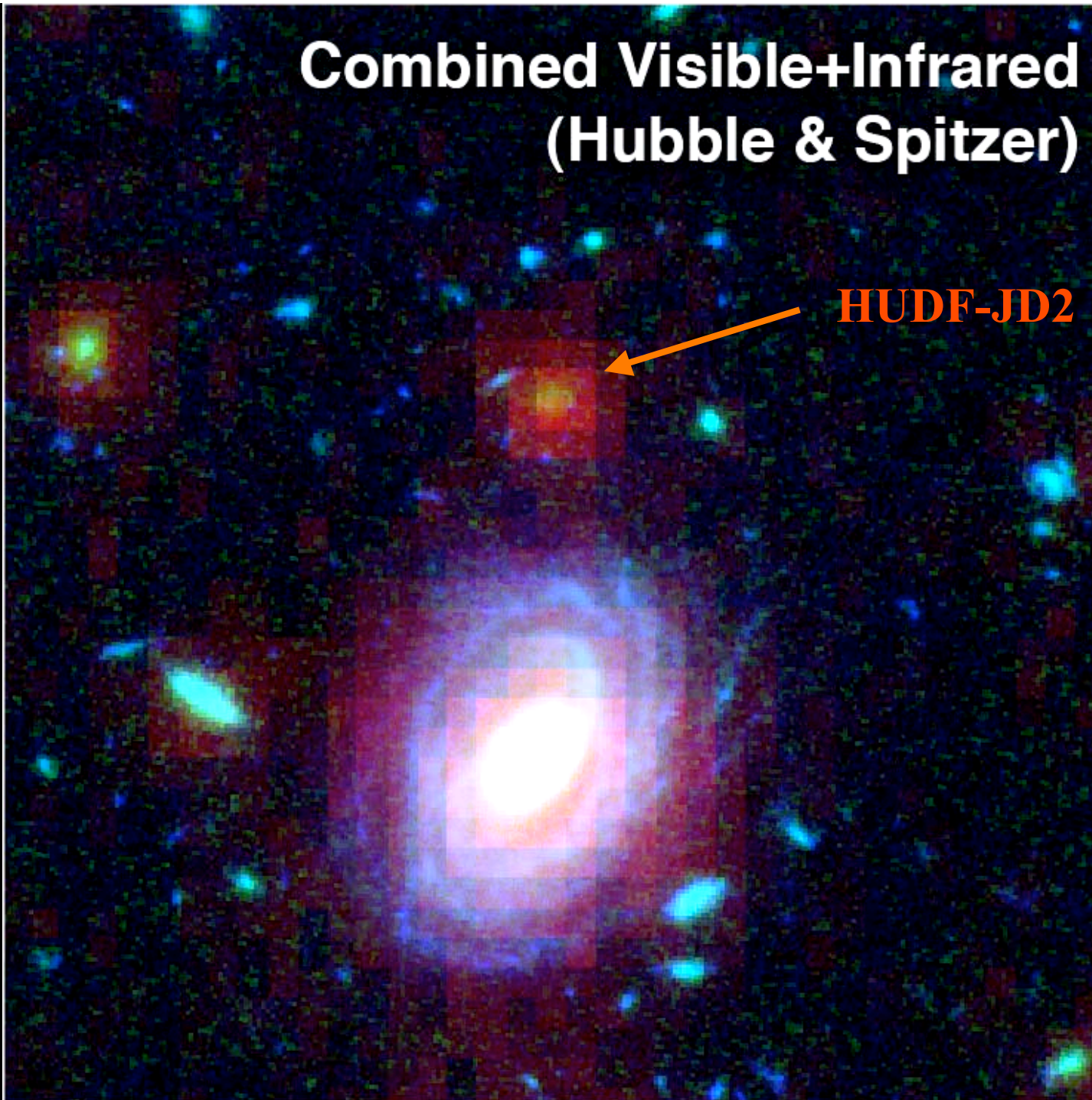
Distant Galaxy in the Hubble Ultra Deep Field

HST ACS NICMOS ■ SST IRAC

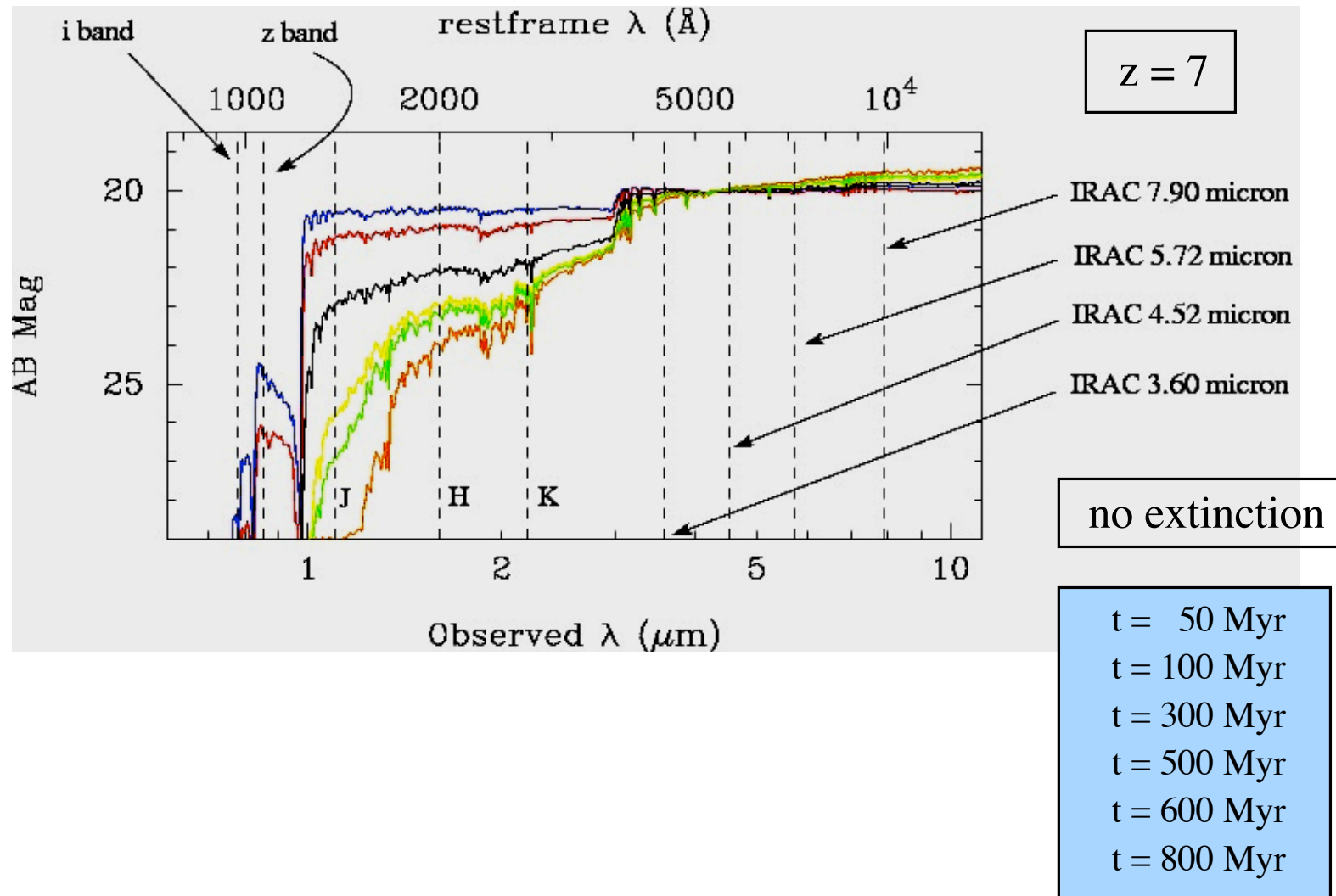


Combined Visible+Infrared (Hubble & Spitzer)

HUDF-JD2

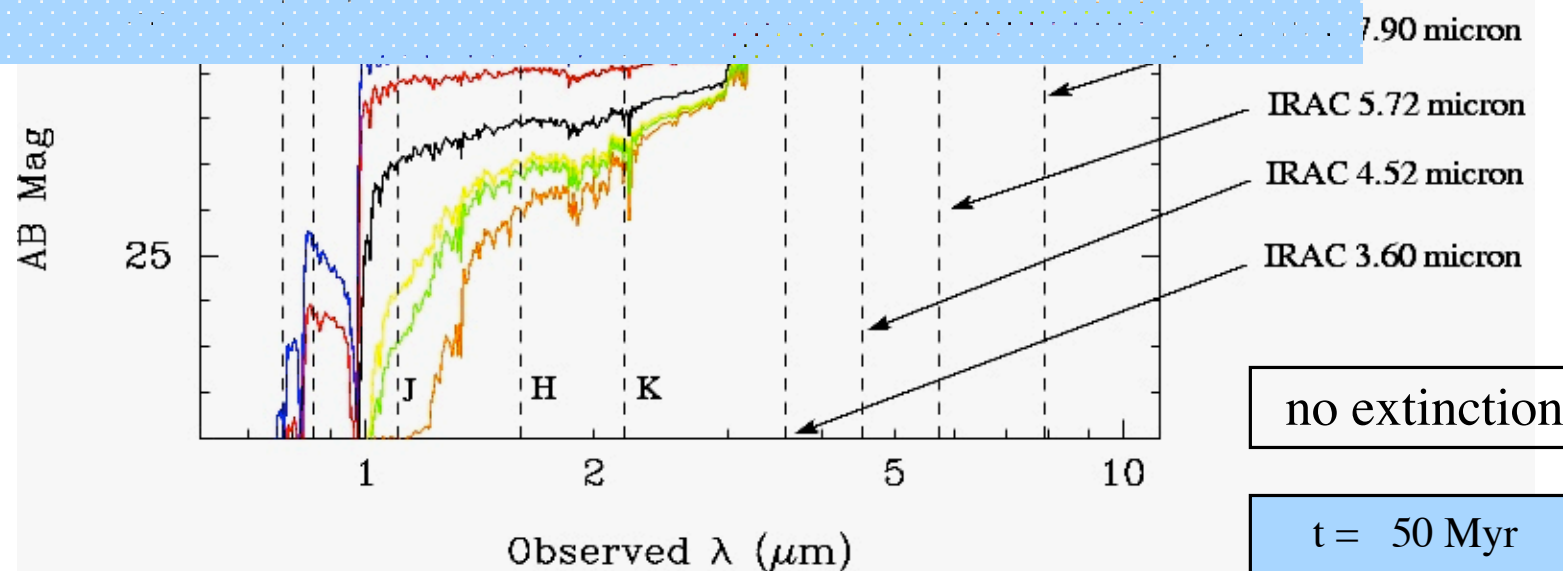


The Balmer break is a prominent feature for stellar populations age $t > 100$ Myrs



At $z \sim 6 - 8$ the Balmer break falls between the K-band and the IRAC 3.6 micron band

At $z \sim 6 - 8$ the J-band is significantly fainter than K for ages of a few 100 Myrs

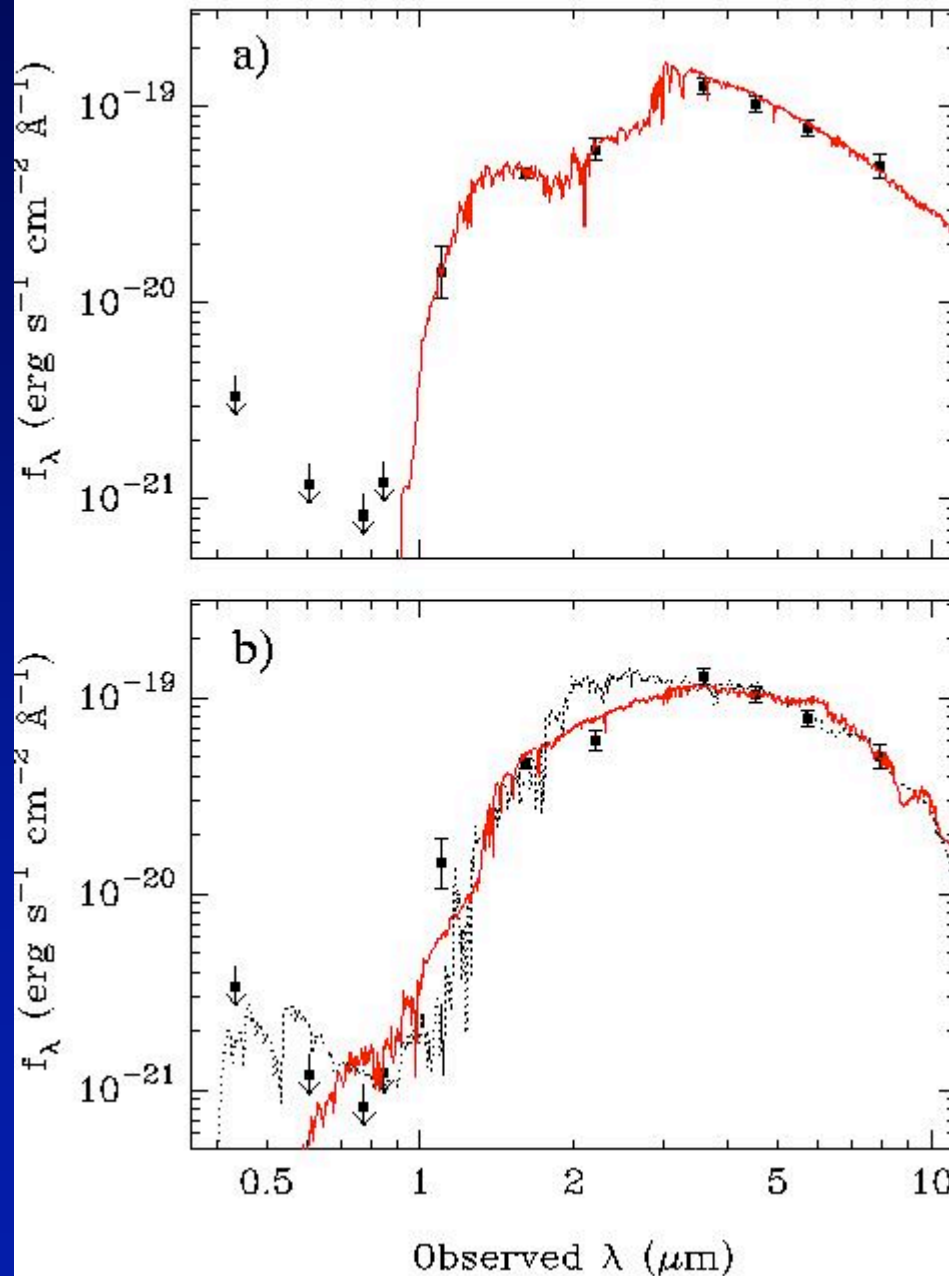


HUDF-JD2

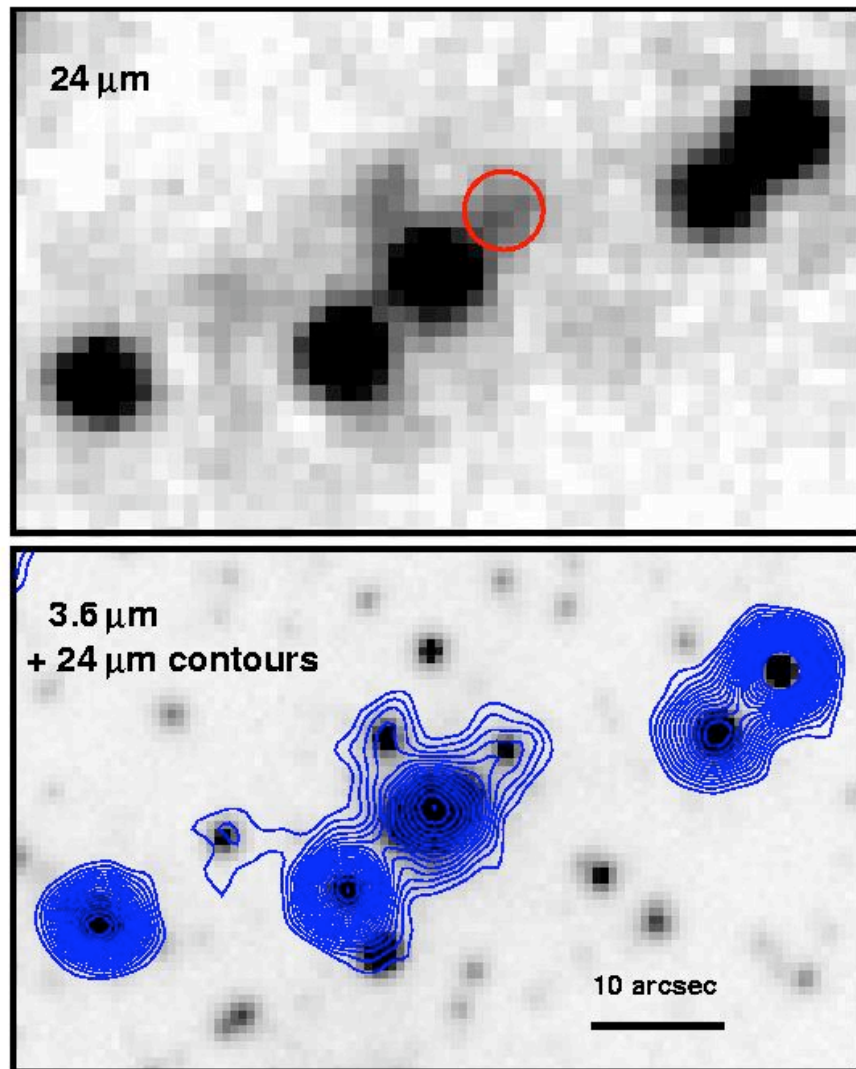
$z=6.5$ evolved
Massive $\Sigma_{\text{H}}^2 = 1.8$
Single burst

$z=2.5$ dusty
Starburst $\Sigma_{\text{H}}^2 = 6.7$
Continuous SFR

$z=3.4$ old
evolved $\Sigma_{\text{H}}^2 = 29.9$



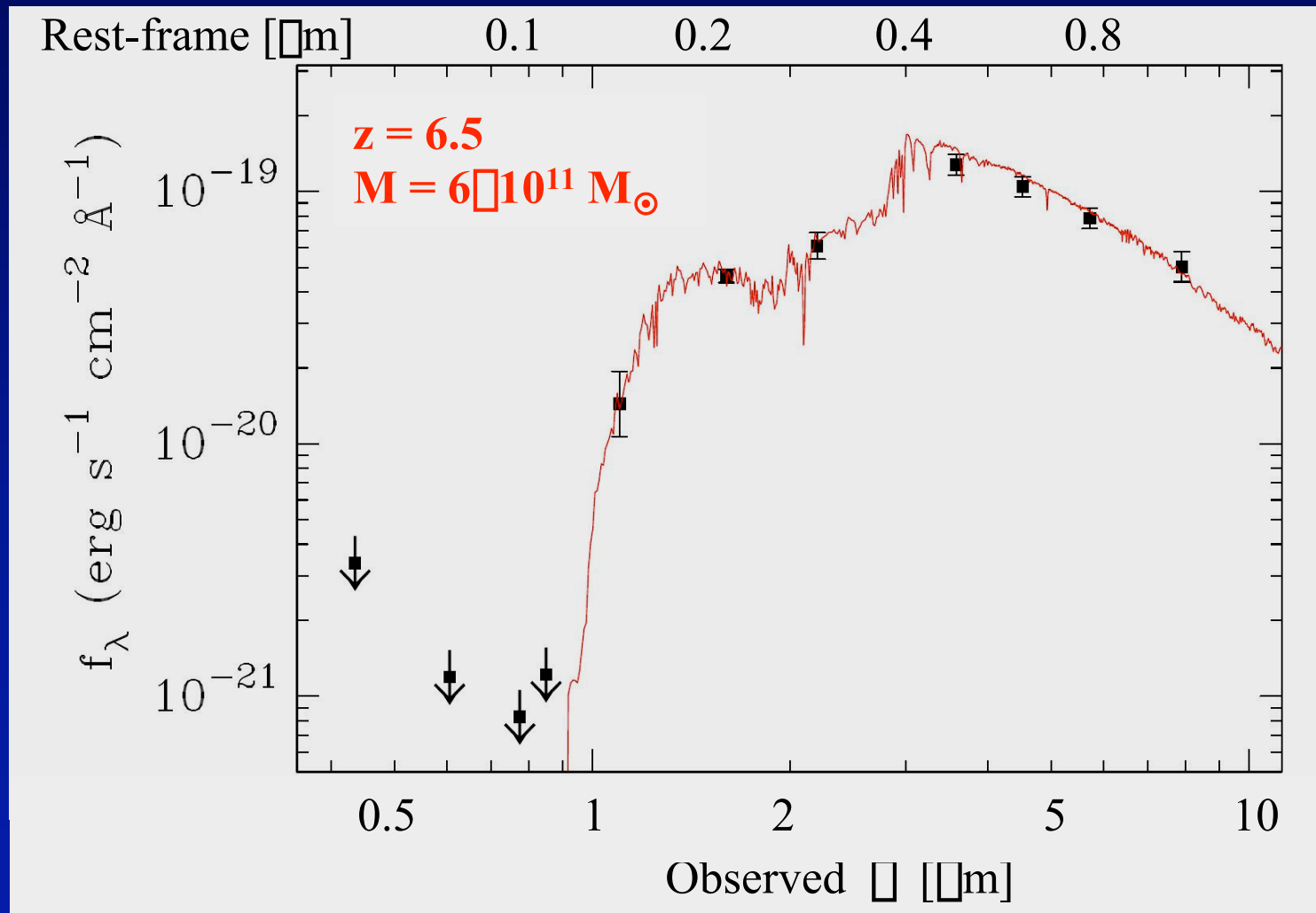
HUDF-JD2 NIR and MIR Spitzer Images



HUDF-JD2, a Balmer Break Galaxy prototype

A galaxy that did it in the past?

[Mobasher et al. 2005]



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cosmic conundrum

GROWN-UPS IN THE GALACTIC CRADLE

22 May 2006

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Properties of HUDF-JD2

[Mobasher et al 2005, Panagia et al 2005]

Massive $M/M_{\odot} = 6 \times 10^{11}$

Bright $L/L_{\odot} = 10^{12}$

Evolved Age $> 350\text{-}650$ Myr
 $z_{\text{form}} > 9$

Ionizing $Q \sim 4 \times 10^{72}$ Ly-c photons

San Francisco Chronicle

Monday, October 10, 2005

Galaxy Like a 3-Year-Old with Bodybuilder Physique Astronomers Believe HUDF-JD2 Dates from Just 800 Million Years after Big Bang

By Keay Davidson

Suppose that you plant an apple seed in your garden. The next morning, you look out the window and see that it has grown into an apple tree. You'd be startled, right?

Likewise, astronomers are startled by what they're seeing through their telescopes.

As they gaze into the darkest, deepest depths of the universe, they're like travelers in a time machine who gaze far back in time — almost as far back as the Big Bang that spawned our cosmos 13.7 billion years ago.

Recently, while surveying that long-ago realm, they were amazed to see the cosmic equivalent of a fully grown apple tree — a mammoth, mature-looking galaxy where they had expected to see only galactic seedlings or “baby” galaxies.

The discovery might challenge widely held assumptions about the early evolution of galaxies, those disk-, elliptical-, pinwheel- and flying-saucer-shaped clusters of stars that glower like jack-o'-lanterns across the void. The best-known galaxy is our own, the Milky Way, which contains hundreds of billions of stars, including our sun.

According to mainstream cosmological theories, the early cosmos — say, within a billion years after the Big Bang — should have been a dimly lit swirl of cosmic debris. Astronomers would expect to see diffuse matter — like the smoke after an explosion — plus, perhaps, baby galaxies that hadn't had time to become adult galaxies.

Yet astronomers say that when they recently gazed upon the early universe, some of what they saw was amazingly similar to the universe we see today. Among other things, they saw an immense “string” of galaxies 300 million light-years long, said astronomers who first reported their findings last year at the American

Astronomical Society meeting in Atlanta. (A light-year is about 5.88 trillion miles, the distance that a beam of light travels in a year.)

Could gravity have condensed so much matter into such massive, huge, mature-looking objects that fast? Experts have their doubts.

On Sept. 27, NASA and other institutions reported the latest remarkable development: Astronomers have spotted a huge, mature-looking galaxy dating from a time just 800 million years after the Big Bang. That's when the universe was only 5 percent of its present-day age, or the cosmic equivalent of a prekindergarten child.

“The puzzling thing about discovery of such a massive galaxy this early in the history of the universe is how such a large mass could assemble and lead to a galaxy during the 800 million years from the beginning of the universe.”

*Bahram Mobasher, team leader
Space Telescope Science Institute
Baltimore, MD*

Named HUDF-JD2, or Hubble Ultra Deep Field, the reddish-orange galaxy “appears to be unusually massive and mature for its place in the young universe.... This came as a surprise to astronomers,” space agency officials said in a statement that day. Two of NASA's orbiting robotic observatories, the Hubble and Spitzer space telescopes, detected the galaxy — one of the most distant on record.

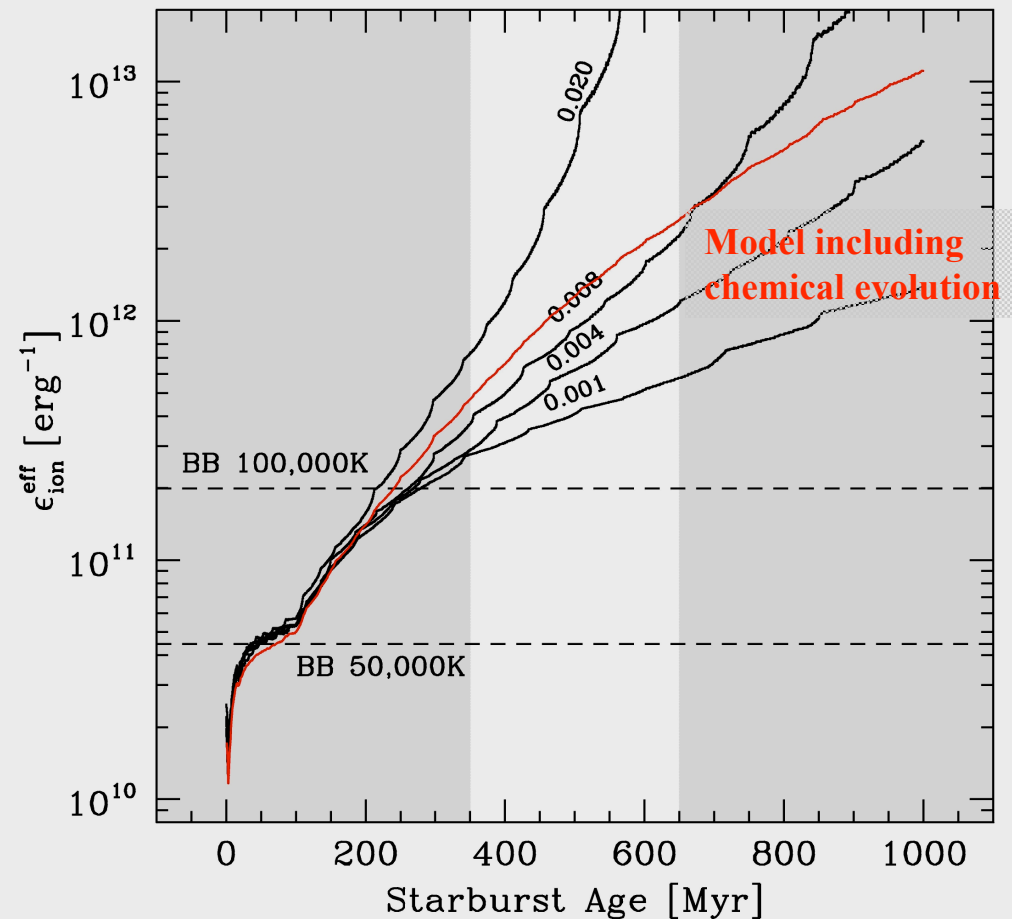
HUDF-JD2 is the Arnold Schwarzenegger of galaxies, with “about eight times more mass in stars than are found in our own Milky Way,” said team leader Bahram Mobasher of the Space Telescope Science Institute in Baltimore in the Sept. 27 statement. HUDF-JD2 is about 10 times more massive than the expected baby galaxies, the NASA statement added.

“The puzzling thing about discovery of such a massive galaxy this early in the history of the universe is how such a large mass could assemble and lead to a galaxy during the 800 million years from the beginning of the universe,” Mobasher told The Chronicle. “The present scenarios for galaxy formation would be in trouble if we find more such objects or galaxies slightly more massive than this.”

HUDF-JD2: An Old Galaxy that did a LOT

[Panagia et al 2005]

$\epsilon_{\text{ion}}^{\text{eff}}$: Ratio of the time
averaged Lyman continuum
photon flux
to the present UV flux



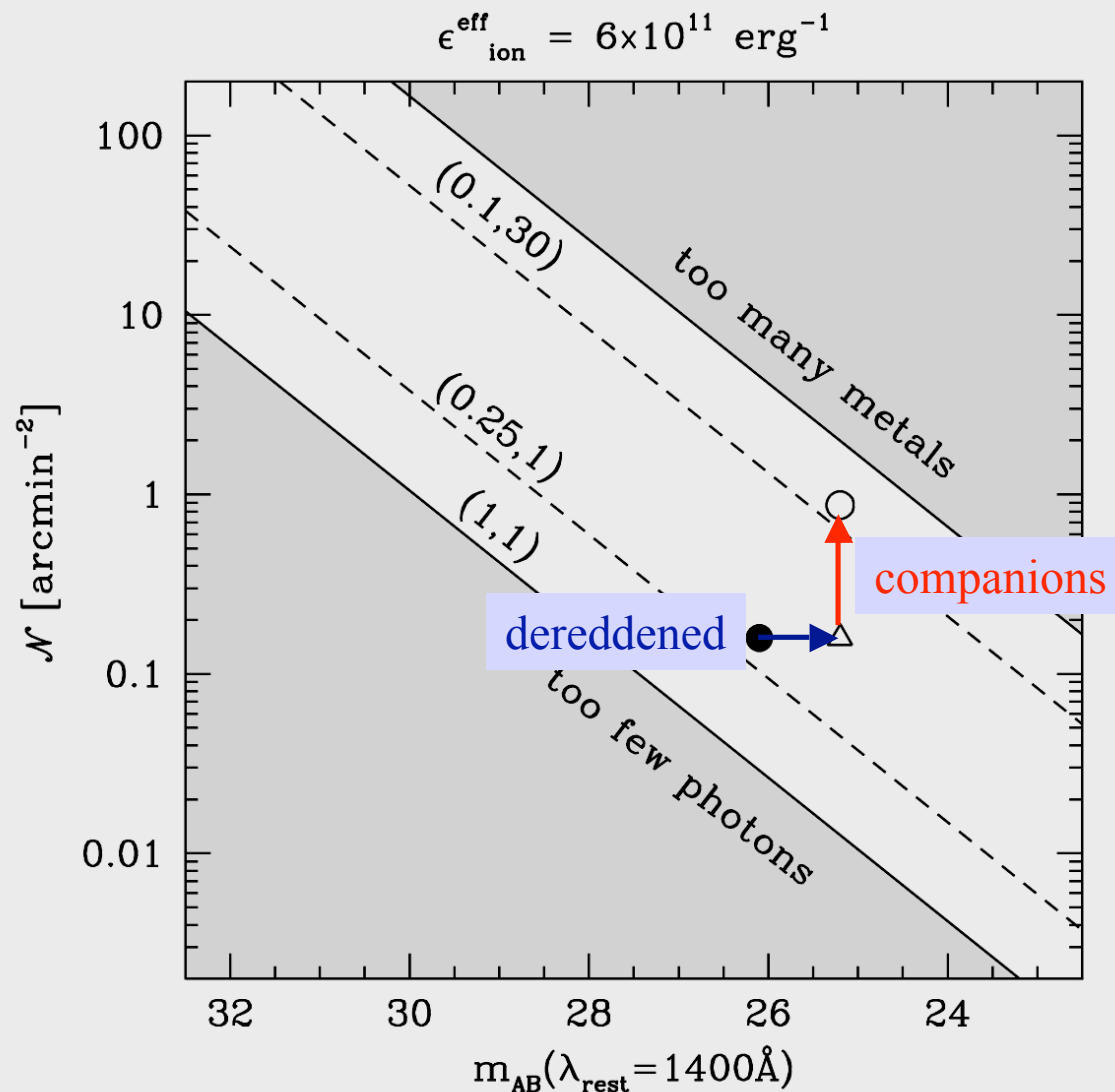
Age

HUDF-JD2

*Enough to re-ionize
its region of
Universe?*

By itself *only if*
high escape fraction
and *low* clumping

Easily if invisible
companions with
a reasonable LF
are present



Panagia et al. 2005

HUDEF-JD2: A summary

- Massive, luminous, prototypical Balmer-break galaxy
- It has had an important impact ($>20\%$) on the reionization of the IGM starting at $z \sim 15$
- With the “help” of fainter companions distributed according to an $\alpha = 1.6$ Schechter LF it may account for the whole effect

Is HUDF-JD2 unique?

- Inspecting the GOODS Deep-Field South Wiklind et al (2006) answer this question: “*not quite*”
- Actually, combining deep HST and Spitzer multi-band photometry they find about one bright BBG every 10 square-arcmin field

From Observations to Physical Parameters

- Fitting the SED:
 - Photometric redshift
 - Age & formation redshift
 - Total Luminosity
 - Average Metallicity
- M/L ratio (from models)
 - Present mass in stars

BBGs in the GOODS Deep Field South

[Wiklind et al 2006, Panagia et al 2006]

ID	z	ID	z	ID	z	ID	z	ID	z	ID	z
432	5.1	432	5.1	432	5.1	432	5.1	432	5.1	432	5.1
547	5.7	547	5.7	547	5.7	547	5.7	547	5.7	547	5.7
861	5.0	861	5.0	861	5.0	861	5.0	861	5.0	861	5.0
1792	6.8	1792	6.8	1792	6.8	1792	6.8	1792	6.8	1792	6.8
2068	5.4	2068	5.4	2068	5.4	2068	5.4	2068	5.4	2068	5.4
2436	6.4	2436	6.4	2436	6.4	2436	6.4	2436	6.4	2436	6.4
2864	5.5	2864	5.5	2864	5.5	2864	5.5	2864	5.5	2864	5.5
3348	5.1	3348	5.1	3348	5.1	3348	5.1	3348	5.1	3348	5.1
3361	5.0	3361	5.0	3361	5.0	3361	5.0	3361	5.0	3361	5.0
3748	6.5	3748	6.5	3748	6.5	3748	6.5	3748	6.5	3748	6.5
4034	6.1	4034	6.1	4034	6.1	4034	6.1	4034	6.1	4034	6.1
4053	5.1	4053	5.1	4053	5.1	4053	5.1	4053	5.1	4053	5.1
4071	5.1	4071	5.1	4071	5.1	4071	5.1	4071	5.1	4071	5.1
4135	5.0	4135	5.0	4135	5.0	4135	5.0	4135	5.0	4135	5.0
4550	5.0	4550	5.0	4550	5.0	4550	5.0	4550	5.0	4550	5.0
5197	5.2	5197	5.2	5197	5.2	5197	5.2	5197	5.2	5197	5.2
5273	6.9	5273	6.9	5273	6.9	5273	6.9	5273	6.9	5273	6.9
5601	6.3	5601	6.3	5601	6.3	5601	6.3	5601	6.3	5601	6.3

18 BBGs
in 160 arcmin²

$$\langle \log L / L_{\odot} \rangle = 11.9$$

$$\langle \log M / M_{\odot} \rangle = 11.6$$

$$\langle \log Q \rangle = 72.5$$

Re-Ionization Balance - I

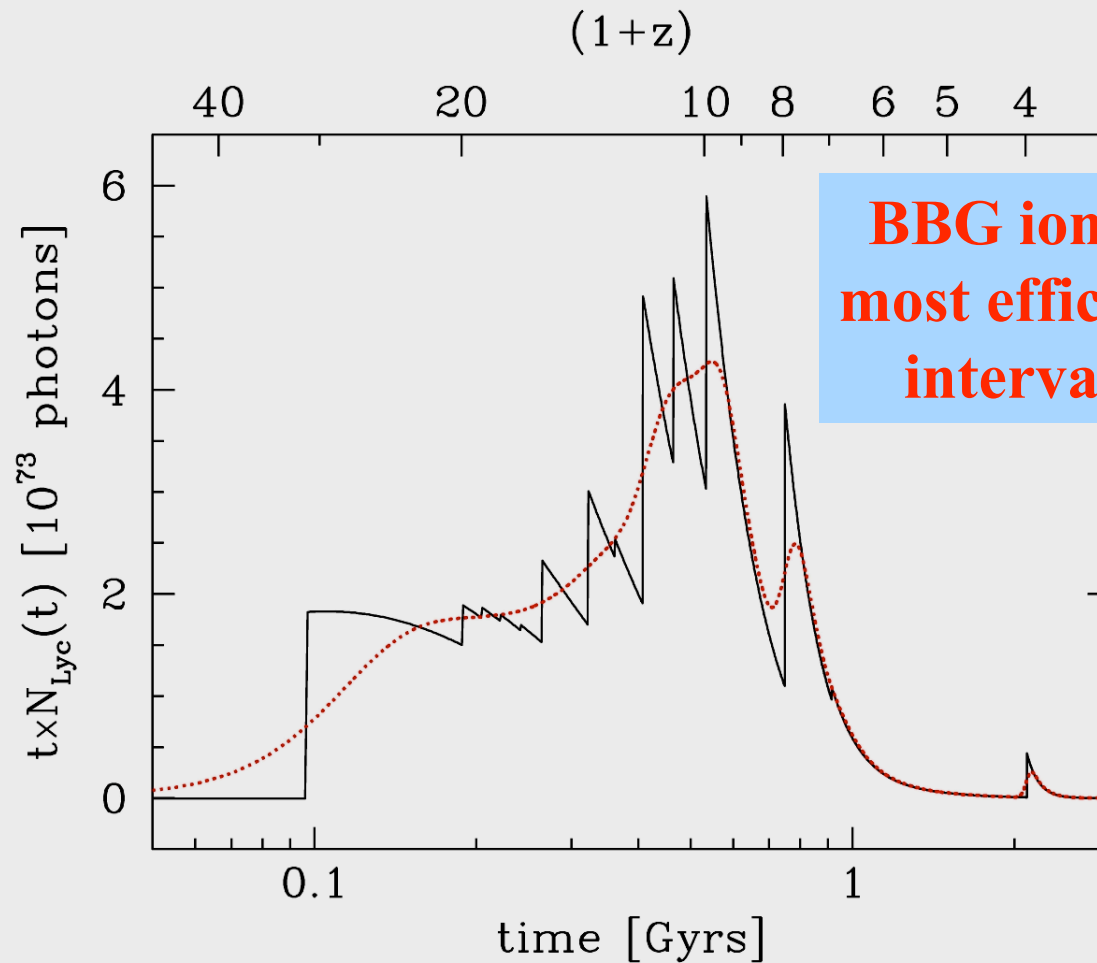
- UV output from BBGs in the Chandra Deep Field South

$$Q_{obs} = 5.1 \times 10^{73} f \text{ Lyman-continuum photons}$$

- Correcting for incompleteness (50%)

$$Q_{tot} = 10.3 \times 10^{73} f \text{ Lyman-continuum photons}$$

Lyman Continuum Photon Production History



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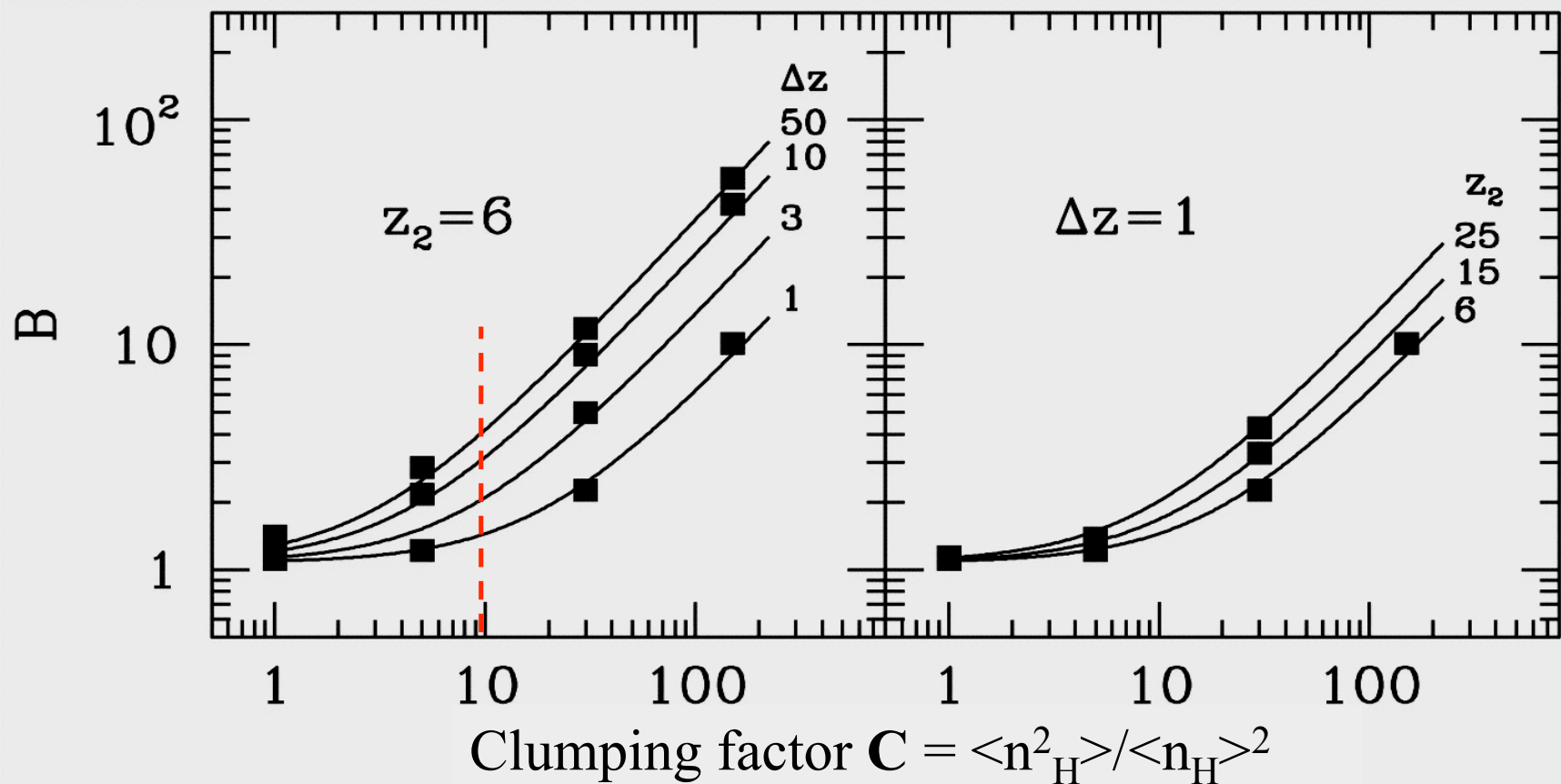
- H-atoms in a volume in the redshift interval 7-15

$$N_H = 0.9 \times 10^{73} \text{ atoms}$$

The effect of the IGM clumping on Reionization

[Stiavelli, Fall & Panagia 2004a]

Effective number of photons to ionize an atom



Re-Ionization Balance - I

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- H-atoms in a volume in the redshift interval 7-15

$$N_H = 0.9 \times 10^{73} \text{ atoms}$$

- If the detected BBGs are *the only UV sources* in the field

$$\langle Q \rangle = \langle M_{HI} \rangle \times f^{-1} \times B \quad \square \quad B/f = 11.5$$

Re-Ionization Balance - II

- With a clumping $C \sim 10$ \square $B < 3$ \square $f > 0.25$ unlikely!?

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- **Additional, fainter, undetected galaxies contribute to the reionization** possible

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- **In this case, with $C \sim 10$ and $f \sim 0.1$, the fainter companions should provide an equal amount of ionizing radiation.**

Re-Ionization Balance - II

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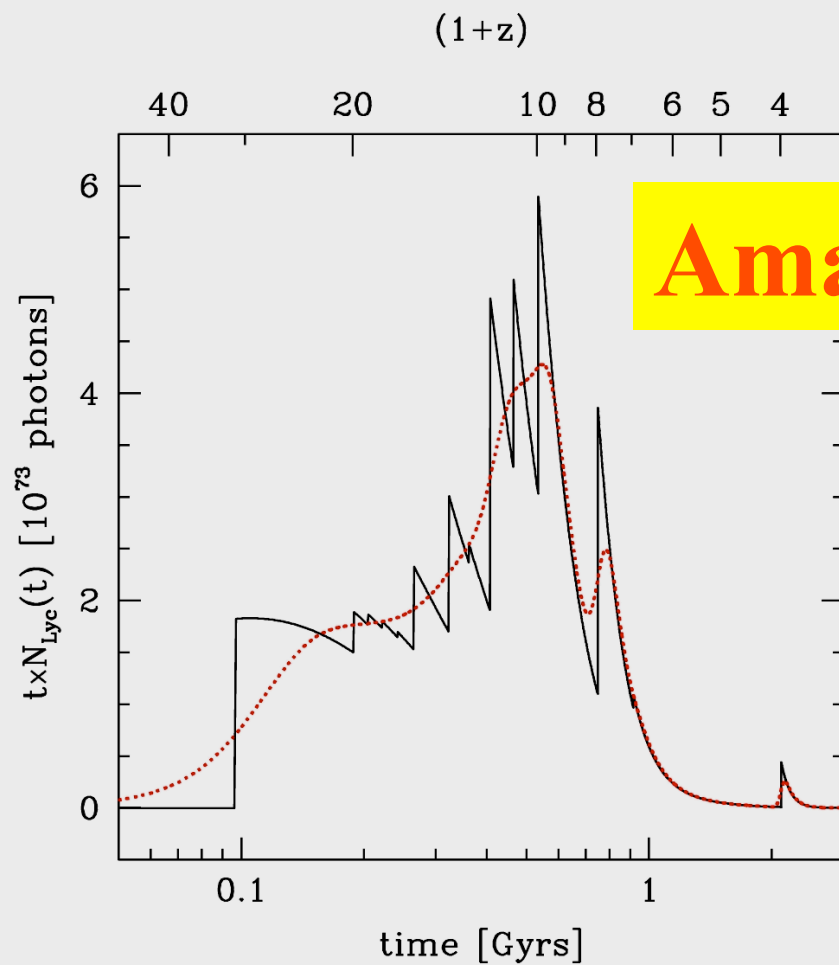
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- In this case, with $C \sim 10$ and $f \sim 0.1$, the fainter companions should provide an equal amount of ionizing radiation.
- This corresponds to a Schechter luminosity function steeper than $\alpha = 1.3$ quite reasonable
- **Detecting and studying the fainter companions is not easy with current telescopes but it will be feasible with JWST.**

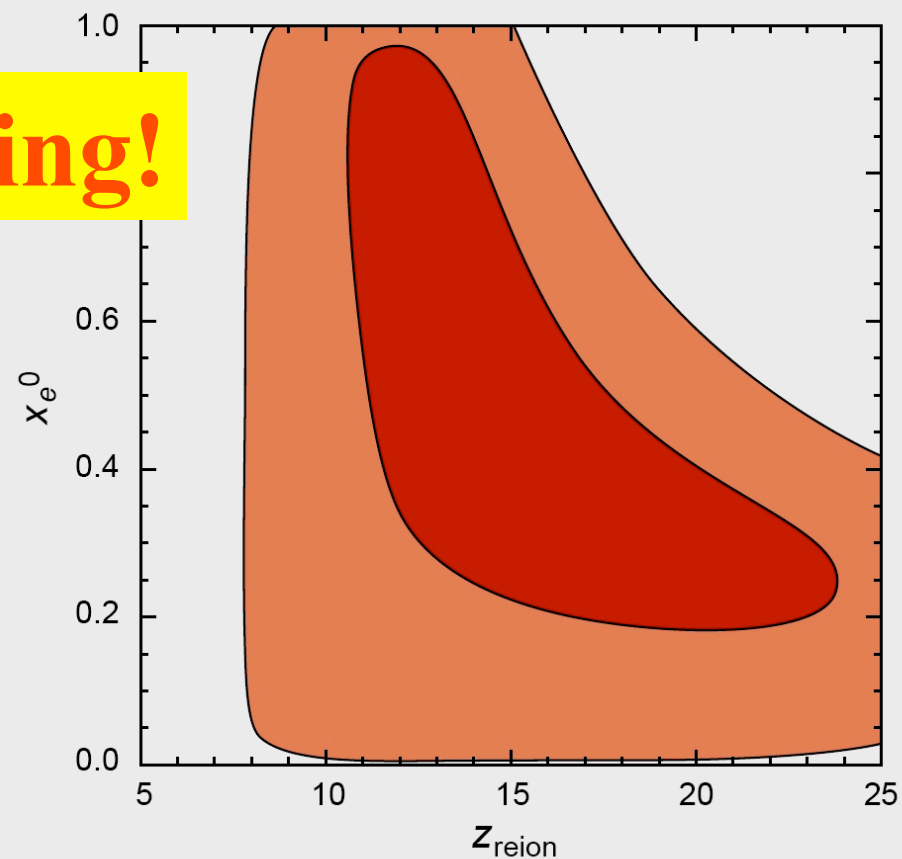
Reionization History

BBGs

and WMAP



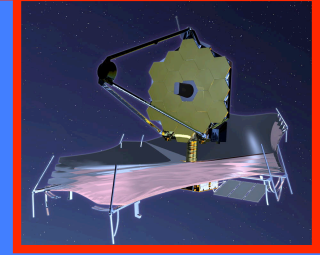
Amazing!



Will we be able to catch
reionization sources in the act?

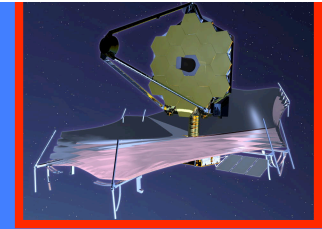
YES, with JWST!

The JWST Telescope



- 6-m class mirror (25 m^2 area)
- 18 segments made of Beryllium
- 0.6 - 28 μm wavelength range
- Operating at Earth-Sun L2
 - 1.5 million km from Earth past the Moon
- Large sunshade
- 5 year operations requirement
 - 10 year goal
- Due to be launched mid-2013

The Science Goals of JWST

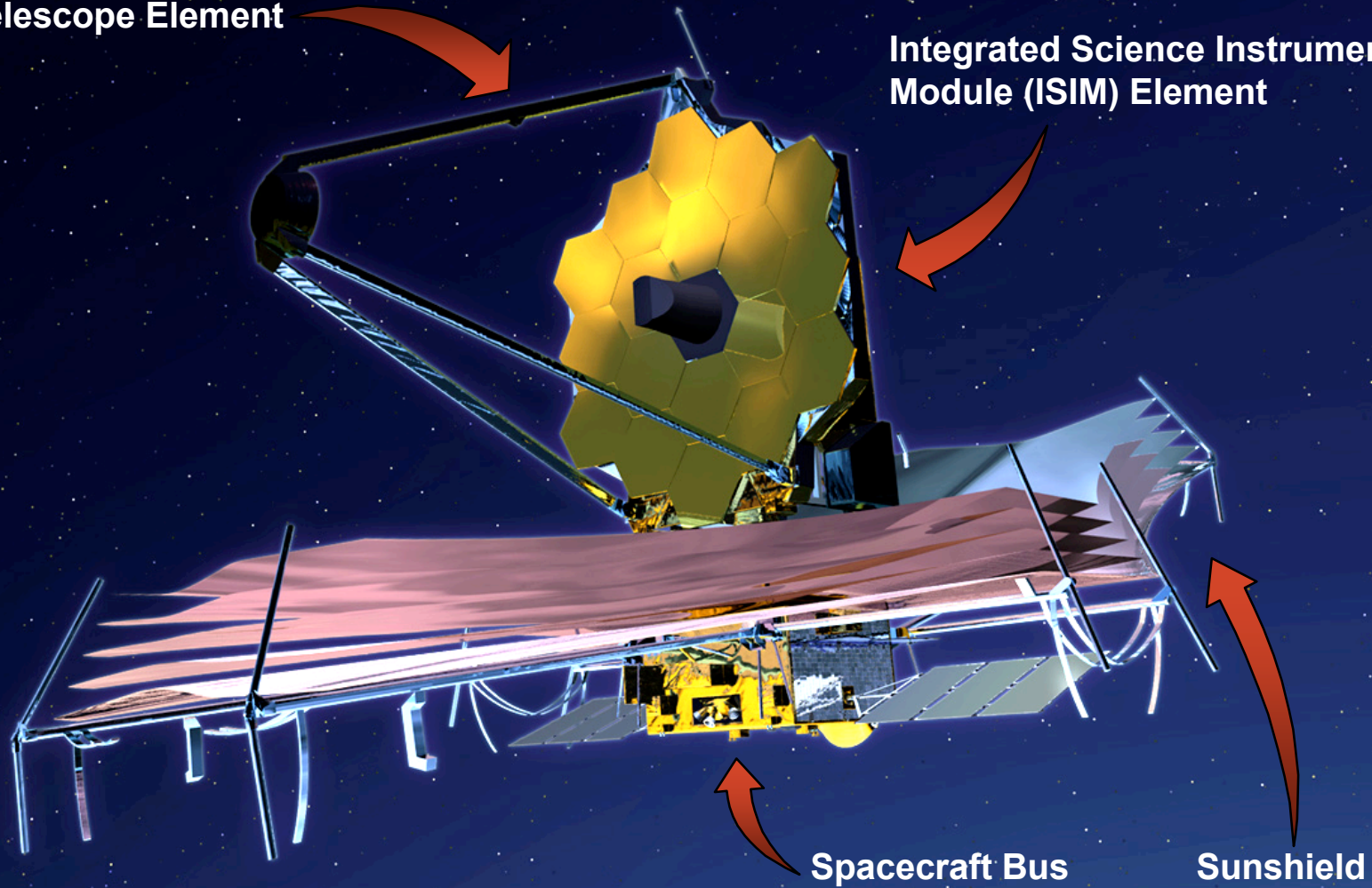


- **End of the Dark Ages**
 - Determine the space density, energy source, and physical characteristics of the first luminous objects from $z \sim 20$ up to the epoch of reionization.
- **Assembly of Galaxies**
 - Understand the structural and chemical evolution of galaxies, AGN and the intergalactic gas and their interplay from the epoch of reionization to $z \sim 1$.
- **Formation of Stars and Stellar Systems**
 - Unravel the birth and early evolution of stars, from infall onto dust-enshrouded proto-stars to the genesis of planetary systems.
- **Planetary Systems and the Conditions for Life**
 - Determine the physical and chemical properties of planetary systems, including our own, and investigate their potential for life.

JWST Main Elements

Optical Telescope Element

Integrated Science Instrument
Module (ISIM) Element

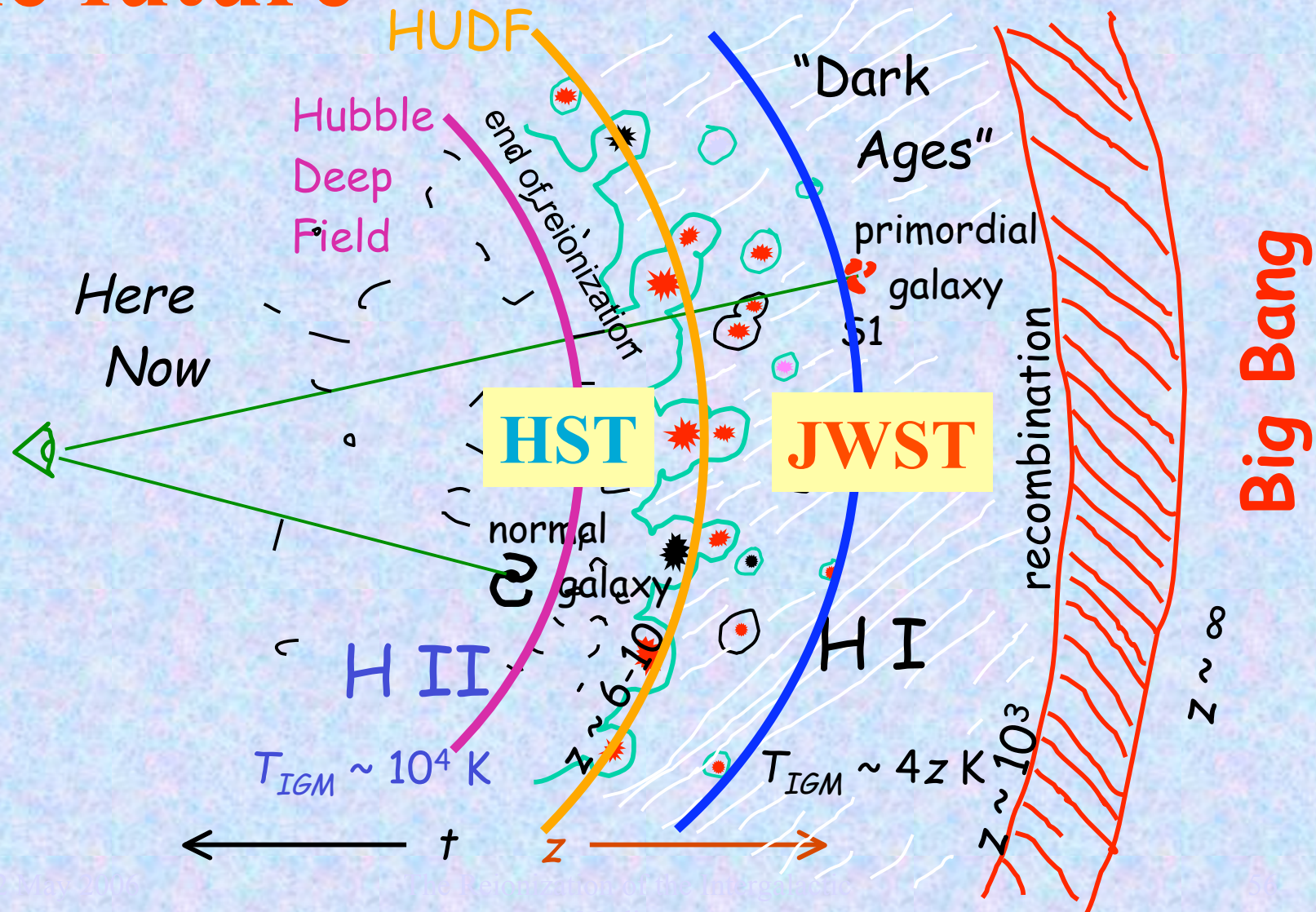
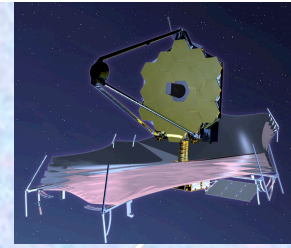


Spacecraft Bus

Sunshield

Spacecraft Element

Projecting to the future



Conclusions

- Balmer-Break Galaxies (BBG) are important for the reionization of the IGM starting at $z \sim 15$ or higher
- With the help of fainter companions they have the potential of ionizing the IGM entirely
- JWST is needed to detect and study the population of “reionizers”



THE END