

Cosmological surveys

Lecture 1

Will Percival



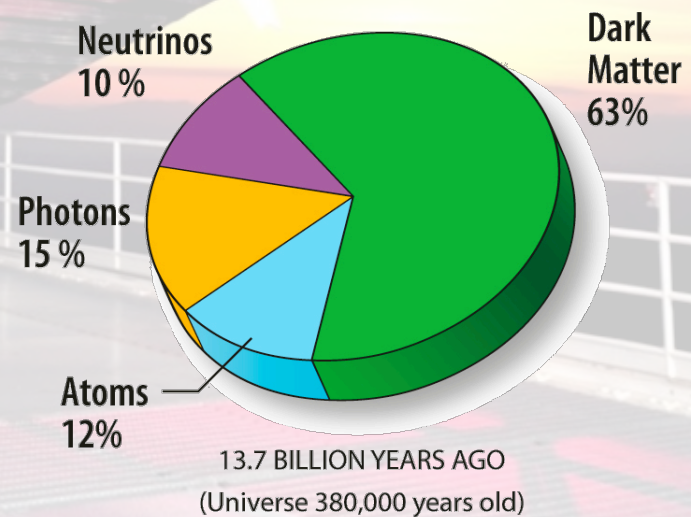
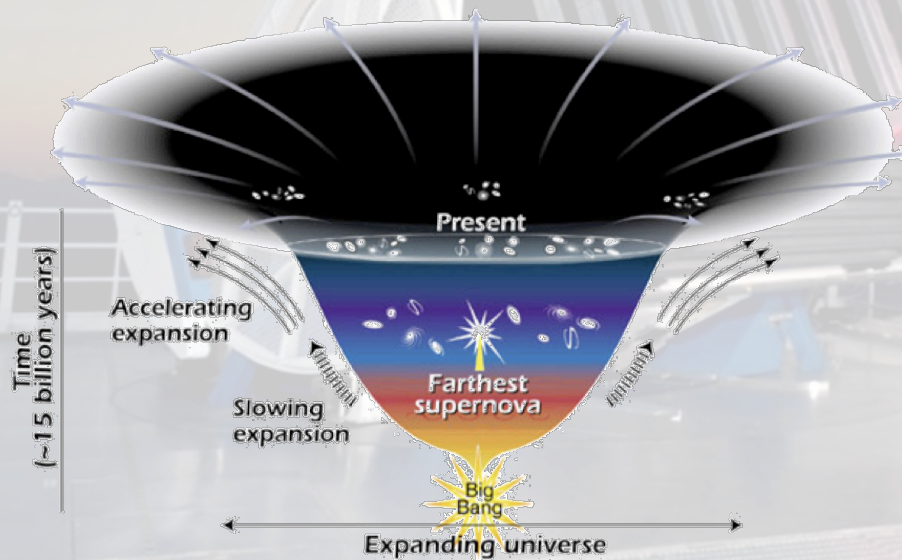
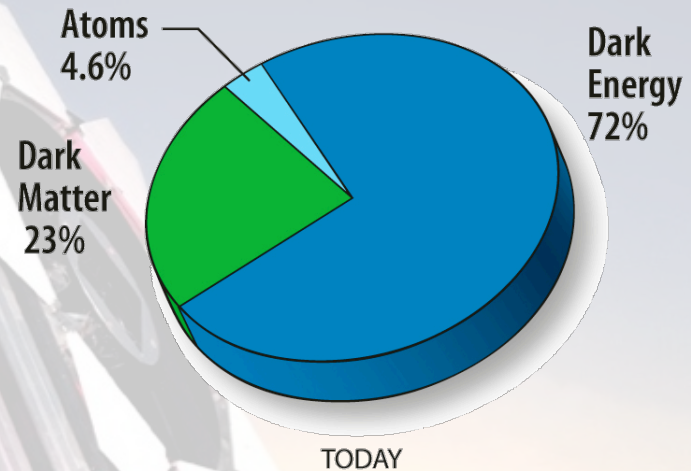
Science & Technology
Facilities Council



The standard “model” for cosmology

$$\frac{H^2}{H_0^2} = \Omega_R a^{-4} + \Omega_M a^{-3} + \Omega_k a^{-2} + \Omega_\Lambda$$

$$\frac{H^2}{H_0^2} = \Omega_M a^{-3} + (1 - \Omega_M)$$



The problem of Λ

Λ CDM fits all (believable?) current data well
It's the simplest (mathematical) model available
But ... we cannot explain Λ with physics

- why so small?

$$\rho_{\Lambda}|_{\text{obs}} = \frac{\Lambda}{8\pi G} \sim (10^{-3} \text{ eV})^4$$

$$\rho_{\Lambda}|_{\text{theory}} \sim (M_{\text{new physics}})^4 \sim (1 \text{ TeV})^4 \gg \rho_{\Lambda}|_{\text{obs}}$$

- why so fine tuned?

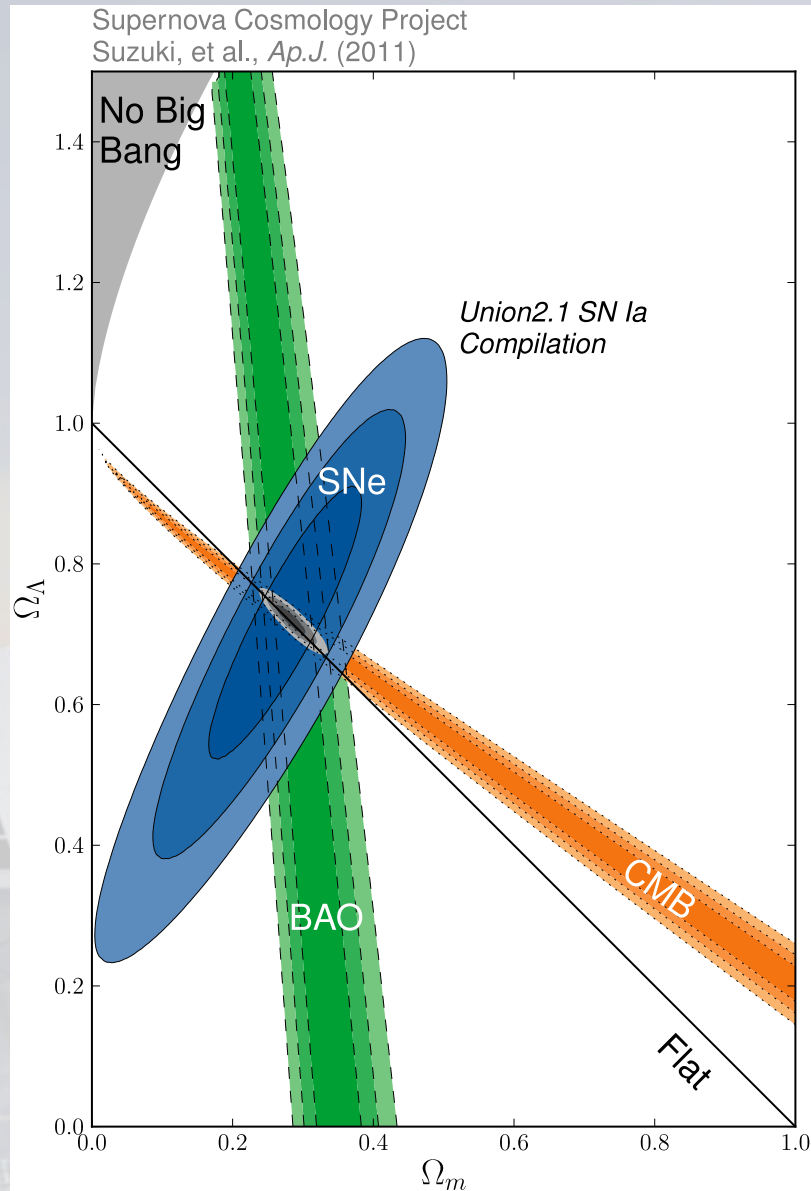
$\rho_{\Lambda} \lesssim \rho_m$: crucial for structure formation

but $\rho_{\Lambda} \propto a^0$ while $\rho_m \propto a^{-3}$

Many alternative explanations

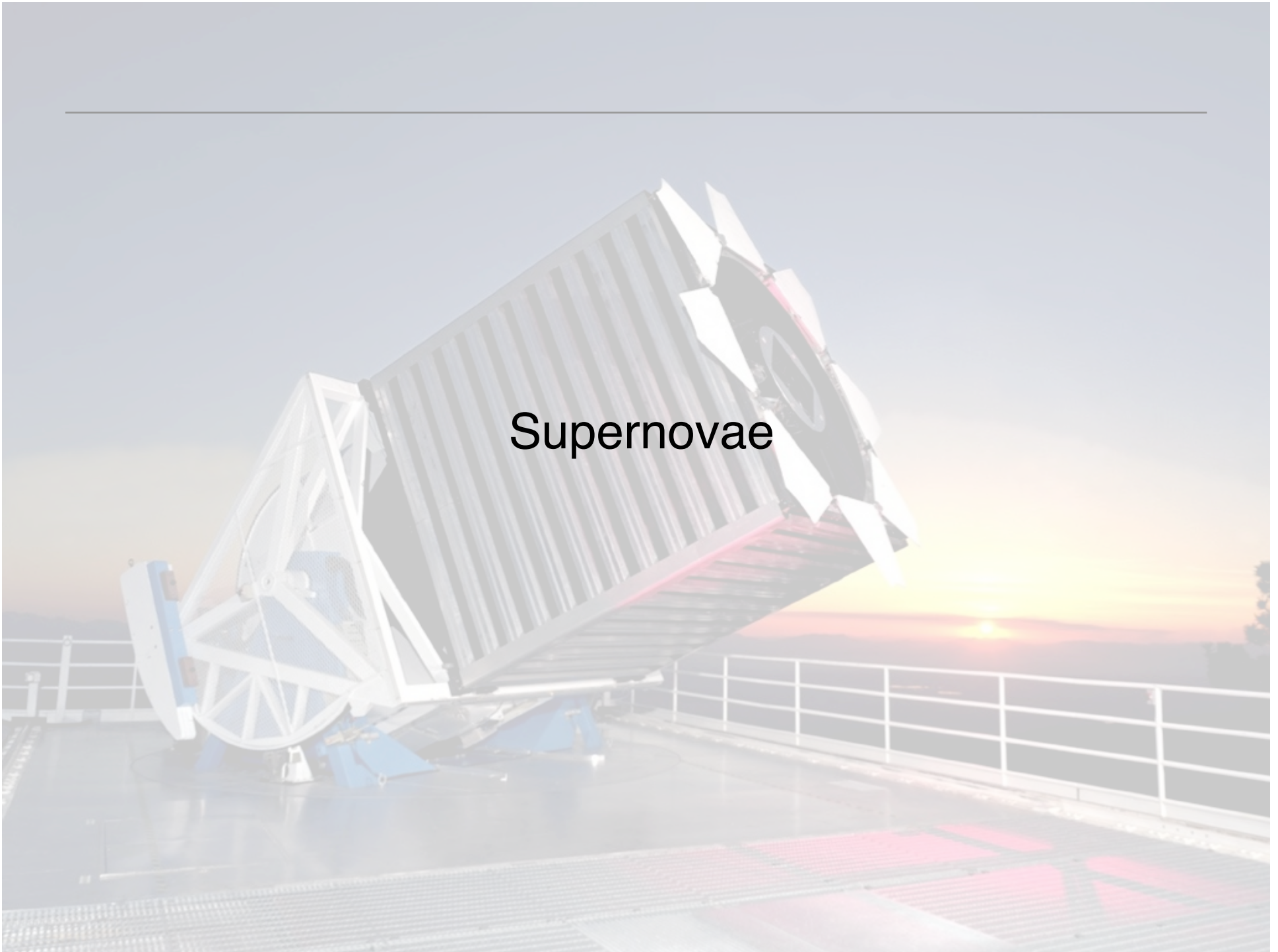
- modify gravity on large-scales or at low densities?
- more general scalar field model?
- link with Dark Matter?
- back-reaction from structure growth?

Goal of this lecture



How did we
get here?

Supernovae



Distances and SNe Ia

Thermonuclear explosions of
White Dwarf stars

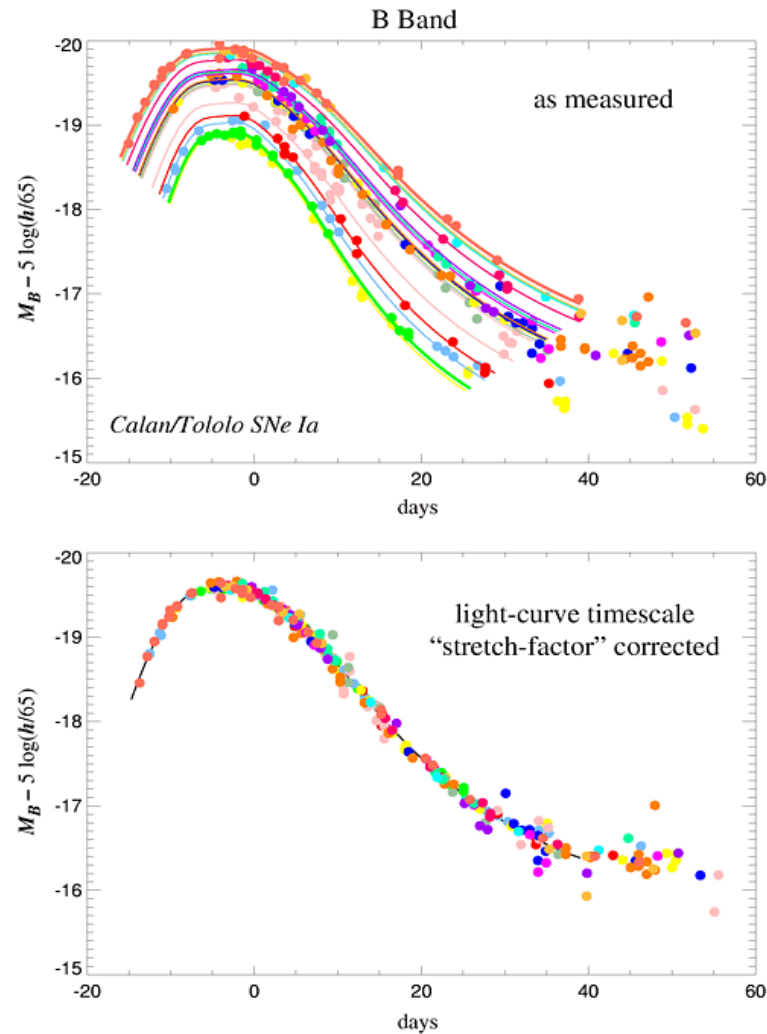
White Dwarf accretes mass from or
merges with a companion star,
growing to a critical mass $\sim 1.4M_{\text{sun}}$
(Chandrasekhar)

A violent explosion is triggered at or near the
center, and the star is completely incinerated
within seconds. In the core, light elements are
burned in fusion reactions to produce $\sim 0.6M_{\text{sun}}$
Nickel.

The radioactive decay of Nickel and Cobalt
makes it shine for a couple of months

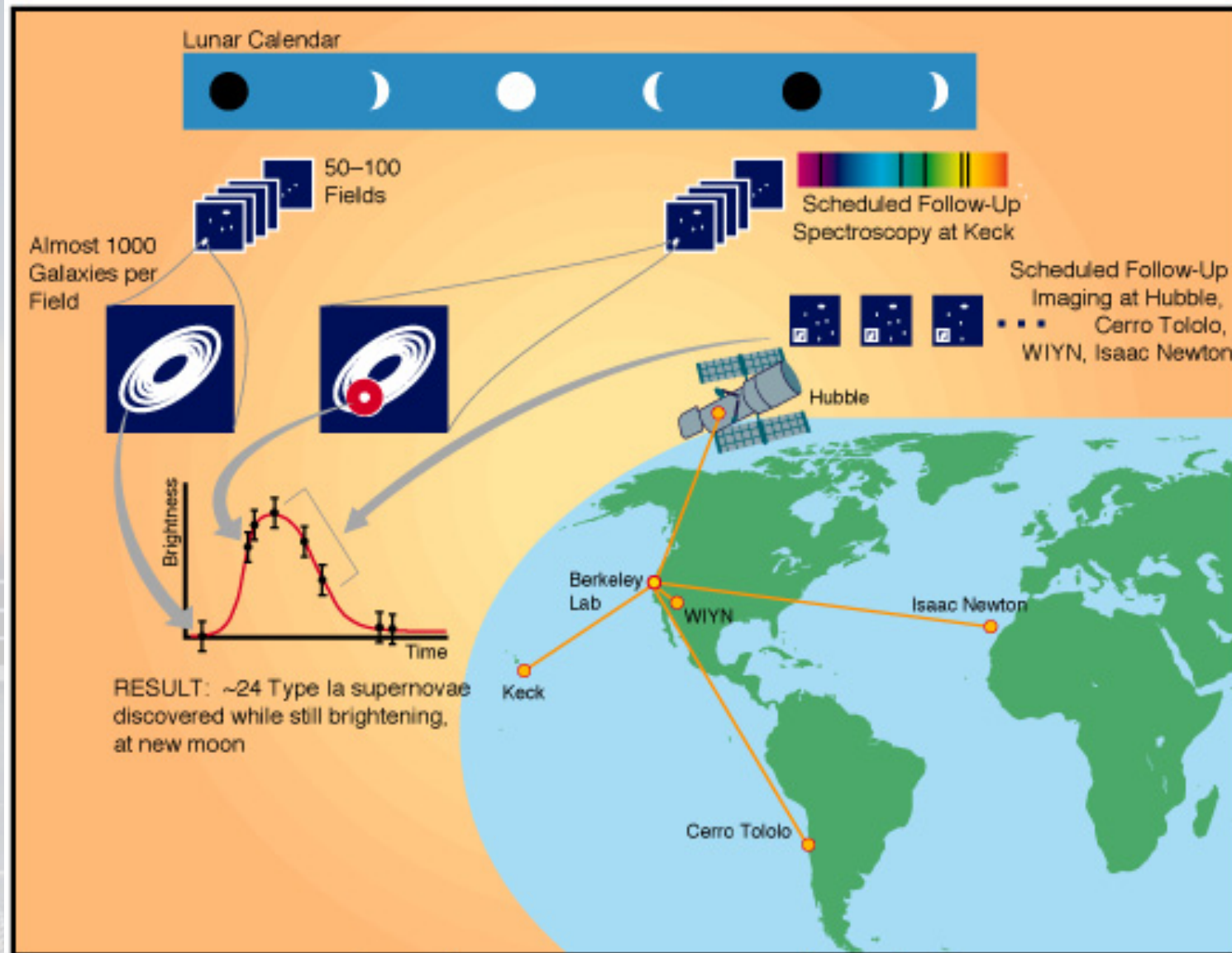
Standardizable Candles

After correction,
 $\sigma \sim 0.16$ mag
($\sim 8\%$ distance
error)
Overall, now $\sim 3\%$
in distance

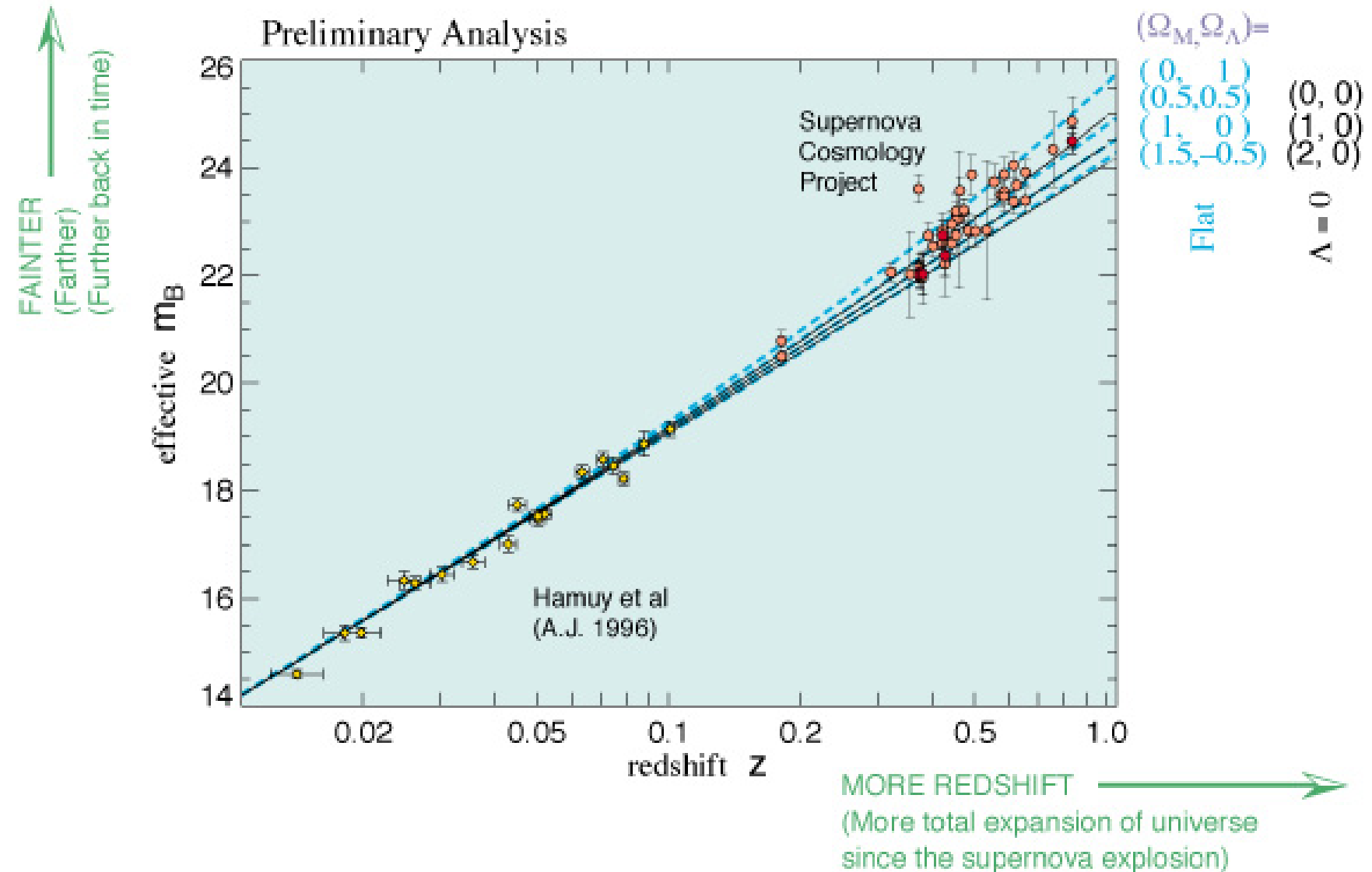


Kim et al. 1997

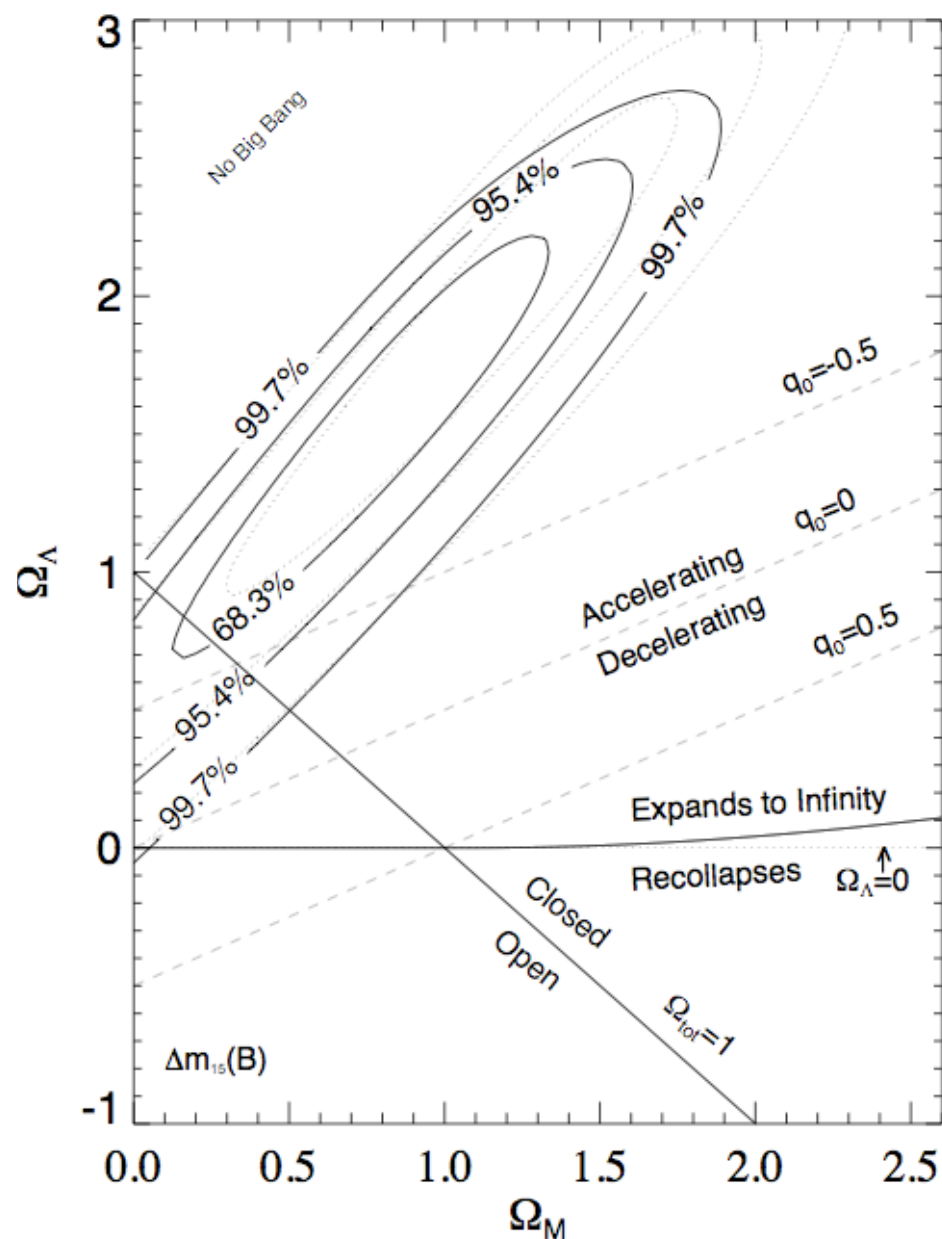
Industrial Astronomy



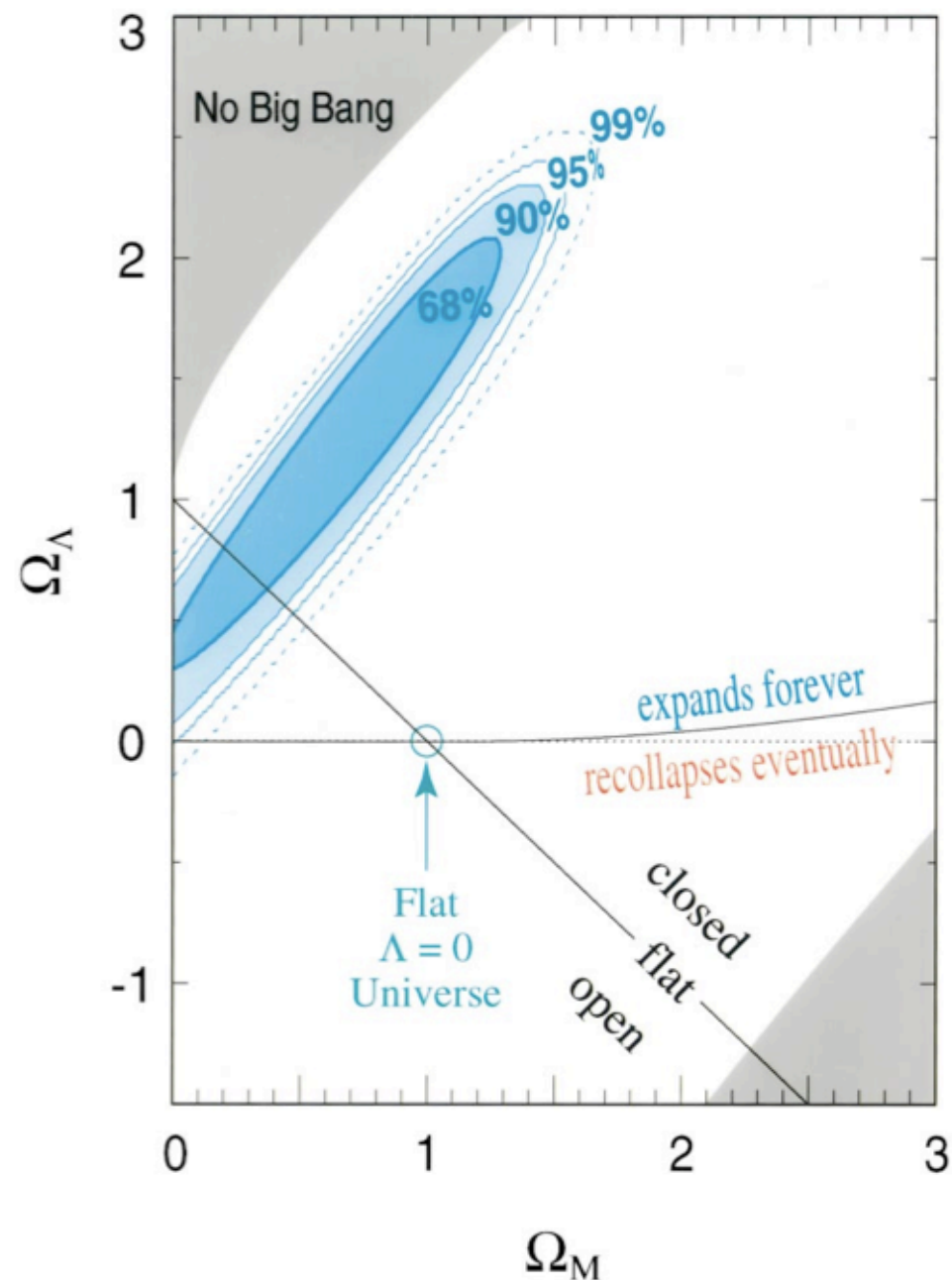
SN Hubble Diagram (circa 1999)



Riess et al. (1998, AJ)

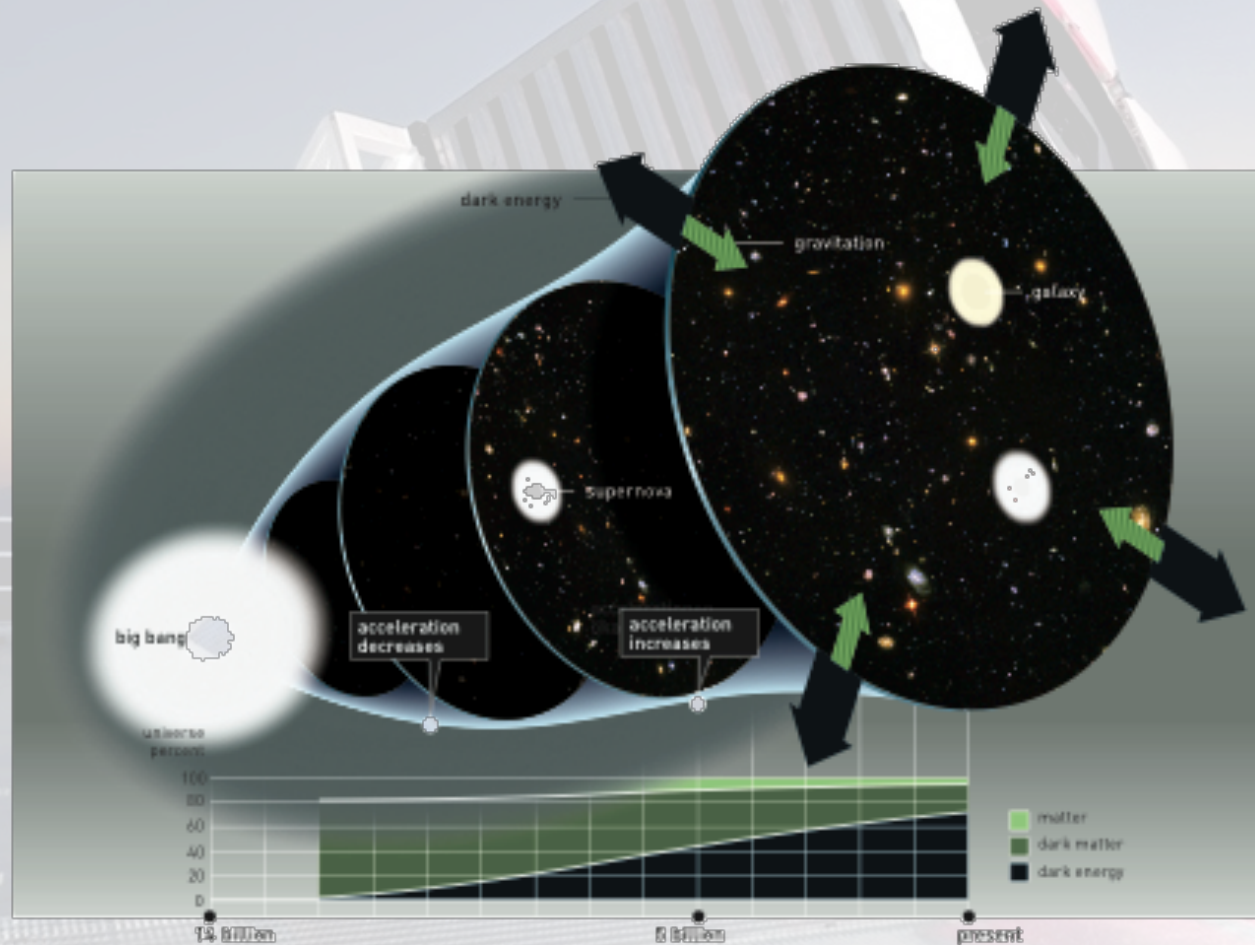


Perlmutter et al. (1999, ApJ)

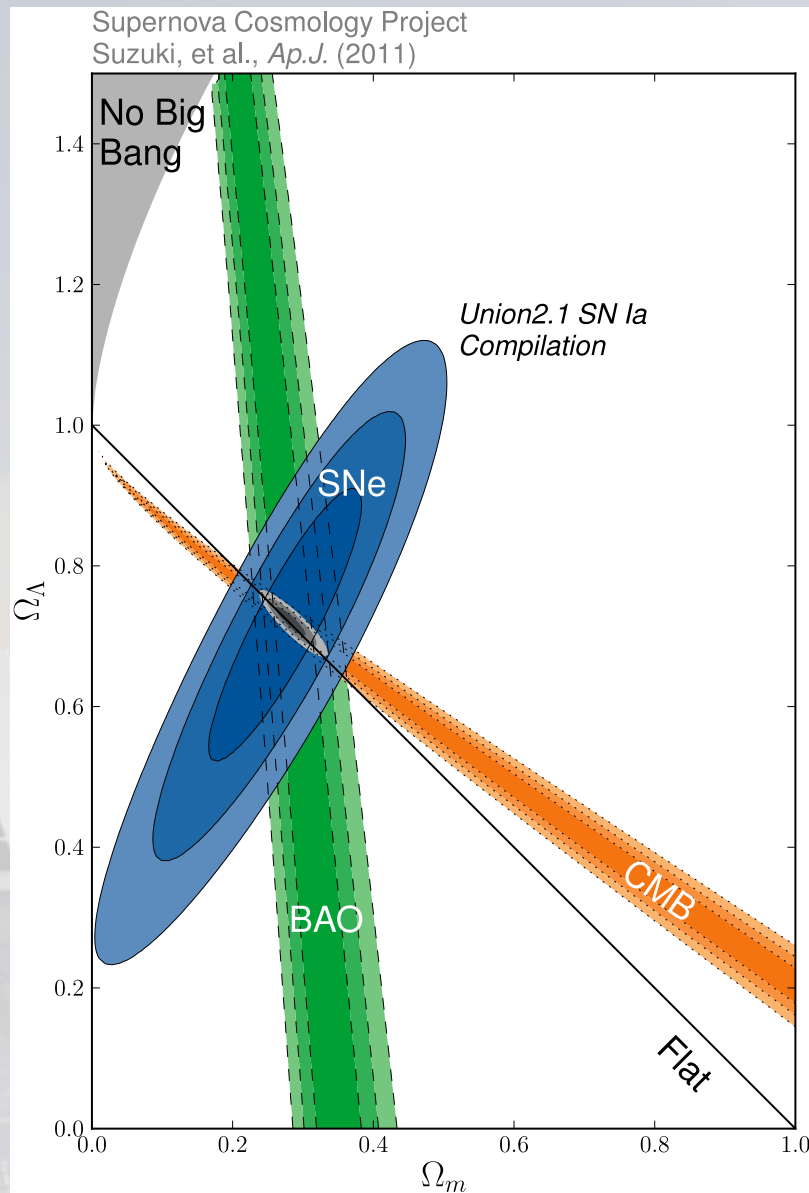


Nobel Prize 2011

"for the discovery of the accelerating expansion of the Universe through observations of distant supernovae"

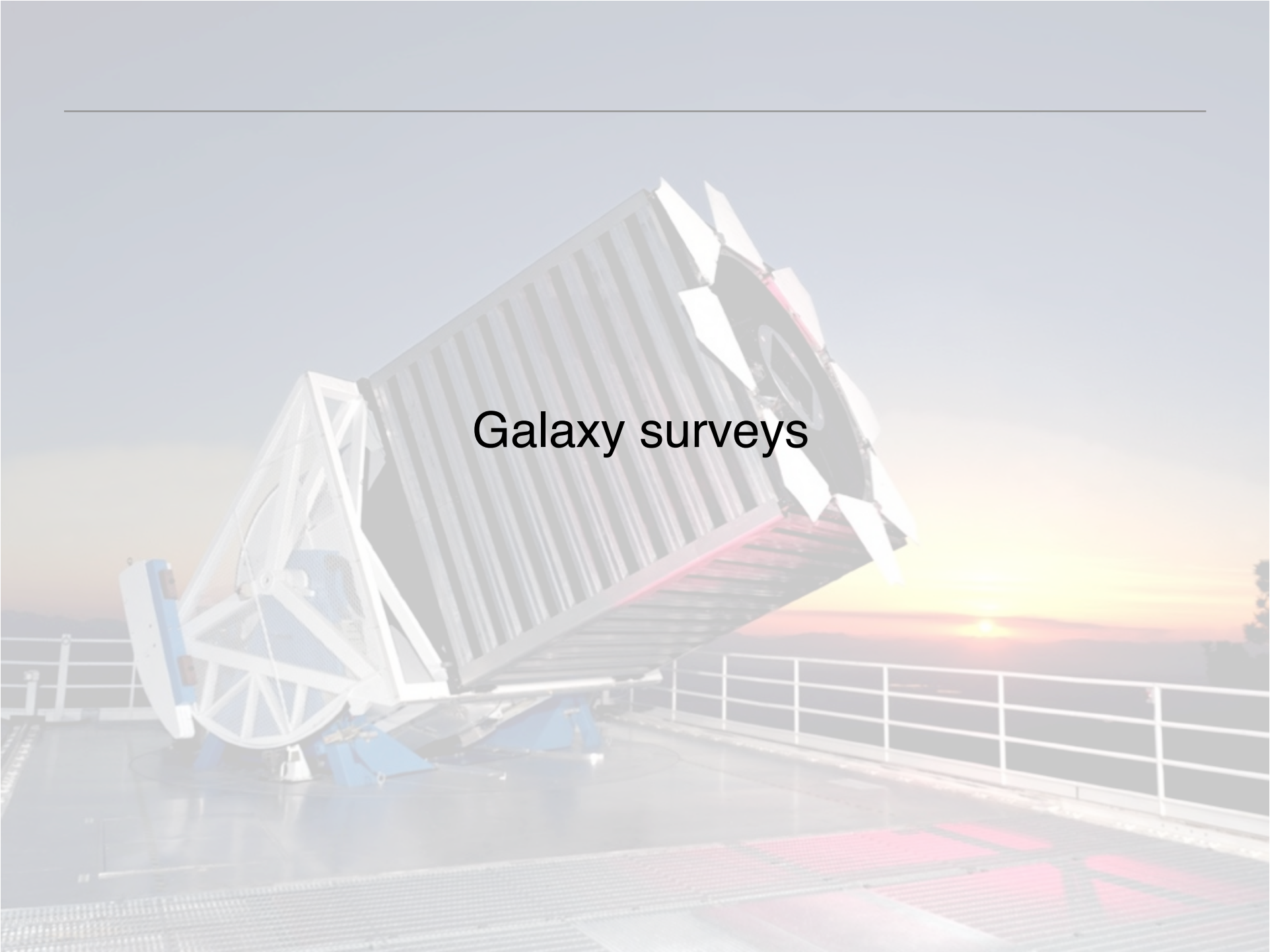


Goal of this lecture



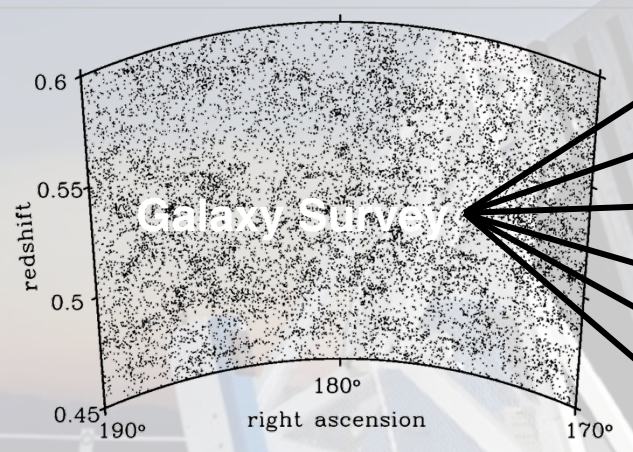
How did we get here?

Supernovae tell us we live in a lambda dominated Universe

A large radio telescope dish, likely part of the Murchison Widefield Array, is shown in profile, tilted upwards. The dish is white with a blue base and is mounted on a complex mechanical structure. It is situated on a rooftop or elevated platform with a metal railing. The background features a sunset over a landscape with hills, with the sun low on the horizon. The sky is a mix of orange, yellow, and blue. The foreground shows a metal grating floor with some red safety markings.

Galaxy surveys

Cosmology from surveys



Baryon Acoustic Oscillations

What is the expansion rate of the Universe?

Alcock-Paczynski effect

What is the expansion rate of the Universe?

Redshift-Space Distortions

How does structure form within this background?

Weak lensing

What is a combination of the expansion rate of the Universe and the growth rate?

Comoving clustering

What are the neutrino masses, matter density?

large-scale density

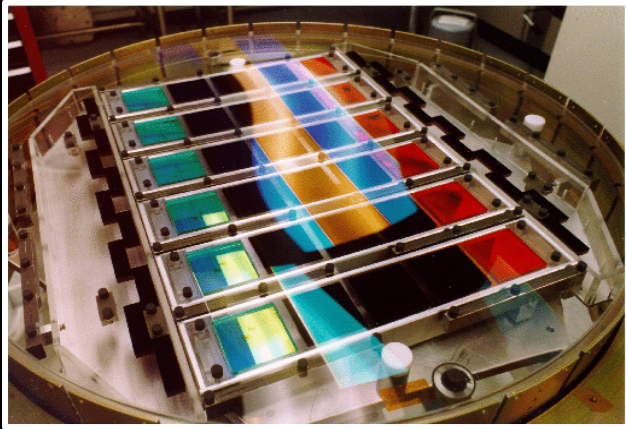
What is f_{nl} , which quantifies non-Gaussianity?

Understanding Dark Energy

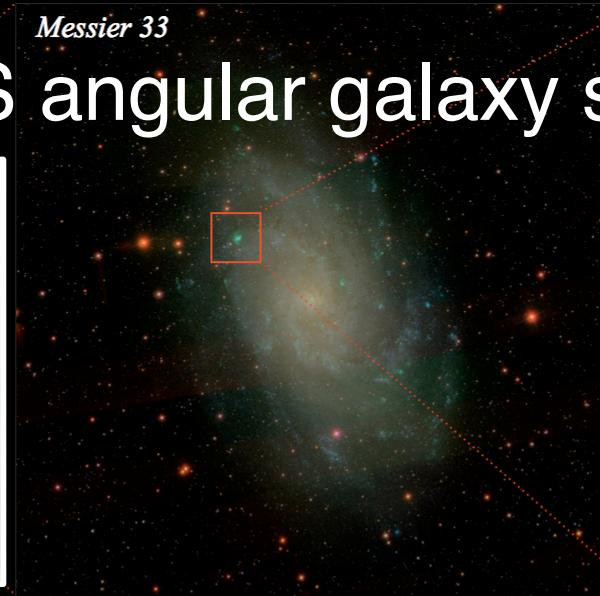
Understanding energy-density

Understanding Inflation

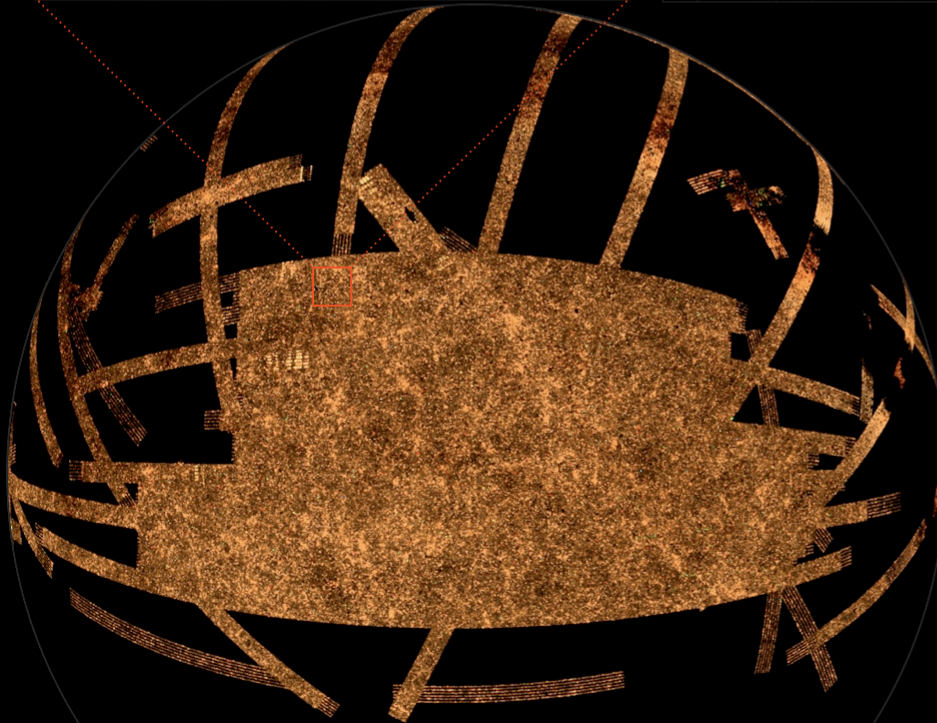
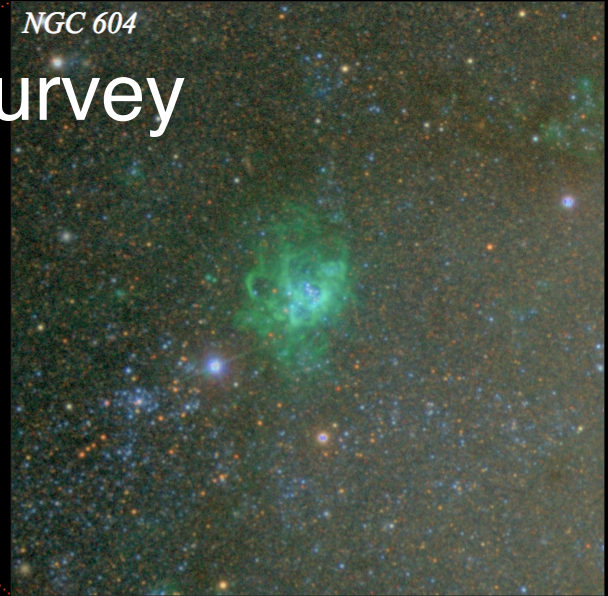
SDSS angular galaxy survey



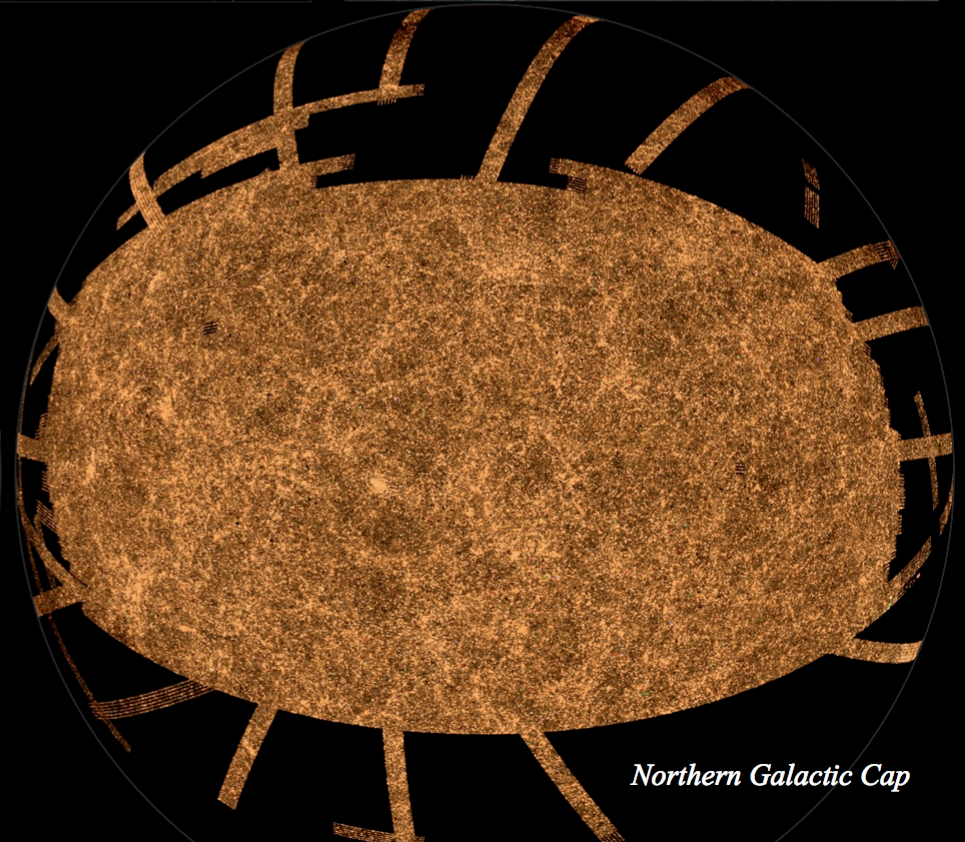
Messier 33



NGC 604

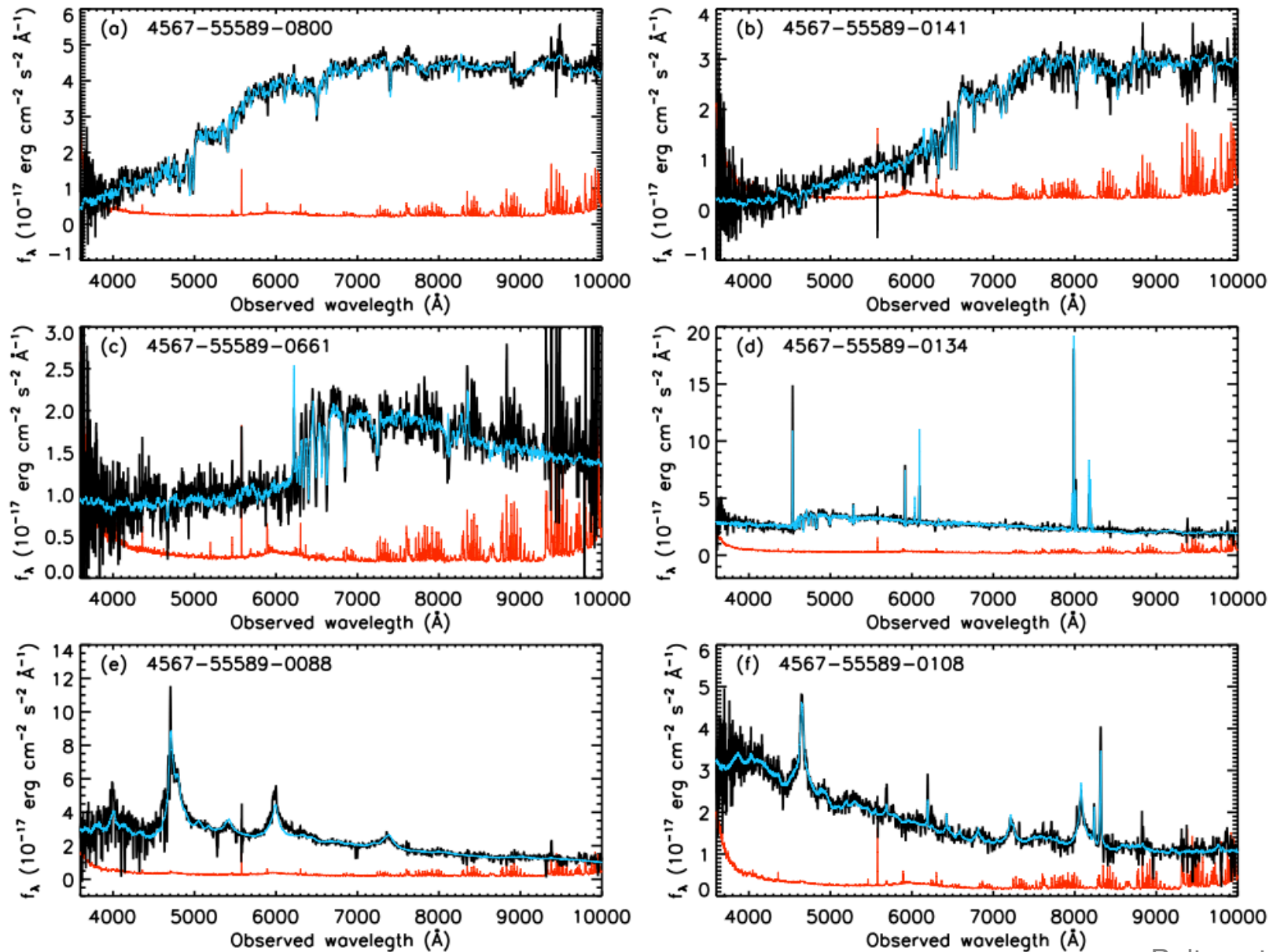


Southern Galactic Cap



Northern Galactic Cap

Spectra gives recession velocities and redshifts

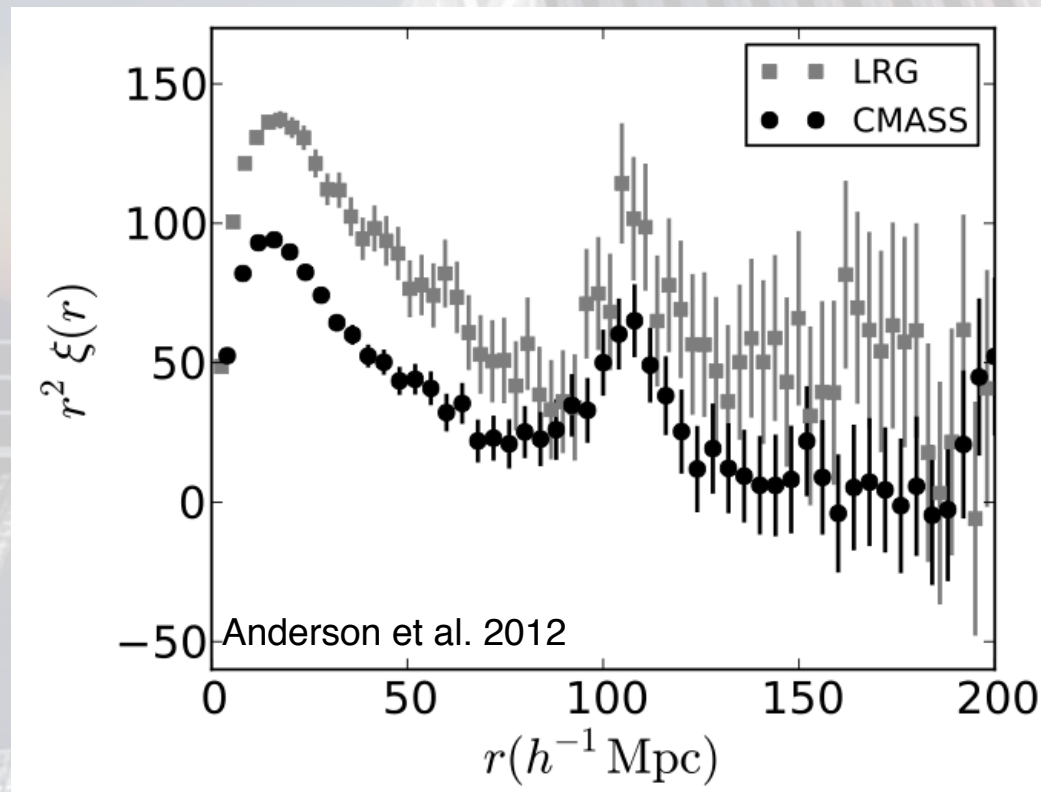


Galaxy survey “history”

- 1986 CfA 3500
- 1996 LCRS 23000
- 2003 2dFGRS 250000
- 2005 SDSS-I/II 800000
- 2012 SDSS-III 1500000

Fractional error in the
amplitude of the fluctuation
spectrum

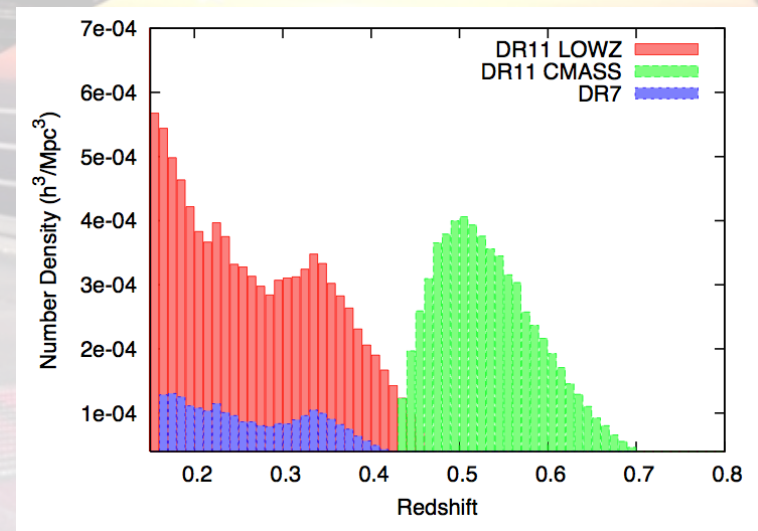
1970	x100
1990	x2
1995	± 0.4
1998	± 0.2
1999	± 0.1
2002	± 0.05
2003	± 0.03
2009	± 0.01
2012	± 0.002



Baryon Oscillation Spectroscopic Survey



- Duration: Fall 2009 - Summer 2014
- Telescope: 2.5m Sloan
- Upgrade to SDSS-II spectrograph
 - 1000 smaller fibers
 - higher throughput
- Spectra:
 - $3600^{\circ} \text{A} < \lambda < 10,000^{\circ} \text{A}$ New spectrograph
 - $R = \lambda/\Delta\lambda = 1300 - 3000$
 - (S/N) at mag. limit
 - 22 per pix. (averaged over 7000-8500Å)
 - 10 per pix. (averaged over 4000-5500Å)
- Area: 10,000 deg²
- Targets:
 - 1.5×10^6 massive galaxies, $z < 0.7$, $i < 19.9$
 - 1.5×10^5 quasars, $z > 2.2$, $g < 22.0$
 - 75,000 ancillary science targets, many categories



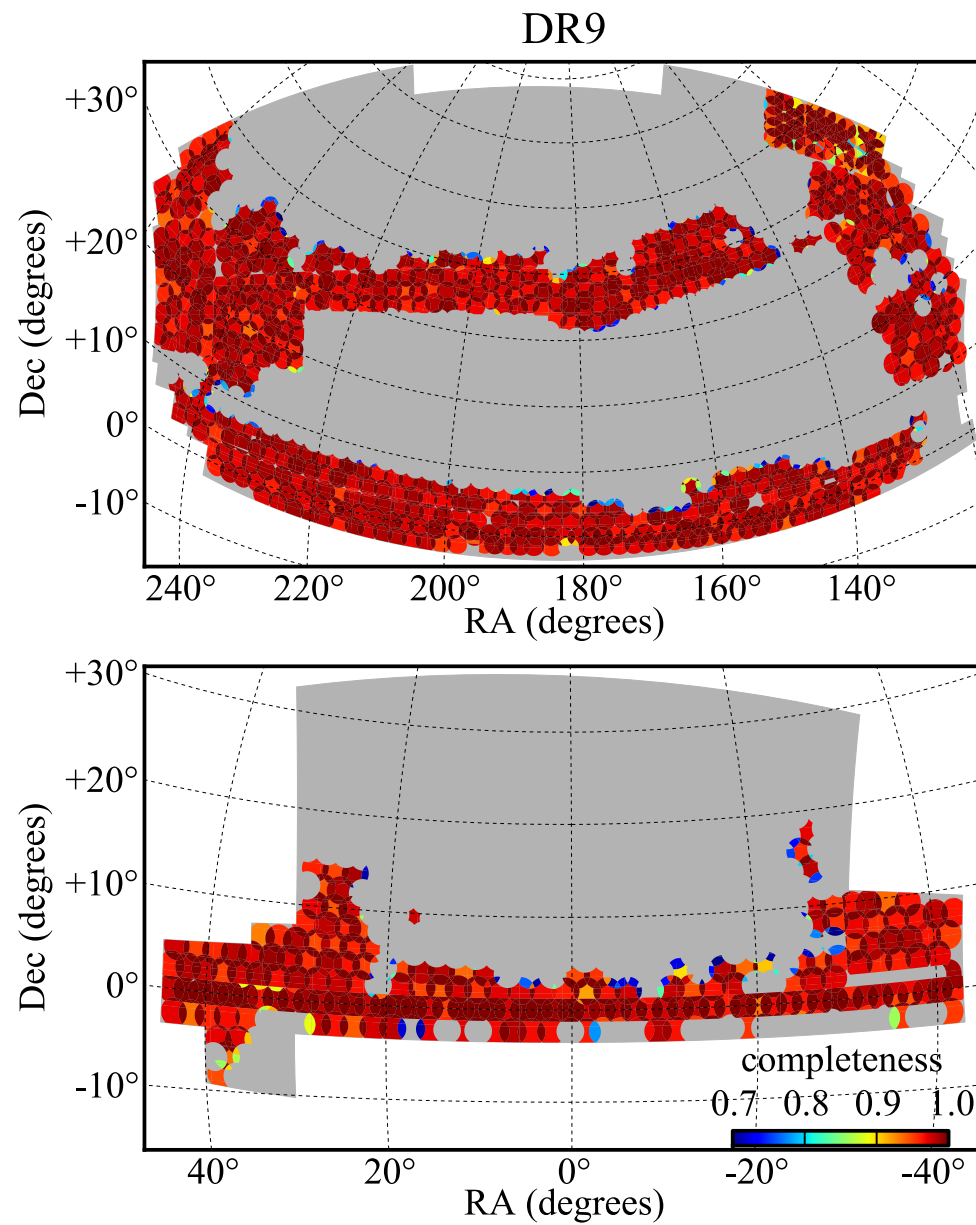
The Sloan Digital Sky Survey telescope



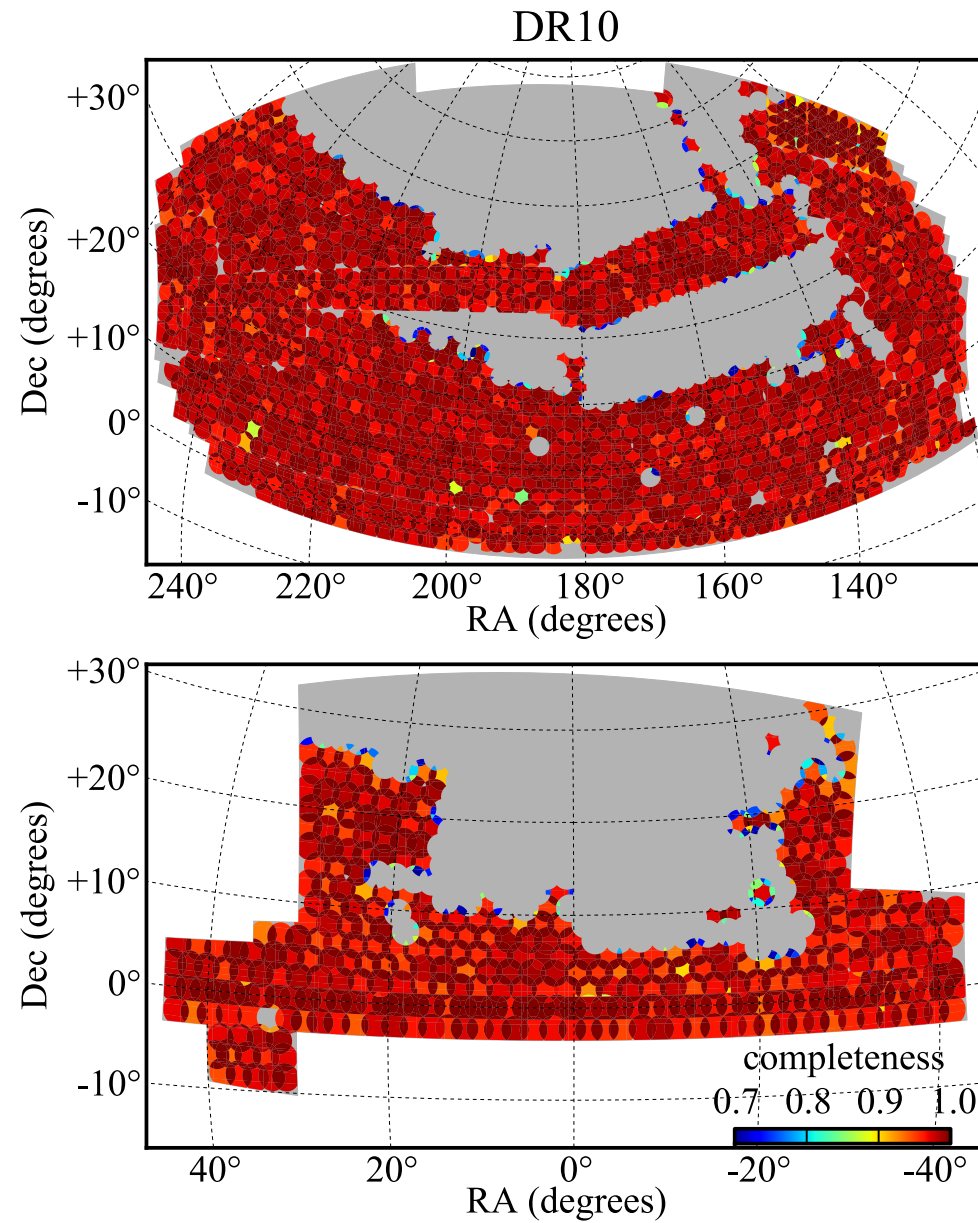
A collaborative effort ... BOSS

Lauren Anderson¹, Eric Aubourg², Stephen Bailey³, Dmitry Bizyaev⁴, Michael Blanton⁵, Adam S. Bolton⁶, J. Brinkmann⁴, Joel R. Brownstein⁶, Angela Burden⁷, Antonio J. Cuesta⁸, Luiz N. A. da Costa^{9,10}, Kyle S. Dawson⁶, Roland de Putter^{11,12}, Daniel J. Eisenstein¹³, James E. Gunn¹⁴, Hong Guo¹⁵, Jean-Christophe Hamilton², Paul Harding¹⁵, Shirley Ho^{3,14}, Klaus Honscheid¹⁶, Eyal Kazin¹⁷, D. Kirkby¹⁸, Jean-Paul Kneib¹⁹, Antione Labatie²⁰, Craig Loomis²¹, Robert H. Lupton¹⁴, Elena Malanushenko⁴, Viktor Malanushenko⁴, Rachel Mandelbaum^{14,21}, Marc Manera⁷, Claudia Maraston⁷, Cameron K. McBride¹³, Kushal T. Mehta²², Olga Mena¹¹, Francesco Montesano²³, Demetri Muna⁵, Robert C. Nichol⁷, Sebastián E. Nuza²⁴, Matthew D. Olmstead⁶, Daniel Oravetz⁴, Nikhil Padmanabhan⁸, Nathalie Palanque-Delabrouille²⁵, Kaike Pan⁴, John Parejko⁸, Isabelle Pâris²⁶, Will J. Percival⁷, Patrick Petitjean²⁶, Francisco Prada^{27,28,29}, Beth Reid^{3,30}, Natalie A. Roe³, Ashley J. Ross⁷, Nicholas P. Ross³, Lado Samushia^{7,31}, Ariel G. Sánchez²³, David J. Schlegel³, Donald P. Schneider^{32,33}, Claudia G. Scóccola^{34,35}, Hee-Jong Seo³⁶, Erin S. Sheldon³⁷, Audrey Simmons⁴, Ramin A. Skibba²², Michael A. Strauss²¹, Molly E. C. Swanson¹³, Daniel Thomas⁷, Jeremy L. Tinker⁵, Rita Tojeiro⁷, Mariana Vargas Magaña², Licia Verde³⁸, Christian Wagner¹², David A. Wake³⁹, Benjamin A. Weaver⁵, David H. Weinberg⁴⁰, Martin White^{3,41,42}, Xiaoying Xu²², Christophe Yèche²⁵, Idit Zehavi¹⁵, Gong-Bo Zhao^{7,43}

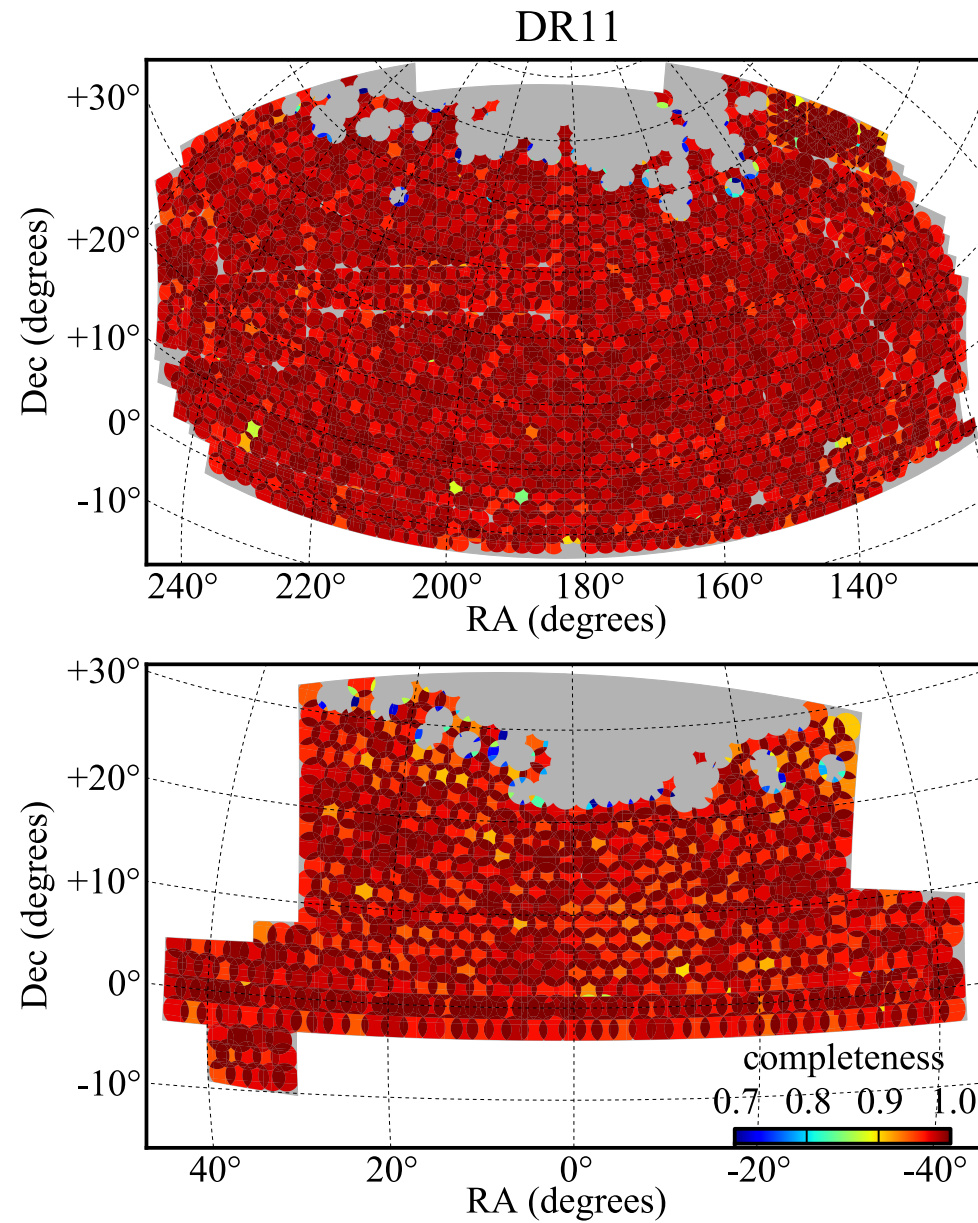
BOSS DR9 galaxies



BOSS DR10 galaxies



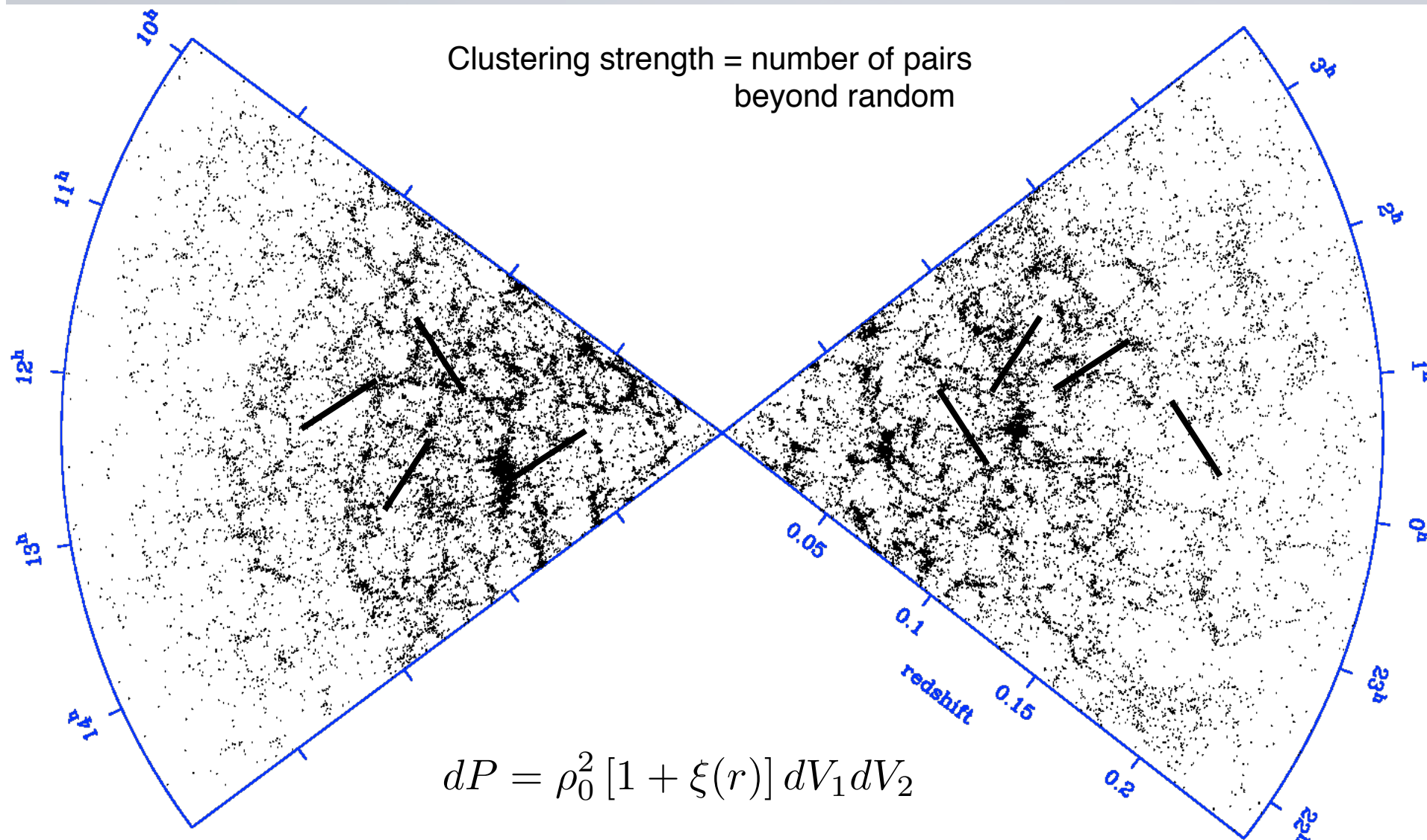
BOSS DR11 galaxies



Clustering



What does “clustering” mean?



Over-density fields

“probability of seeing structure”, can be recast in terms of the overdensity

$$\delta = \frac{\rho - \rho_0}{\rho_0}$$

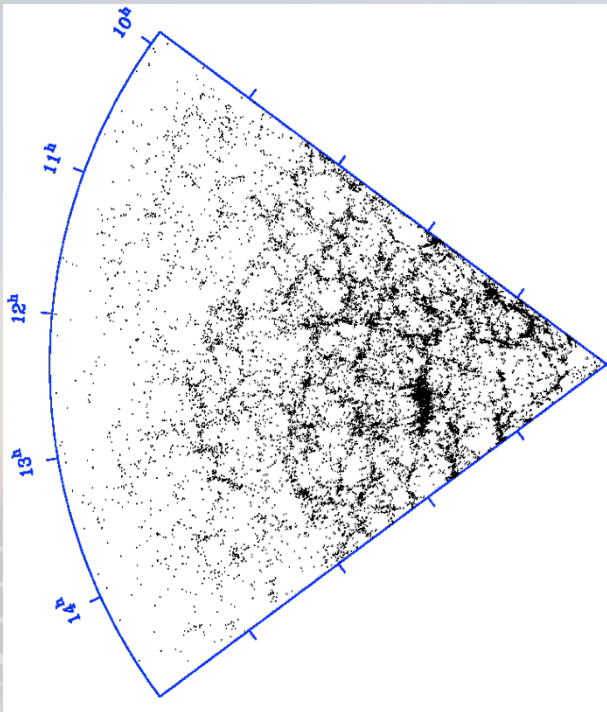
The correlation function is simply the real-space 2-pt statistic of the field

$$\xi(r) = \langle \delta(\mathbf{x})\delta(\mathbf{x} + \mathbf{r}) \rangle$$

Its Fourier analogue, the power spectrum is defined by

$$P(k) = \langle \delta(\mathbf{k})\delta(\mathbf{k}) \rangle$$

By analogy, one should think of “throwing down” Fourier modes rather than “sticks”



Real-space correlation function

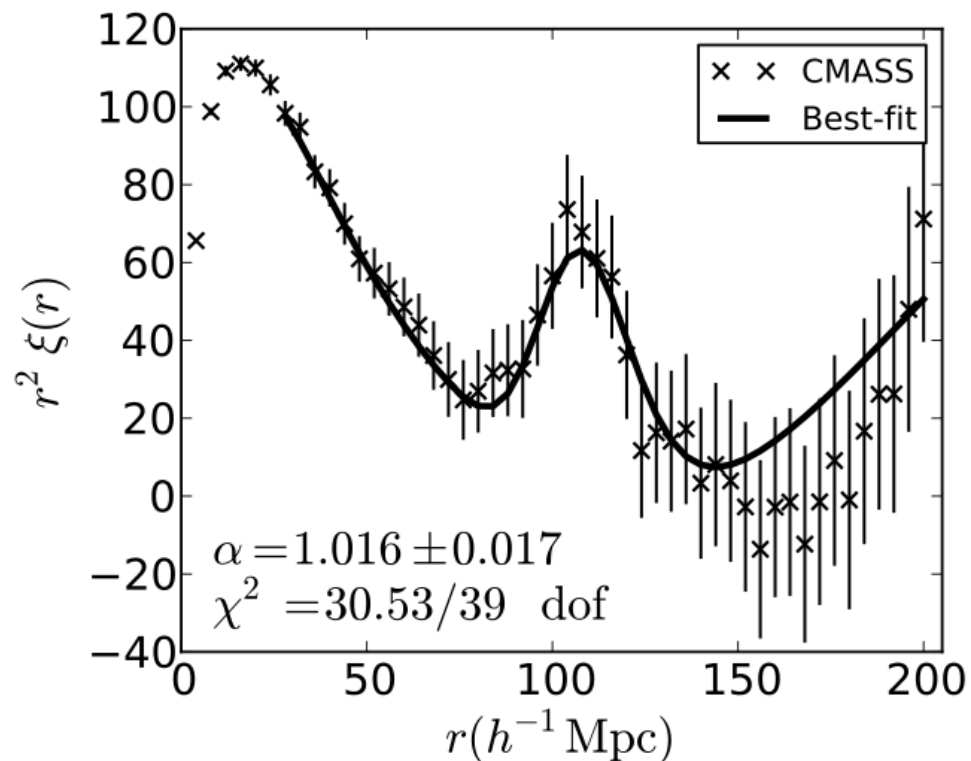
$$\xi(\mathbf{x}_1, \mathbf{x}_2) = \langle \delta(\mathbf{x}_1) \delta(\mathbf{x}_2) \rangle$$

$$= \xi(\mathbf{x}_1 - \mathbf{x}_2)$$

$$= \xi(|\mathbf{x}_1 - \mathbf{x}_2|)$$

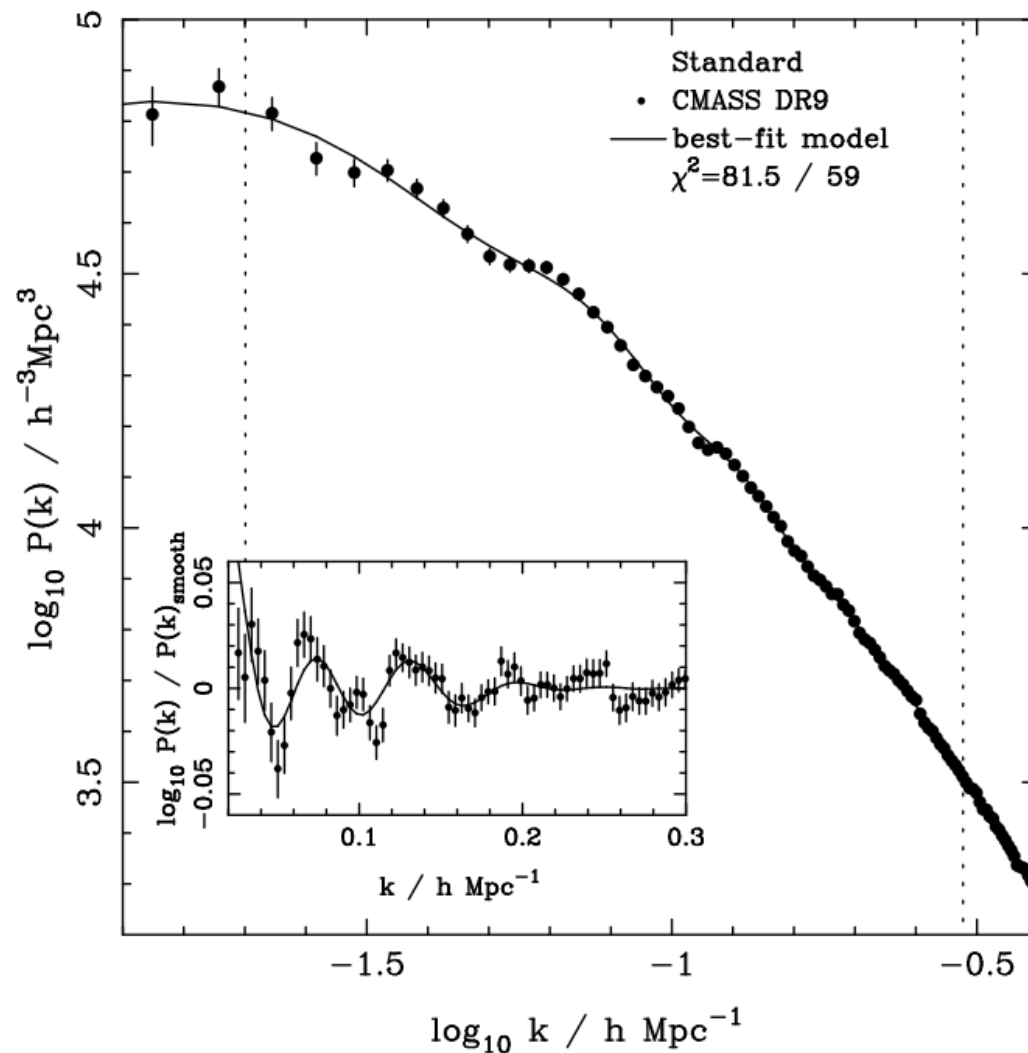
from statistical
homogeneity

from statistical
isotropy



Power spectrum

$$\langle \delta(\mathbf{k}_1) \delta(\mathbf{k}_2) \rangle = (2\pi)^3 \delta_D(\mathbf{k}_1 - \mathbf{k}_2) P(k_1)$$



from statistical
isotropy

from statistical
homogeneity

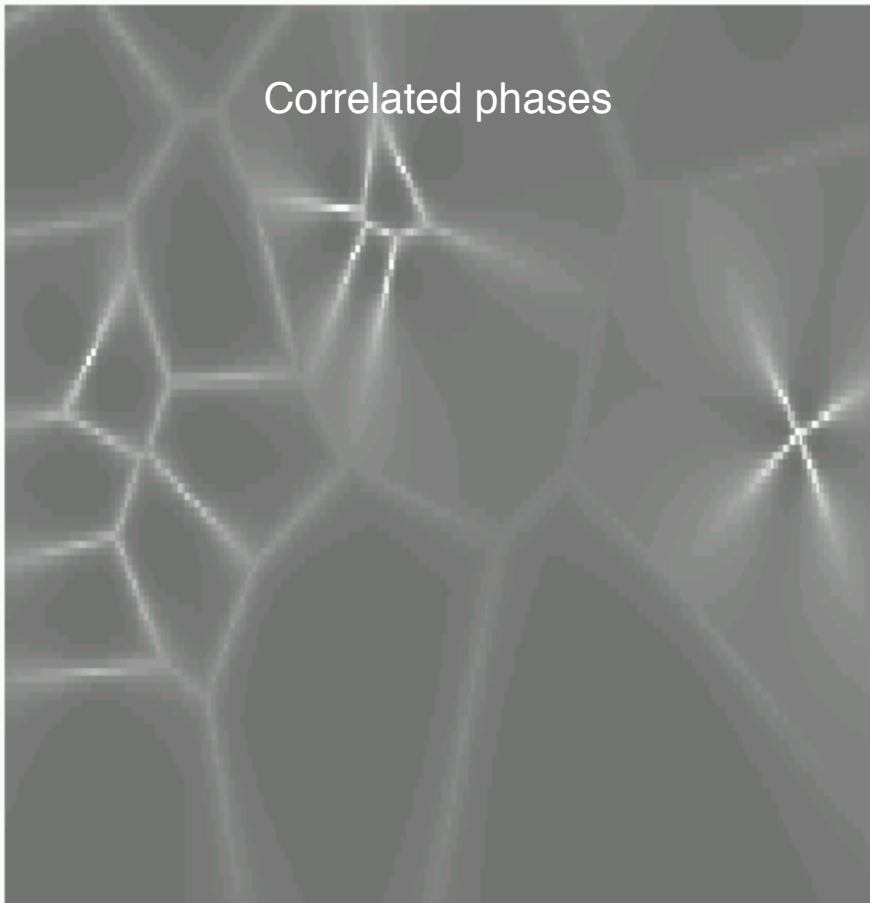
$$\Delta^2(k) = \frac{k^3 P(k)}{2\pi^2}$$

Power spectrum often
written in
dimensionless form

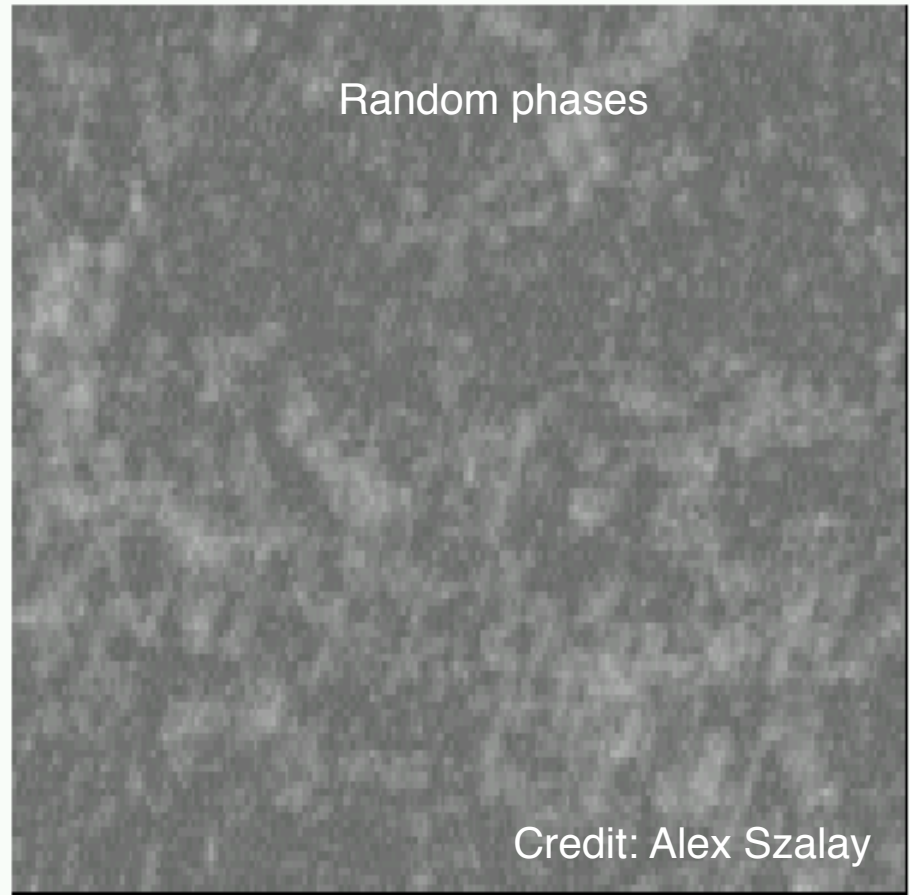
Statistically complete knowledge?

Gaussian random field: knowledge of either the correlation function or power spectrum is sufficient – they are statistically complete ... but ...

Correlated phases

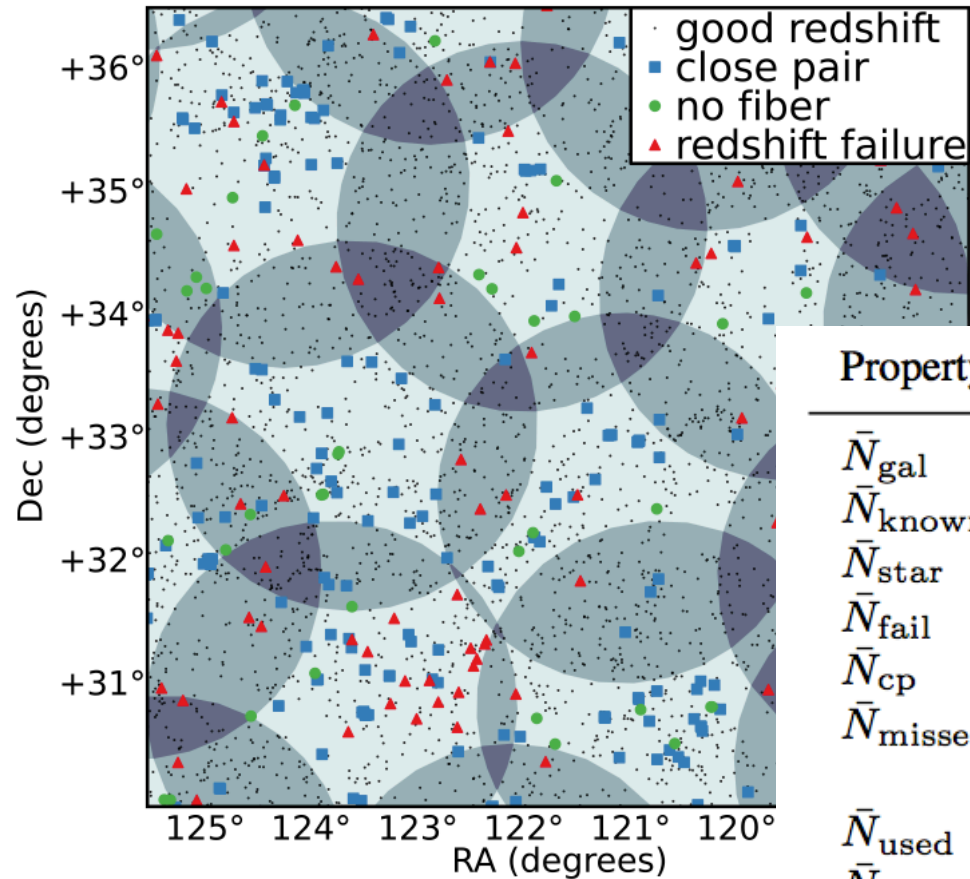


Random phases



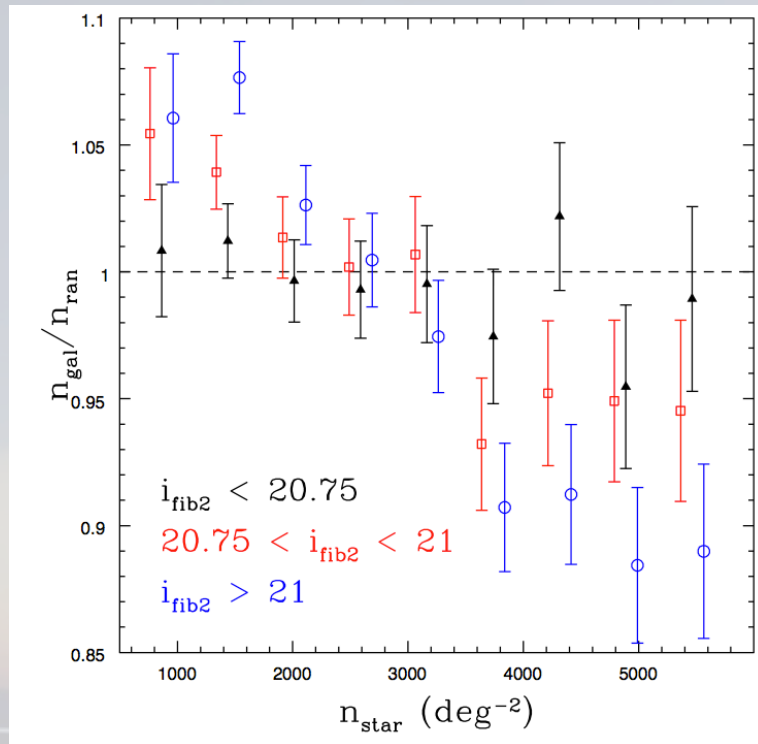
Credit: Alex Szalay

Modeling the angular galaxy mask

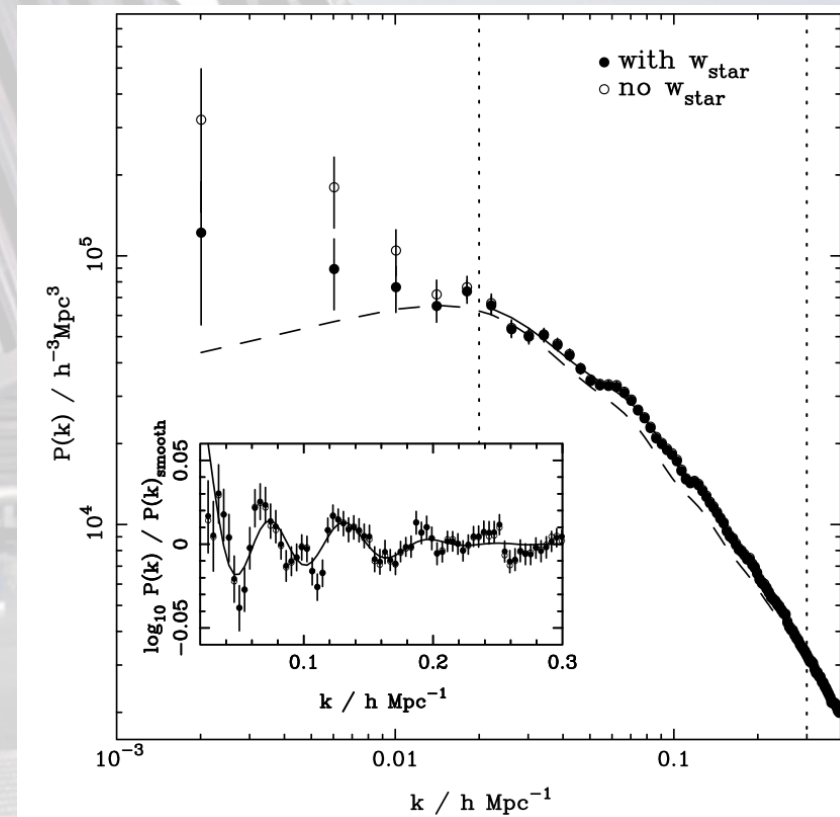


Property	NGC	SGC	total
$\bar{N}_{\text{gal}}$	222 538	60 792	283 330
$\bar{N}_{\text{known}}$	3766	1810	5576
$\bar{N}_{\text{star}}$	7201	1771	8972
$\bar{N}_{\text{fail}}$	3751	1122	4873
$\bar{N}_{\text{cp}}$	14 116	3640	17 756
$\bar{N}_{\text{missed}}$	4931	1911	6842
$\bar{N}_{\text{used}}$	207 246	57 037	264 283
$\bar{N}_{\text{obs}}$	233 490	63 685	297 175
$\bar{N}_{\text{targ}}$	256 303	71 046	327 349
Total area / deg ²	2635	709	3344
Effective area / deg ²	2584	690	3275

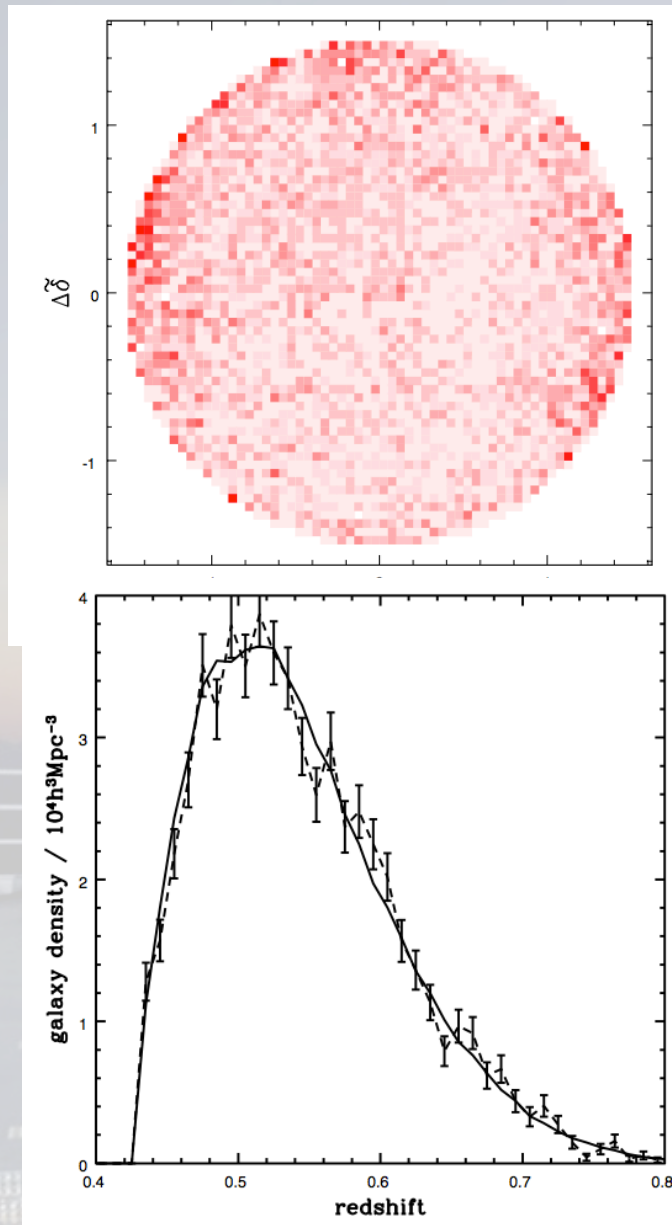
Target density fluctuations



Target density correlates with stellar density and brightness
Corrected by weighting
See Ross et al. for more details



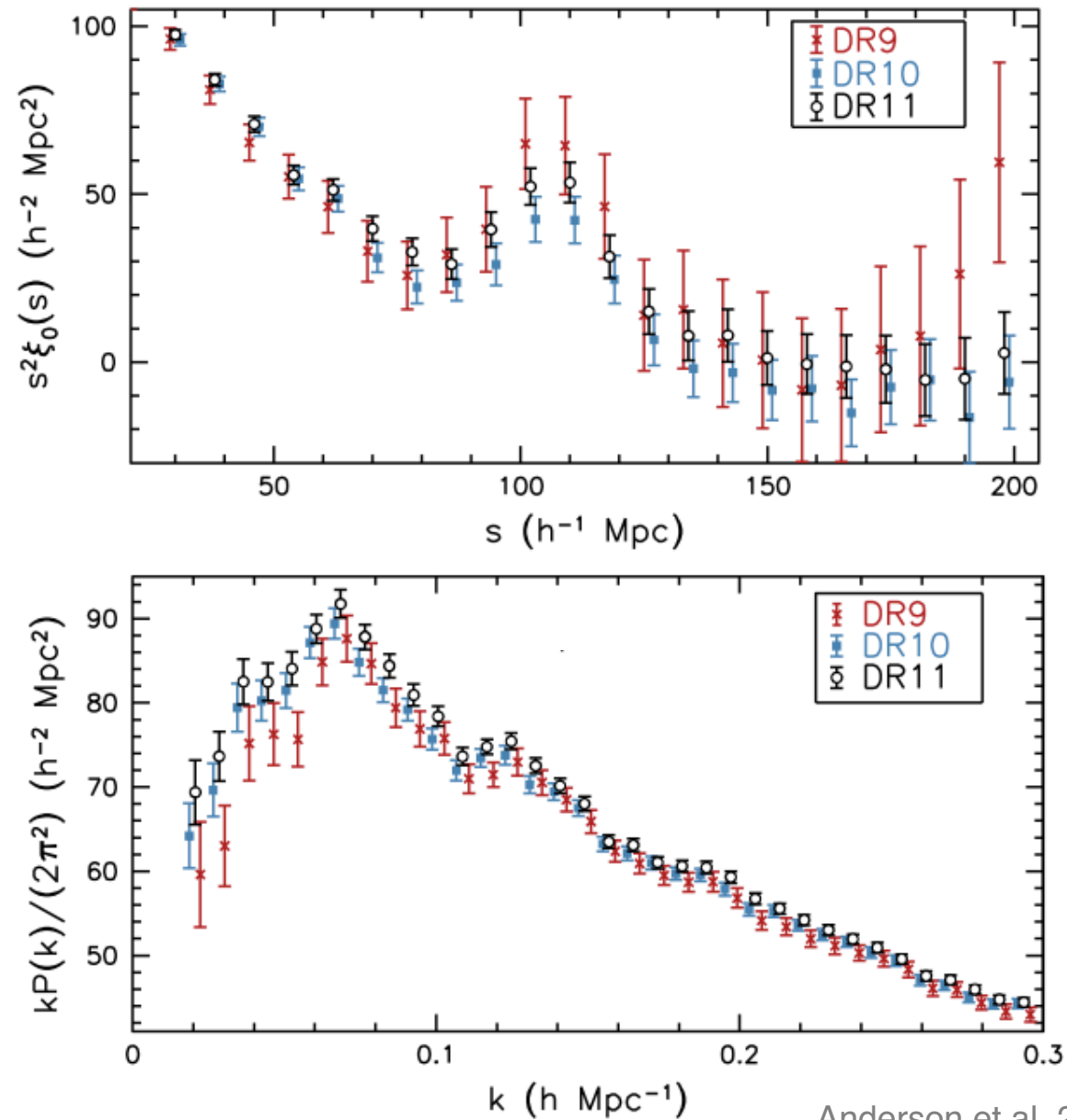
Redshift failures & close pairs



Spectra where we failed to get an accurate redshift are spatially correlated
Close pairs obviously correlated with density

Correct both by upweighting the nearest target with good classification

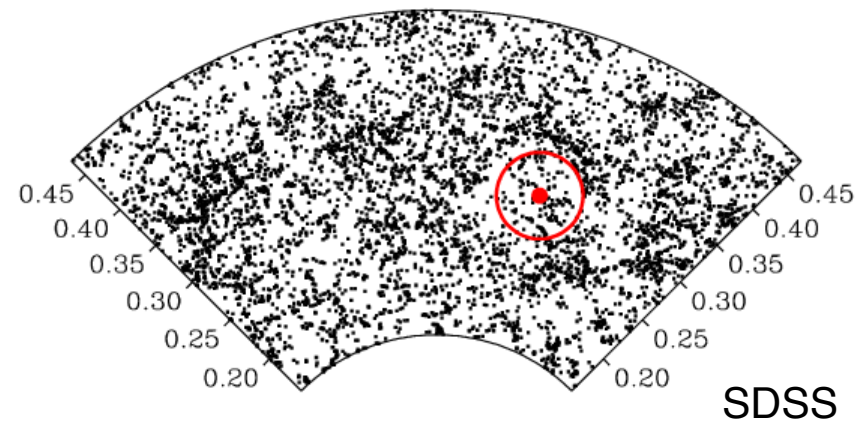
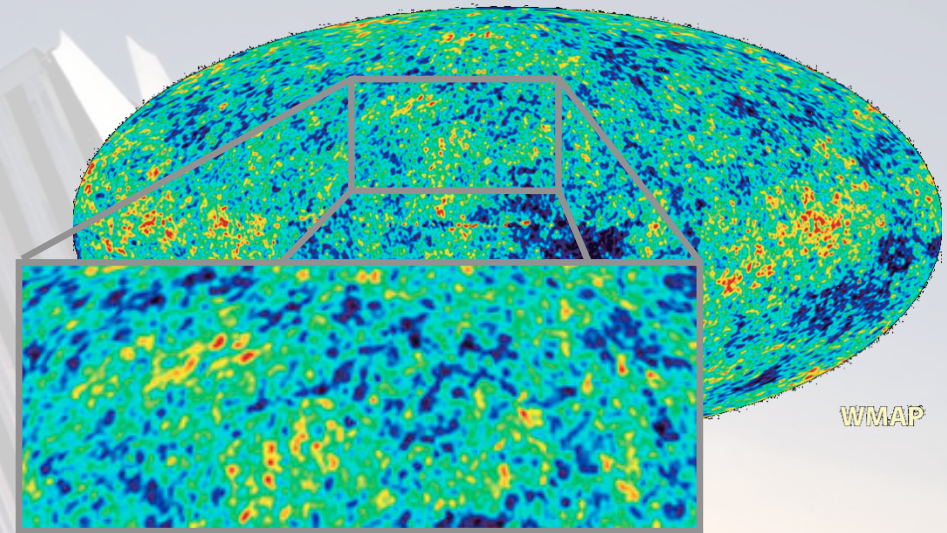
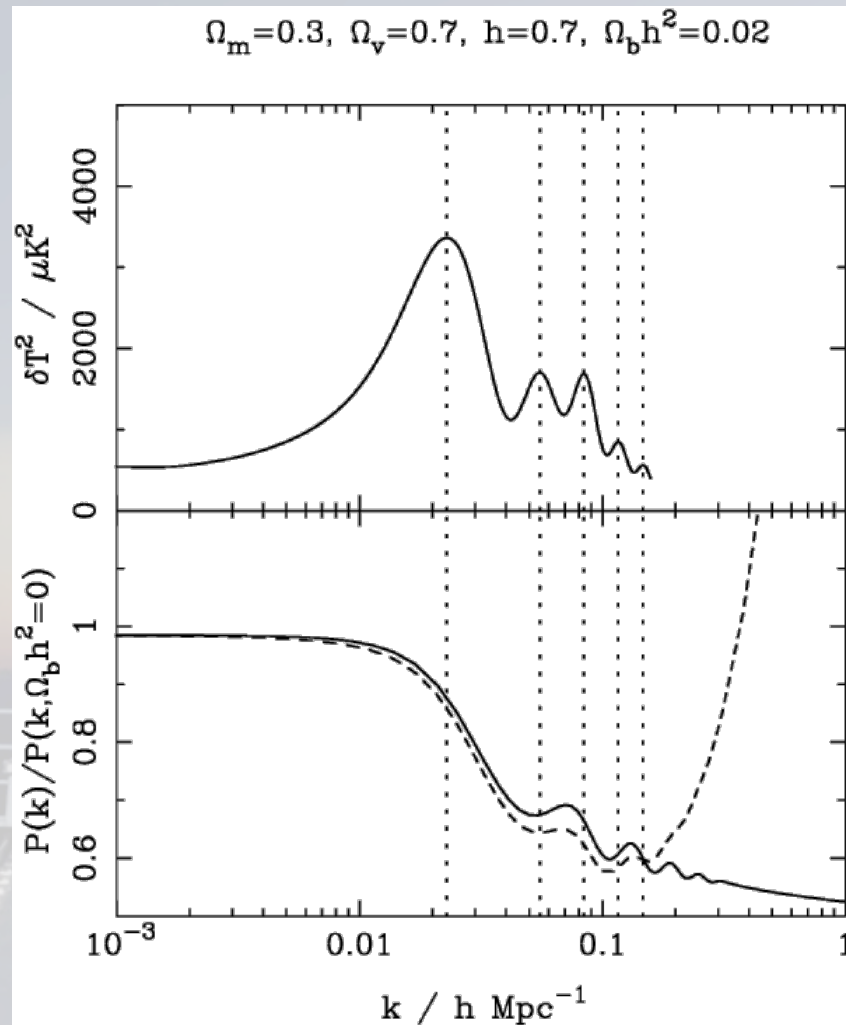
Measured 2-point functions



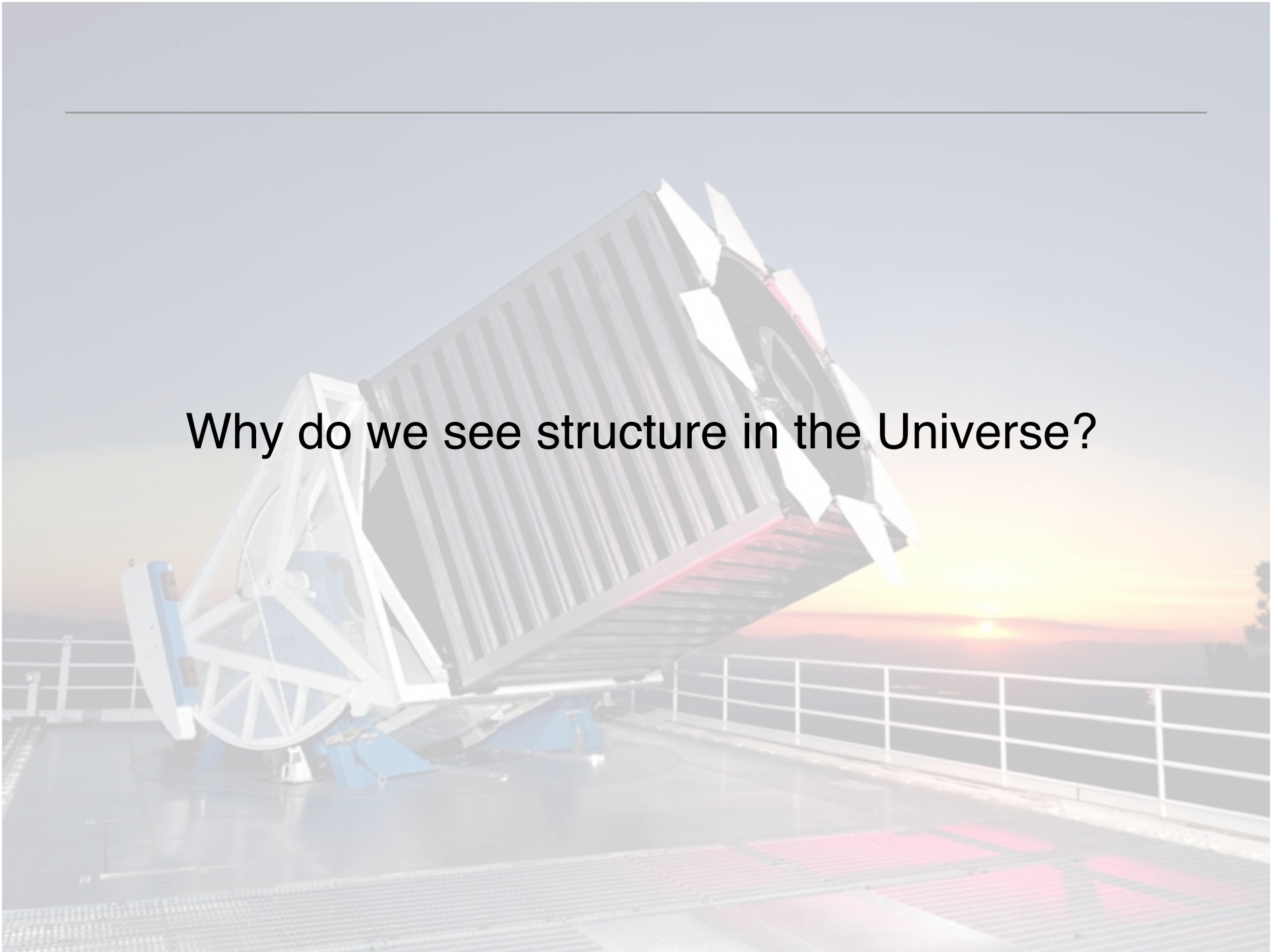
A large radio telescope dish, likely part of the Murchison Widefield Array, is mounted on a rooftop. The dish is white with a blue base and is tilted upwards. The background shows a sunset over a landscape with hills. The sky is a mix of orange, yellow, and blue. The foreground shows a metal grate floor and a white railing.

The matter power spectrum

Comparison of CMB and LSS power spectra



Why do we see structure in the Universe?



Why is there structure?

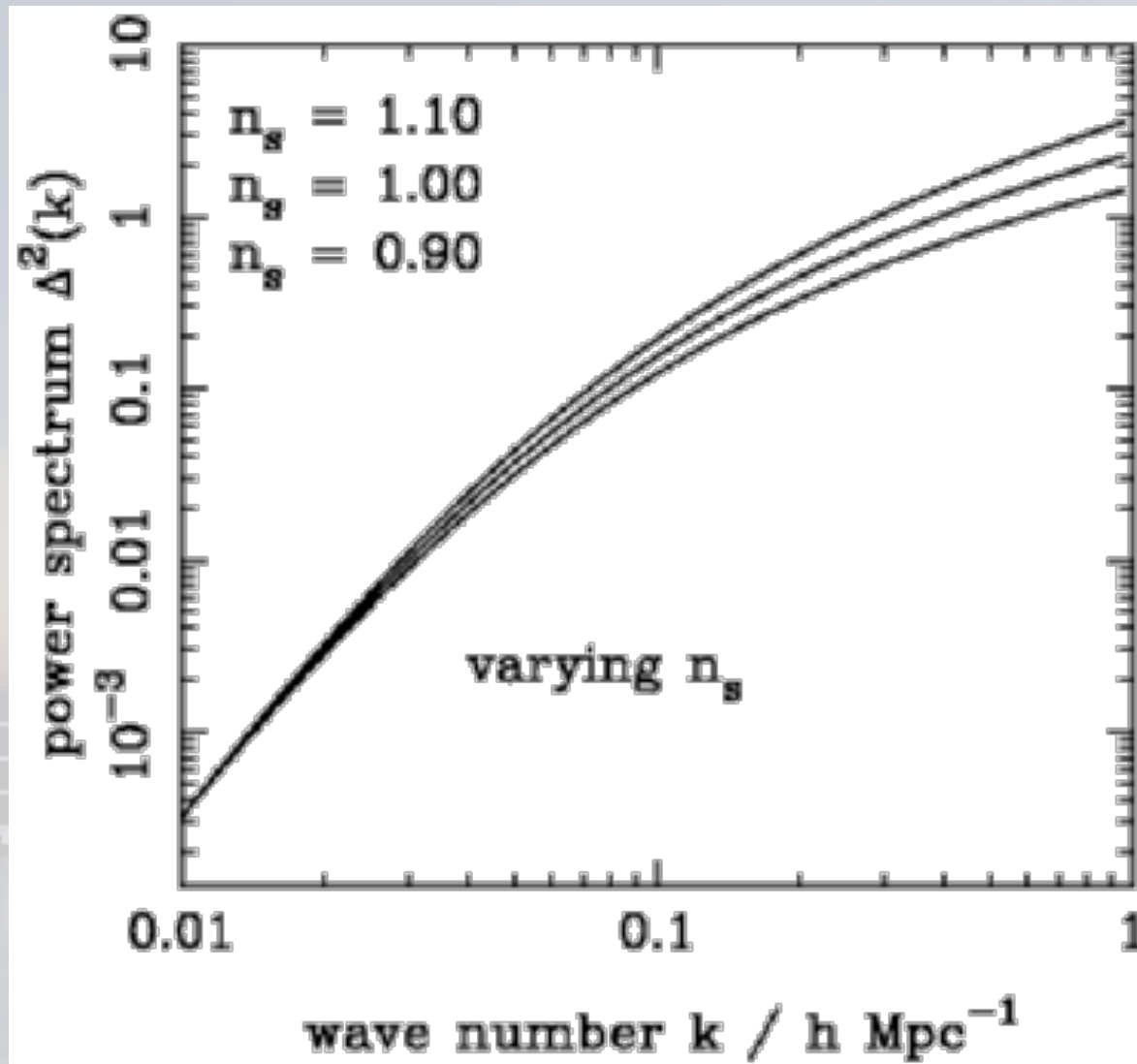
Inflation (a period of rapid growth of the early Universe driven by a scalar field) was postulated to solve some serious problems with “standard” cosmology:

- why do causally disconnected regions appear to have the same properties? – they were connected in the past
- why is the energy density of the Universe close to critical density? – driven there by inflation
- what are the seeds of present-day structure? - Quantum fluctuations in the matter density are increased to significant levels



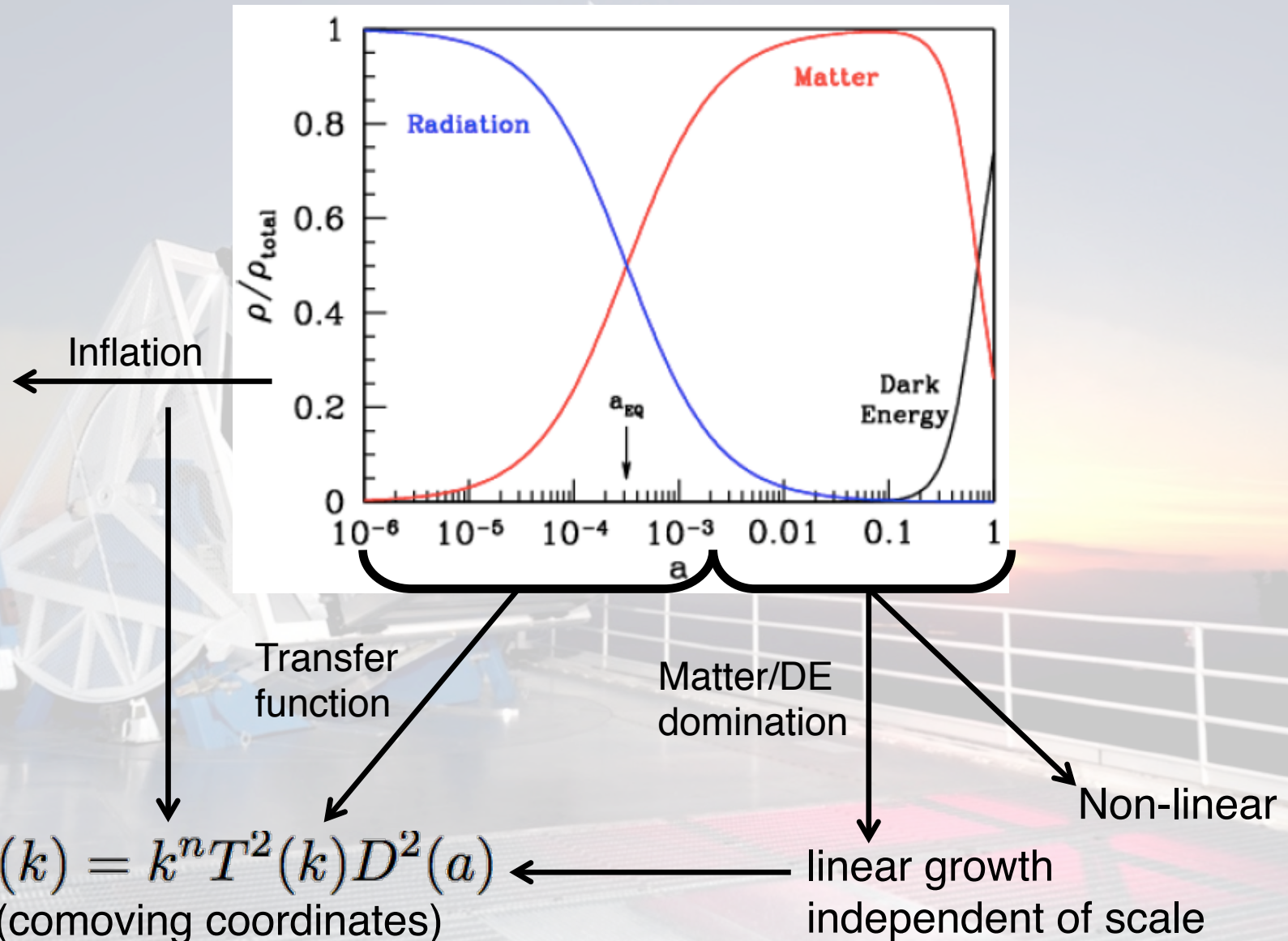
$$P(k) = k^n$$
$$(n \approx 1)$$

Matter $P(k)$ depends on inflation



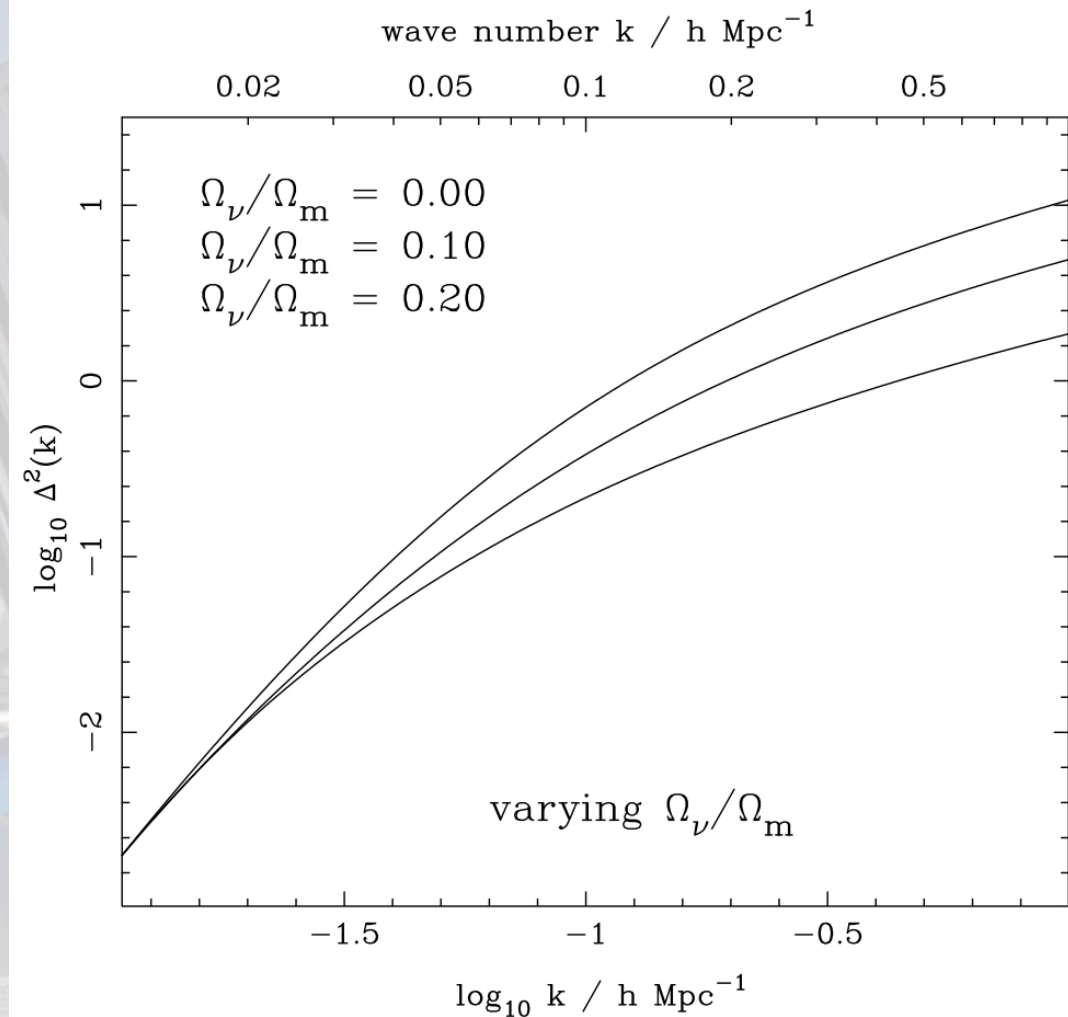
$$P(k) = k^n$$
$$(n \approx 1)$$

Evolution of the power spectrum after inflation



The effect of massive neutrinos

The existence of massive neutrinos can also introduce a suppression of $T(k)$ on small scales relative to their Jeans length. Partly degenerate with the suppression caused by radiation epoch. Position depends on neutrino-mass equality scale.



Cosmological density -> neutrino mass

Standard model of particle physics links together photon and neutrino species densities

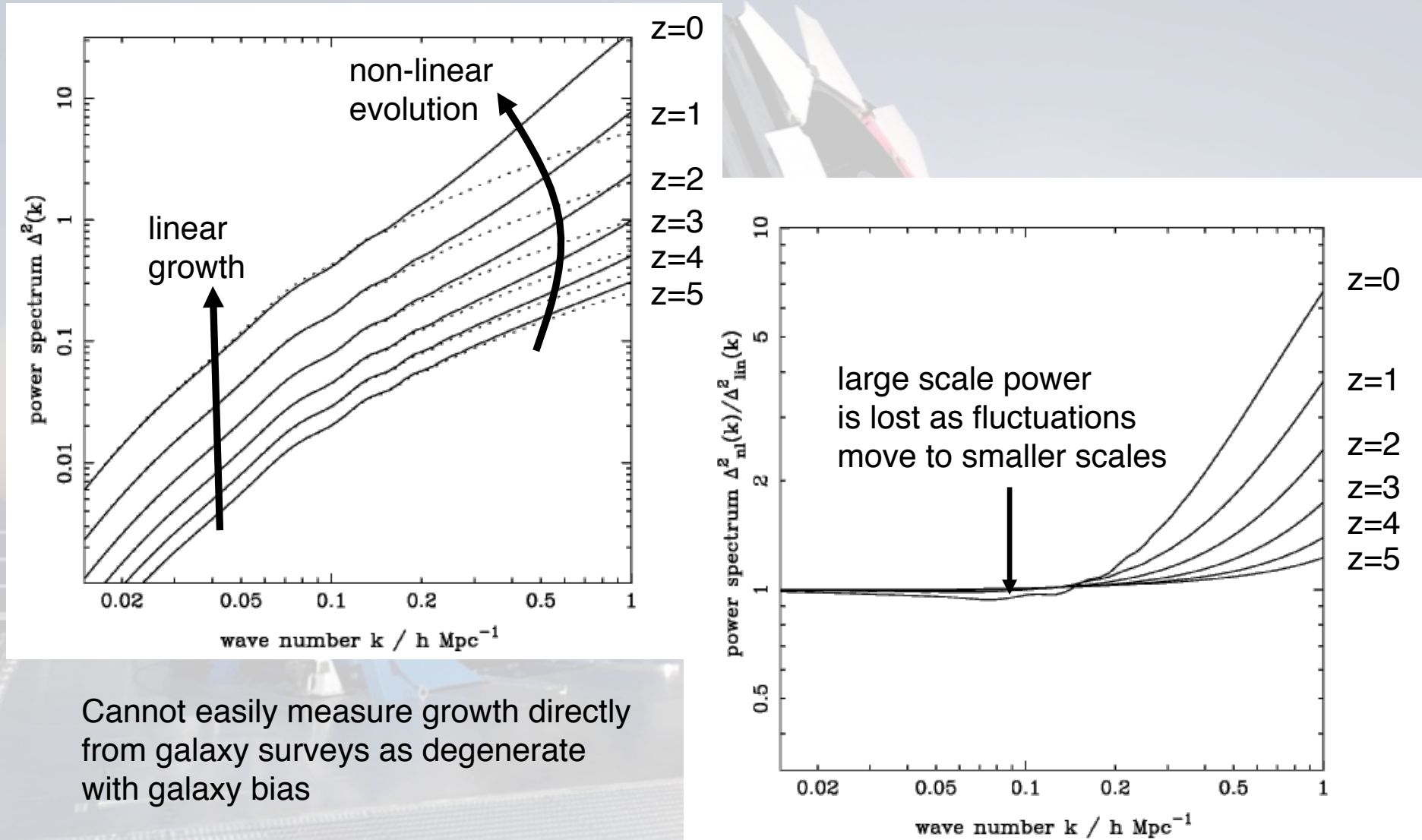
Based on current photon density (from CMB), we expect a cosmological neutrino background with a density 112 cm⁻² per species

This leads to an expected cosmological density

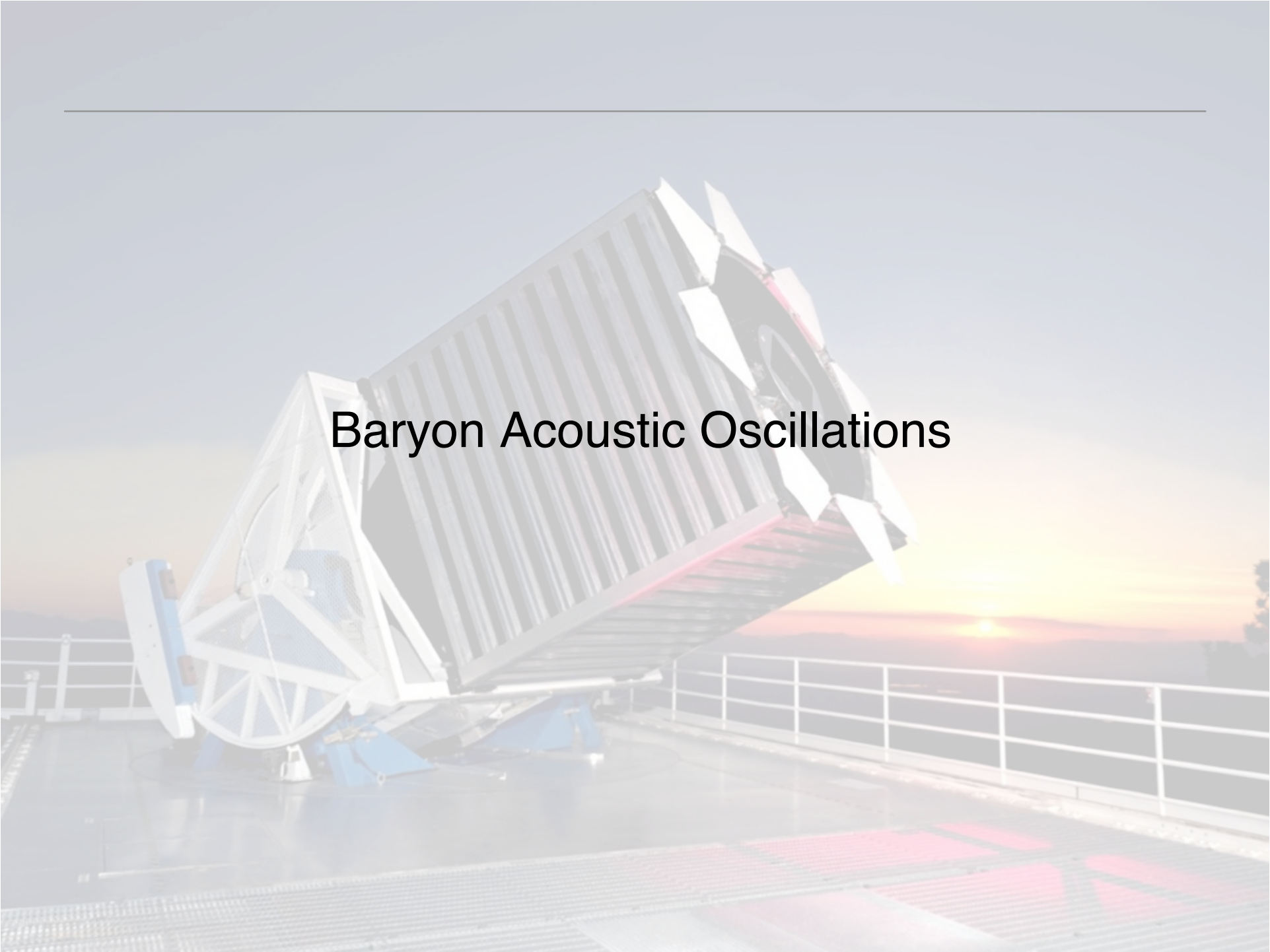
$$f_\nu = \frac{\Omega_\nu}{\Omega_m} = \frac{\sum m_\nu}{93\Omega_m h^2 \text{ eV}}$$

Thus a measurement of the cosmological density directly gives a measurement of the summed neutrino mass

Linear vs Non-linear behaviour

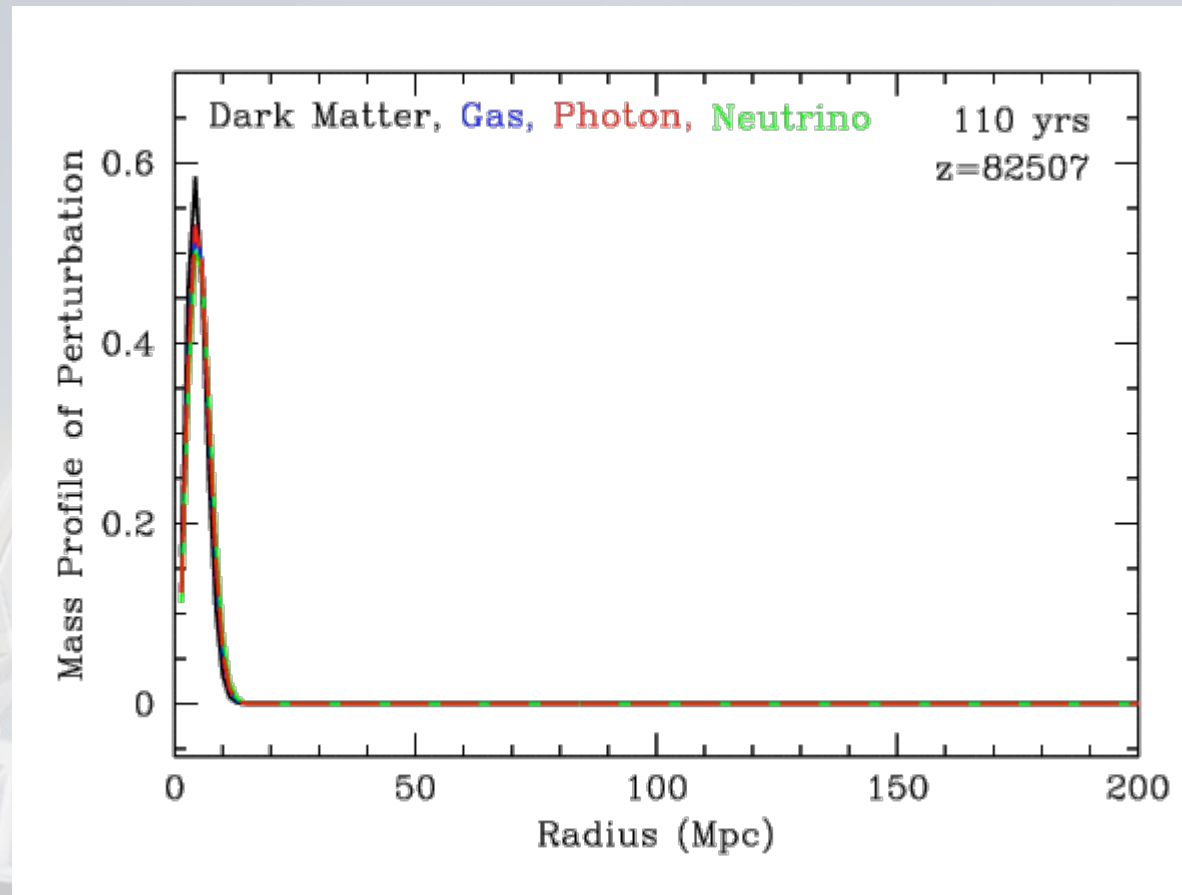


Cannot easily measure growth directly from galaxy surveys as degenerate with galaxy bias

A large radio telescope dish, likely part of the Murchison Widefield Array, is shown tilted on its mount. The dish is white with a blue base and is positioned on a metal platform. The background features a sunset over a landscape with hills and a body of water. The sky is a mix of orange, yellow, and blue. The text "Baryon Acoustic Oscillations" is overlaid in the center of the image.

Baryon Acoustic Oscillations

Configuration space description

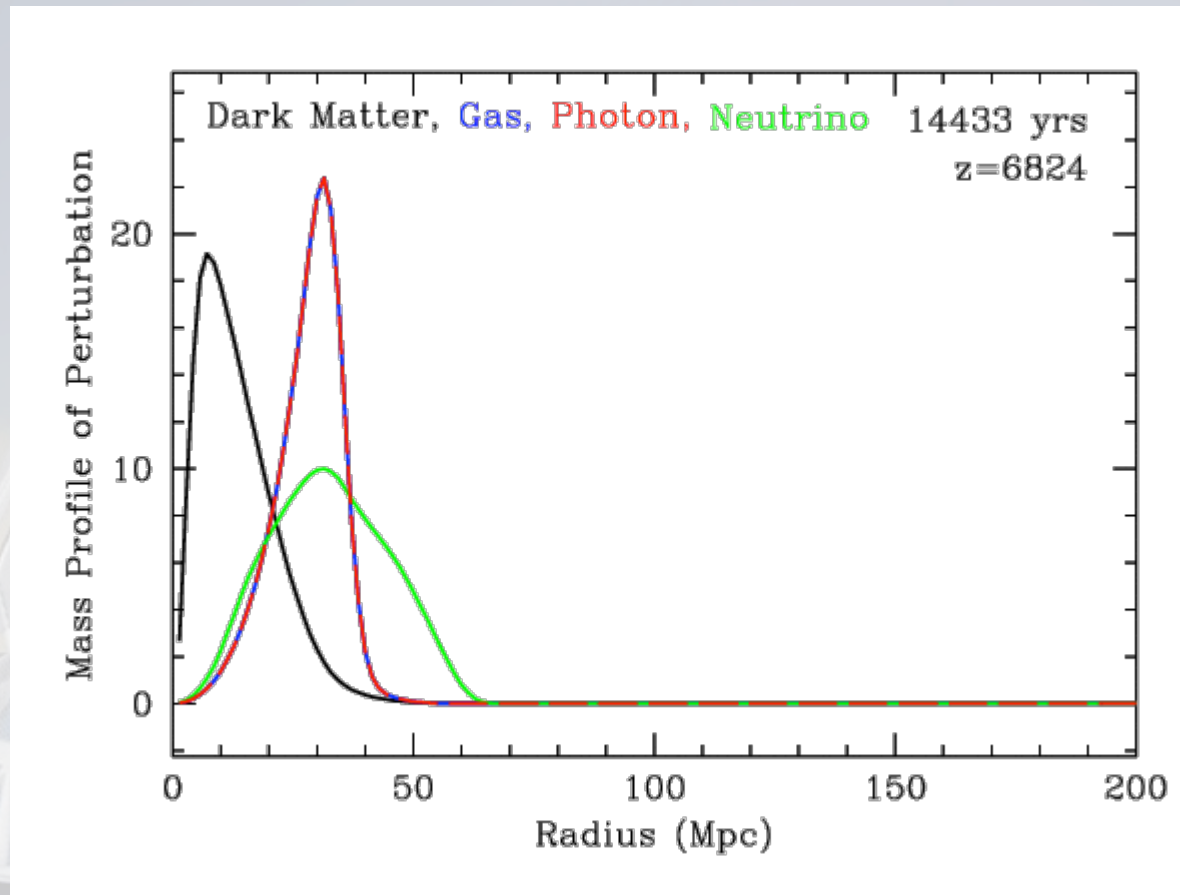


$$\Omega_m h^2 = 0.147, \Omega_b h^2 = 0.024$$

position-space description: Bashinsky & Bertschinger
astro-ph/0012153 & astro-ph/02022153

plots by Dan Eisenstein

Configuration space description

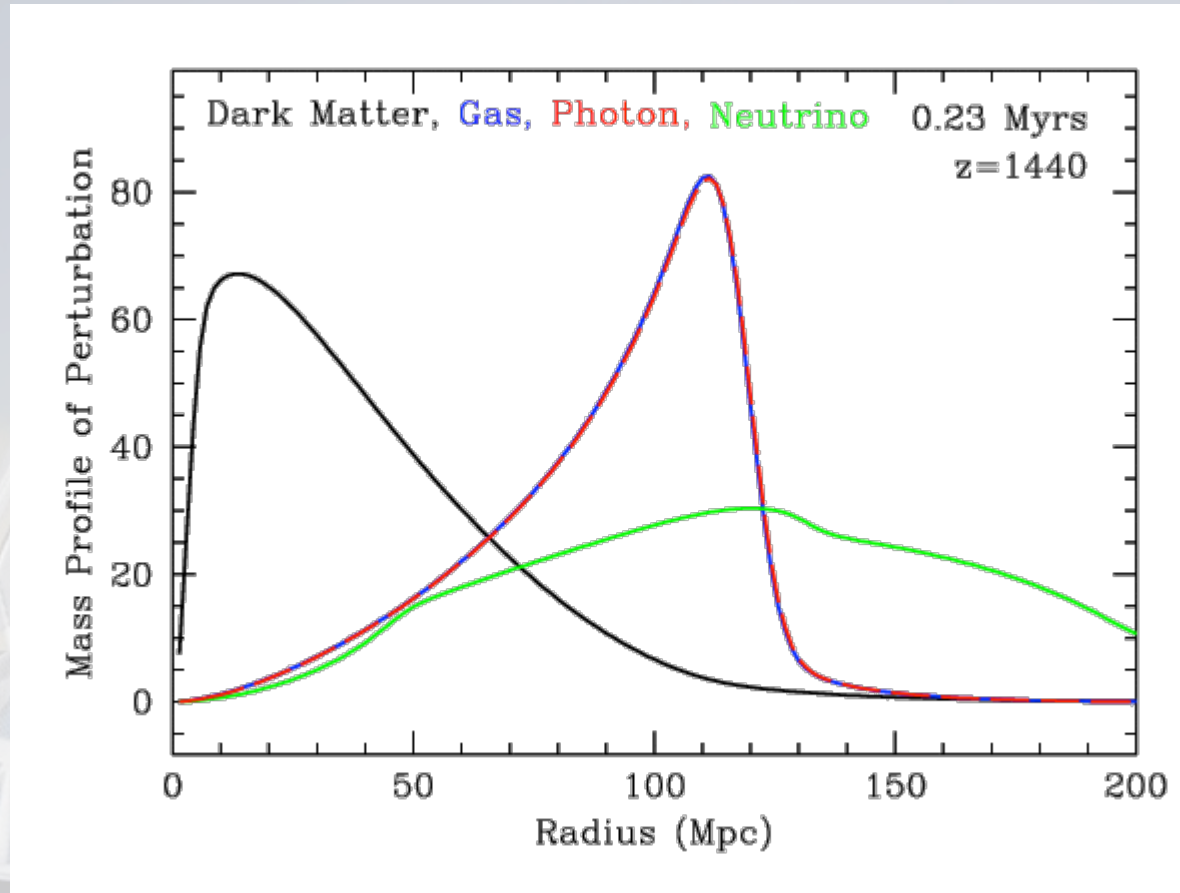


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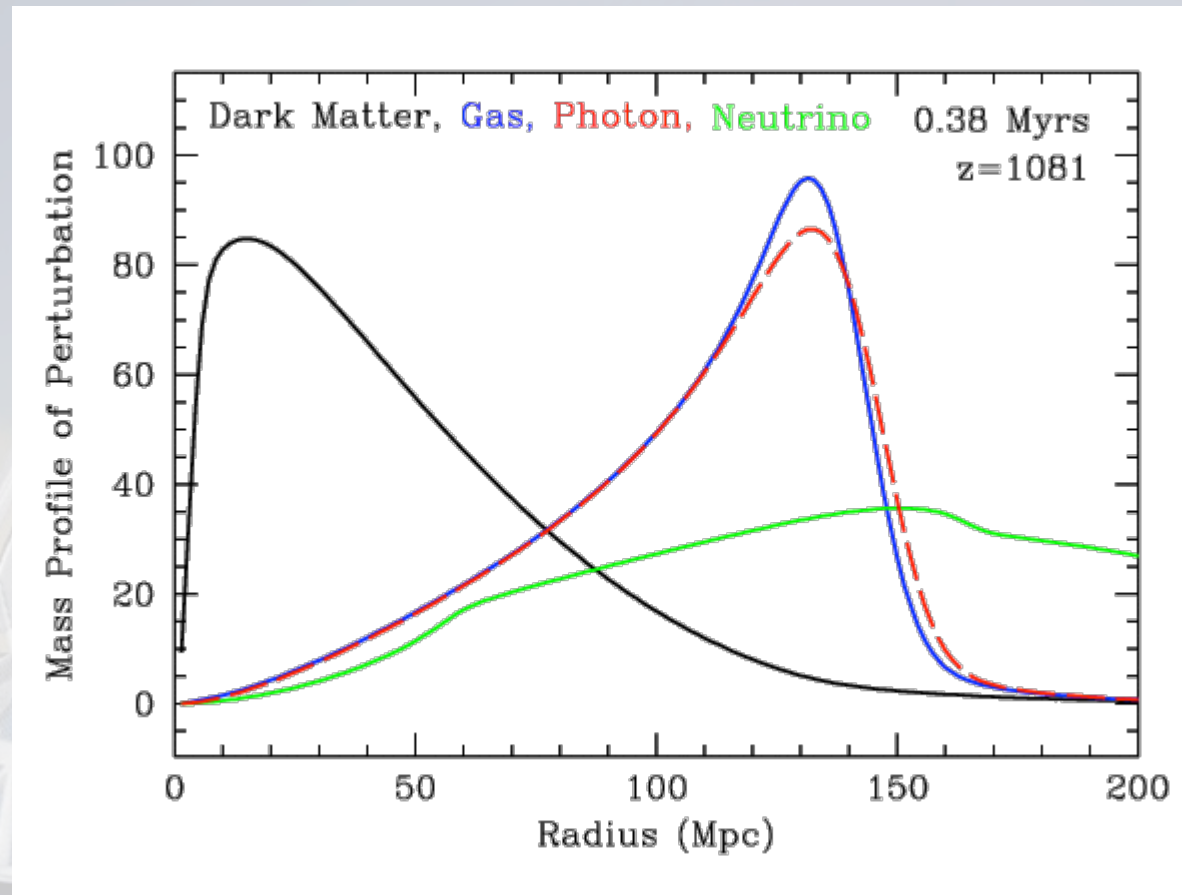


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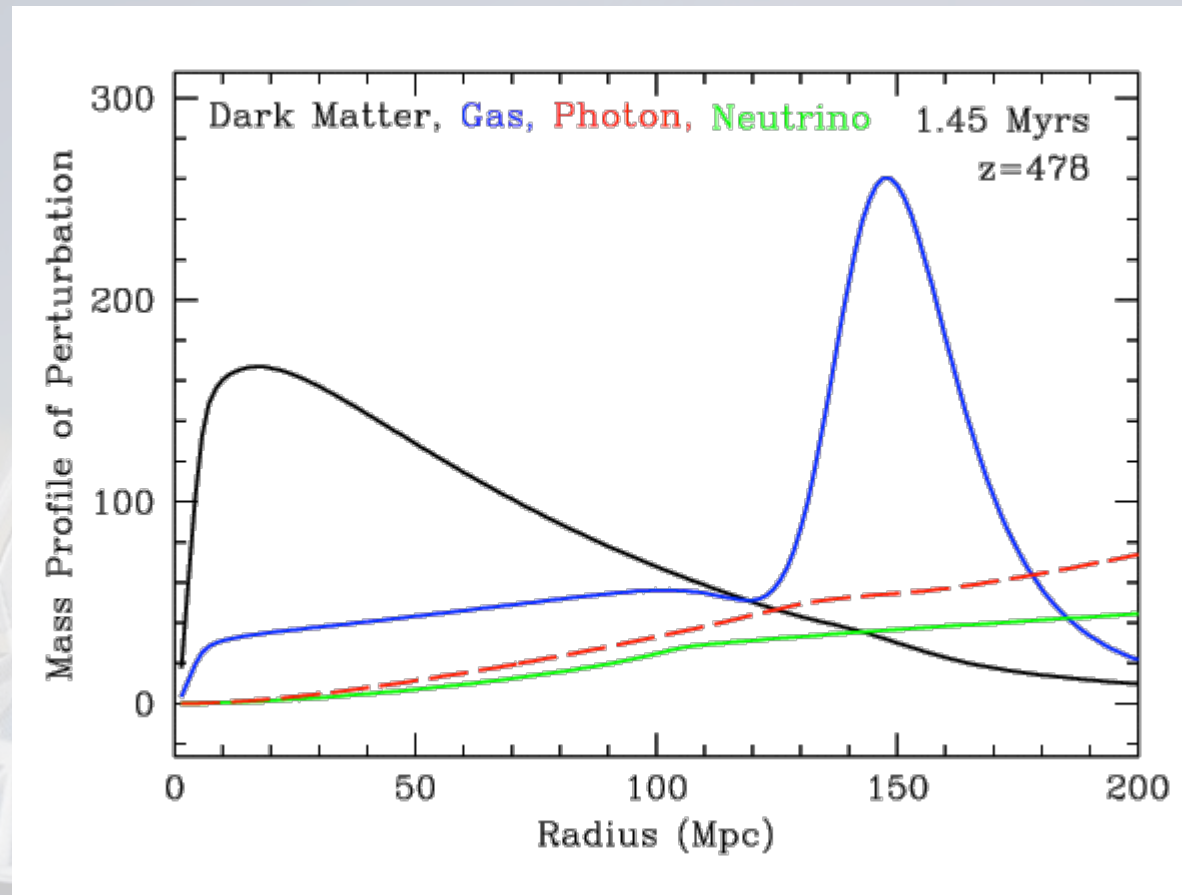


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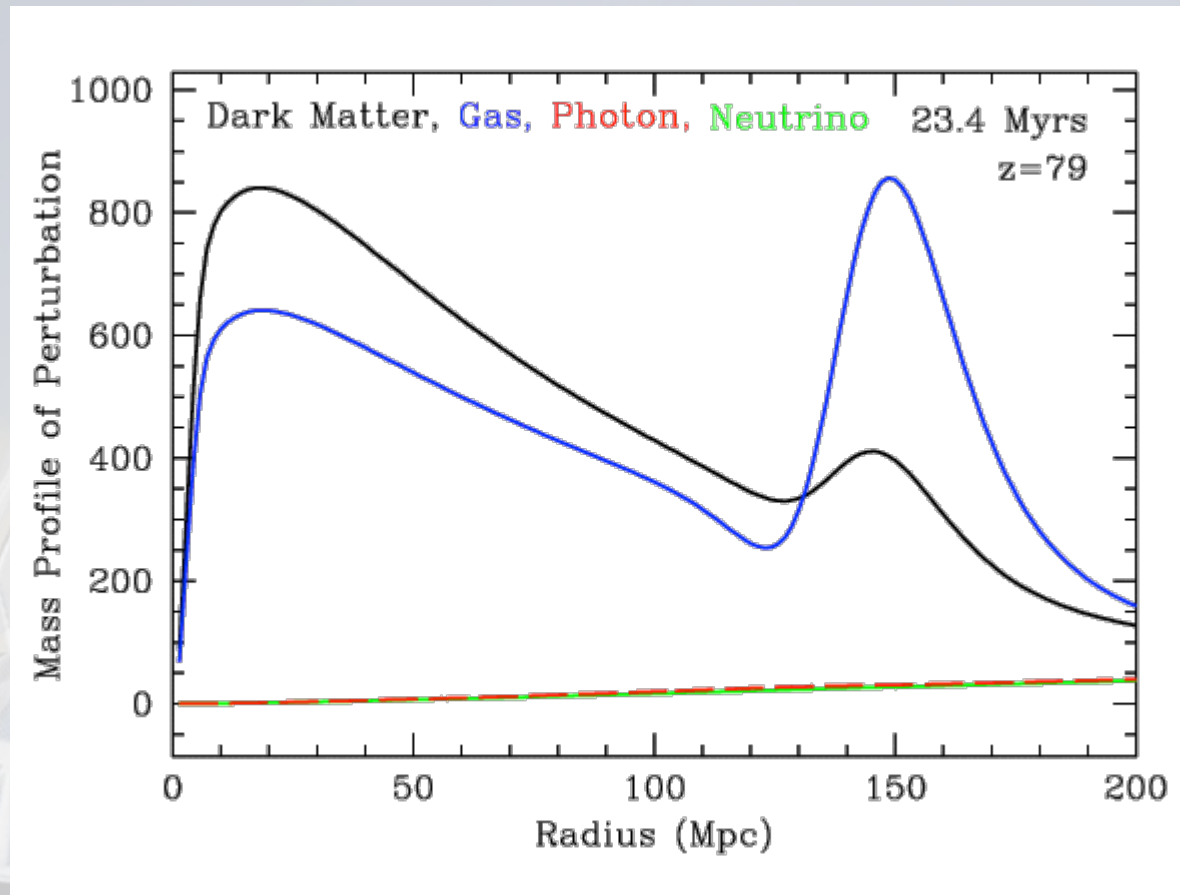


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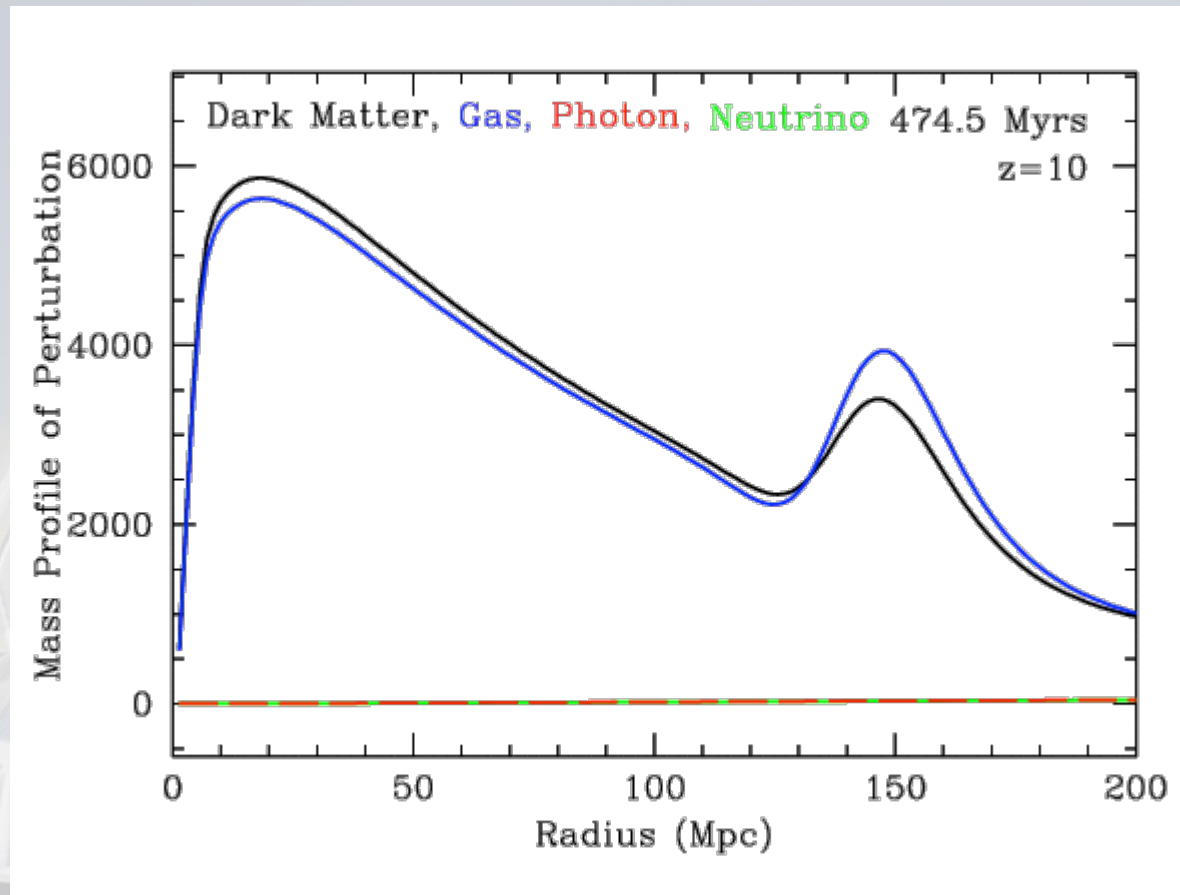


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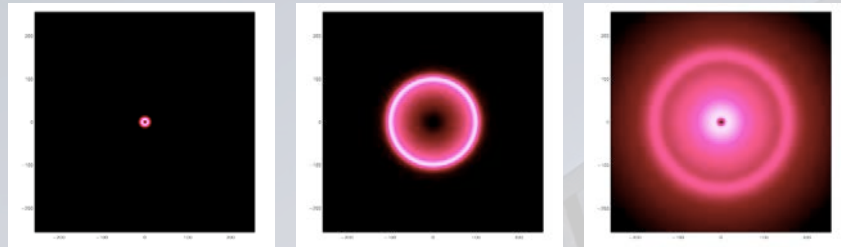


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astro-ph/0012153 & astro-ph/02022153

plots by Dan Eisenstein

Baryon Acoustic Oscillations (BAO)

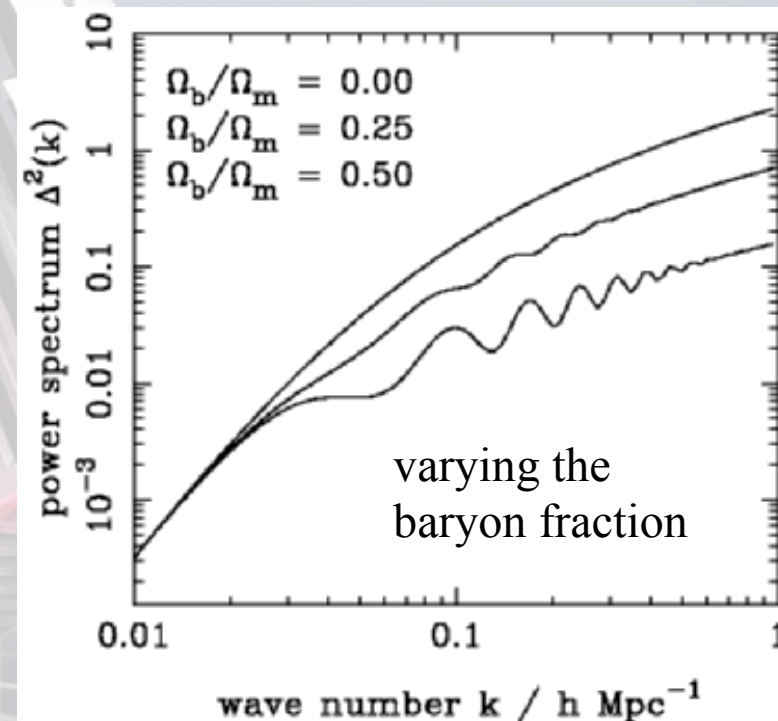


(images from Martin White)

To first approximation, BAO wavelength is determined by the comoving sound horizon at recombination

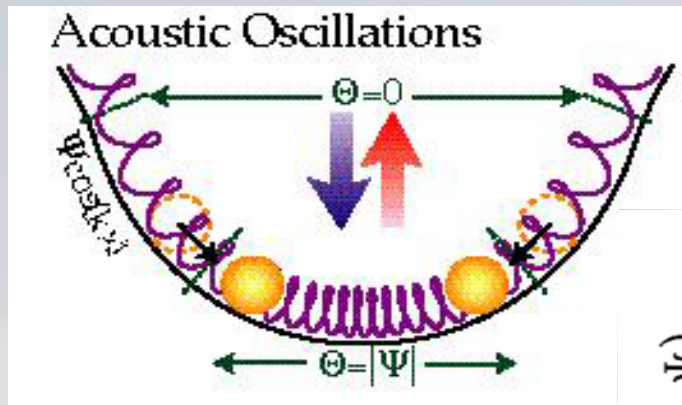
$$k_{\text{bao}} = 2\pi/s$$

$$s = \frac{1}{H_0 \Omega_m^{1/2}} \int_0^{a_*} da \frac{c_s}{(a + a_{\text{eq}})^{1/2}}$$

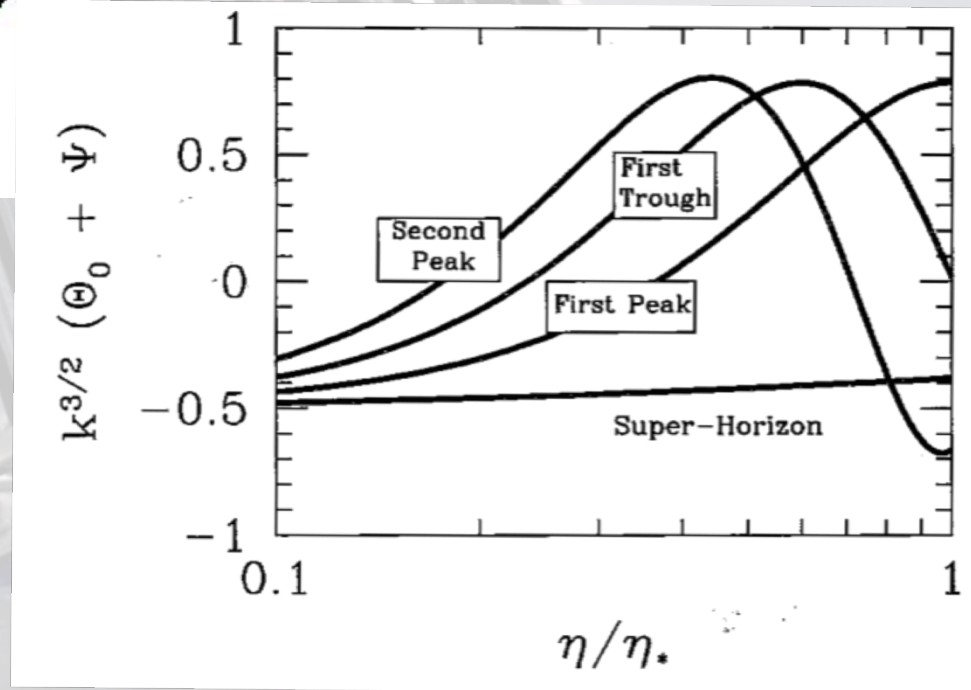


comoving sound horizon $\sim 110 h^{-1} \text{Mpc}$,
BAO wavelength $0.06 h \text{Mpc}^{-1}$

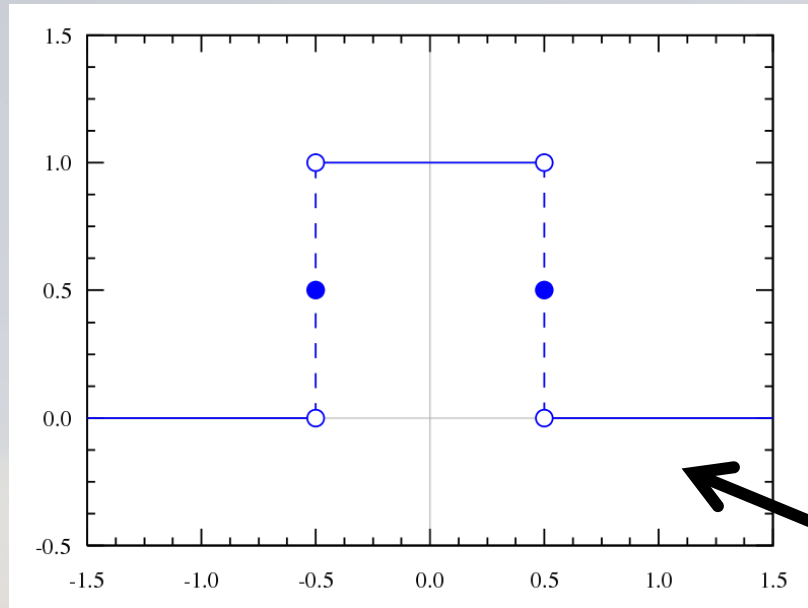
Acoustic Oscillations in the matter distribution



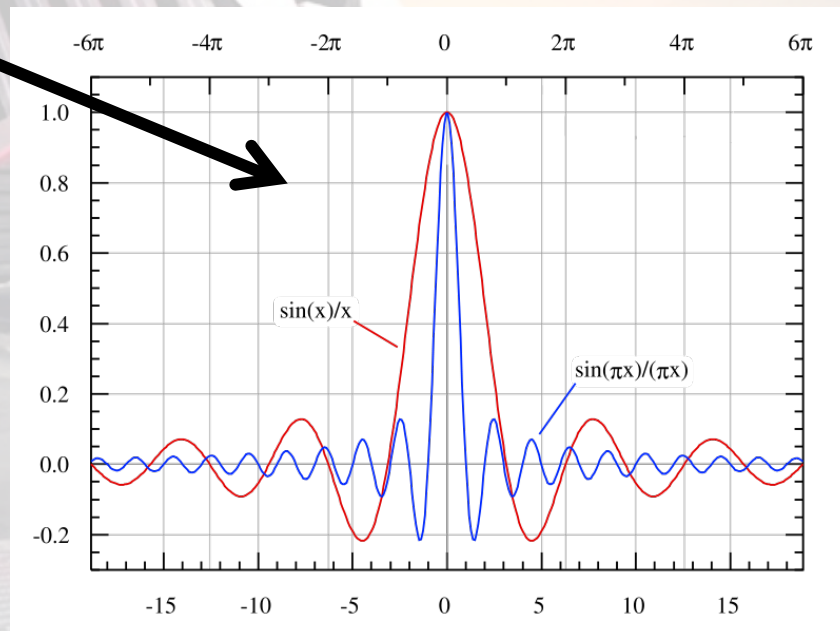
$$\ddot{\Theta}_0 + k^2 c_s^2 \Theta_0 = F$$



descriptions describe the same physics



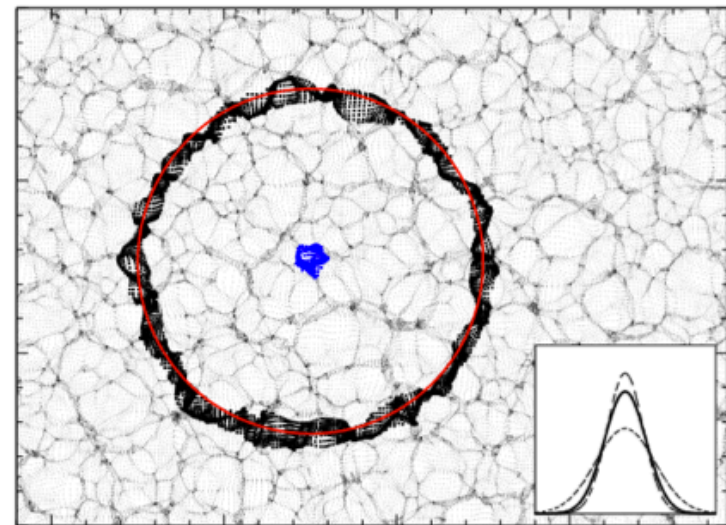
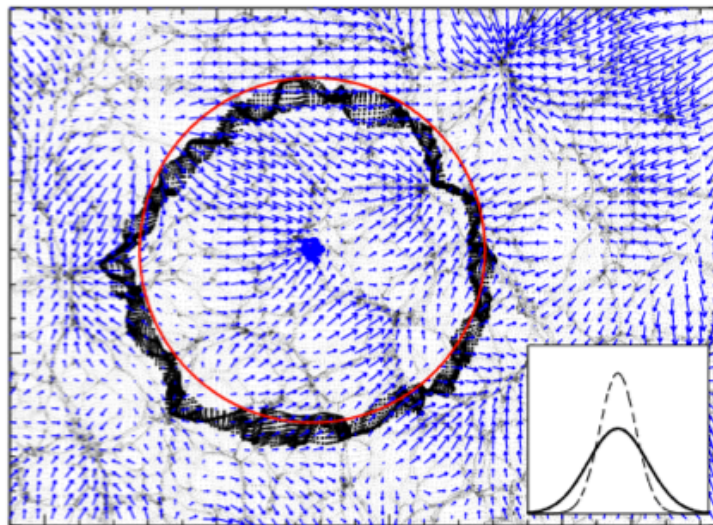
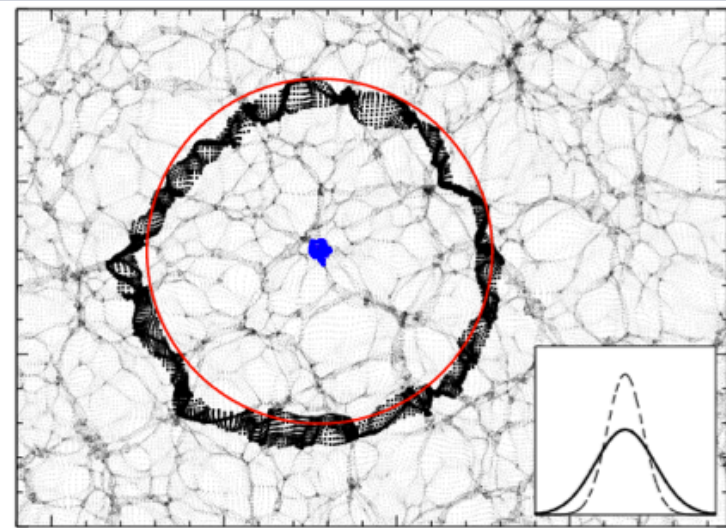
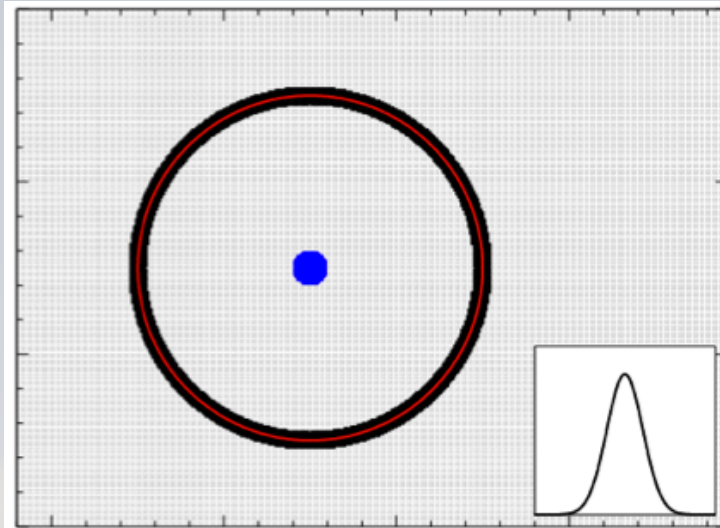
Fourier Pair



Reconstruction



Non-linear movement on BAO scales



A simple reconstruction algorithm

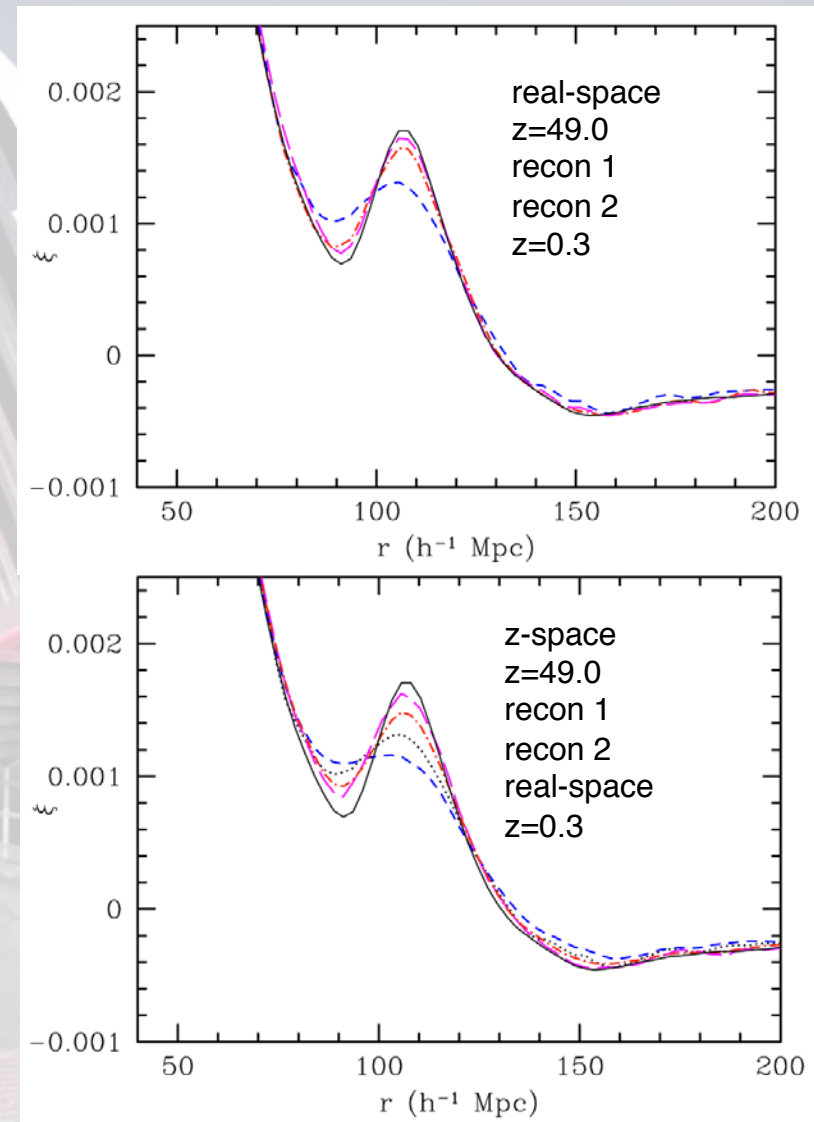
“Smoothing” dominated by large-scale flows

Smooth field and move galaxies by predicted (linear) motion

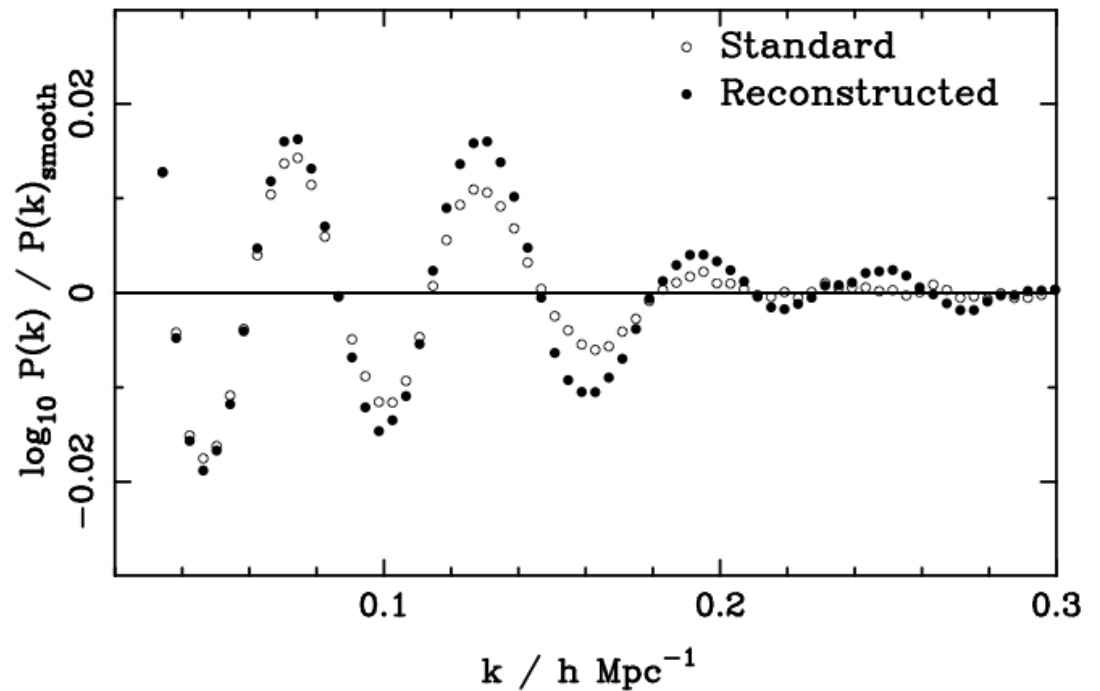
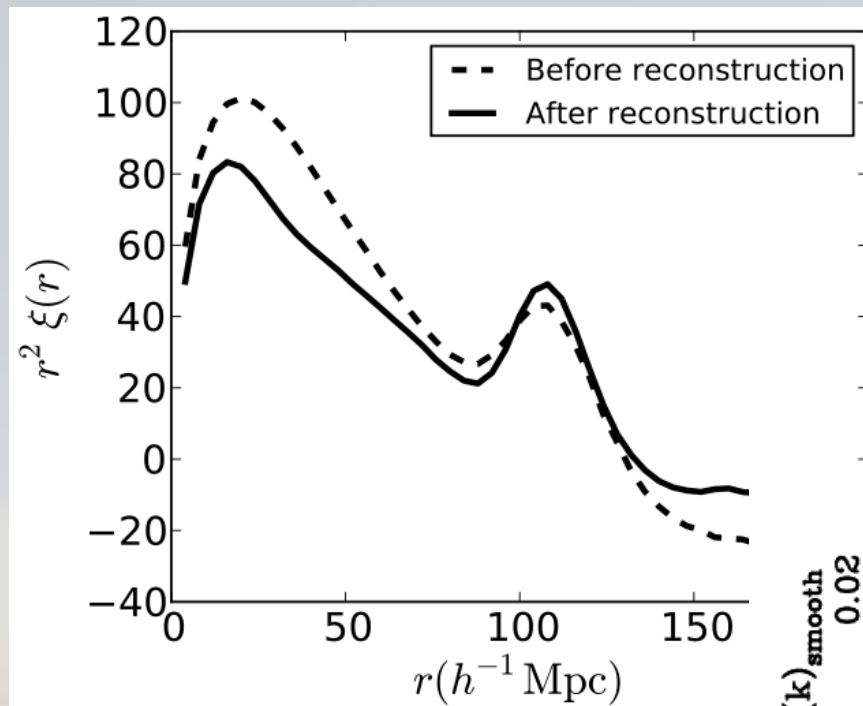
Breaks coherence between large-scale and small-scale motion

Does not recover the linear field, but does reduce the non-linear smoothing

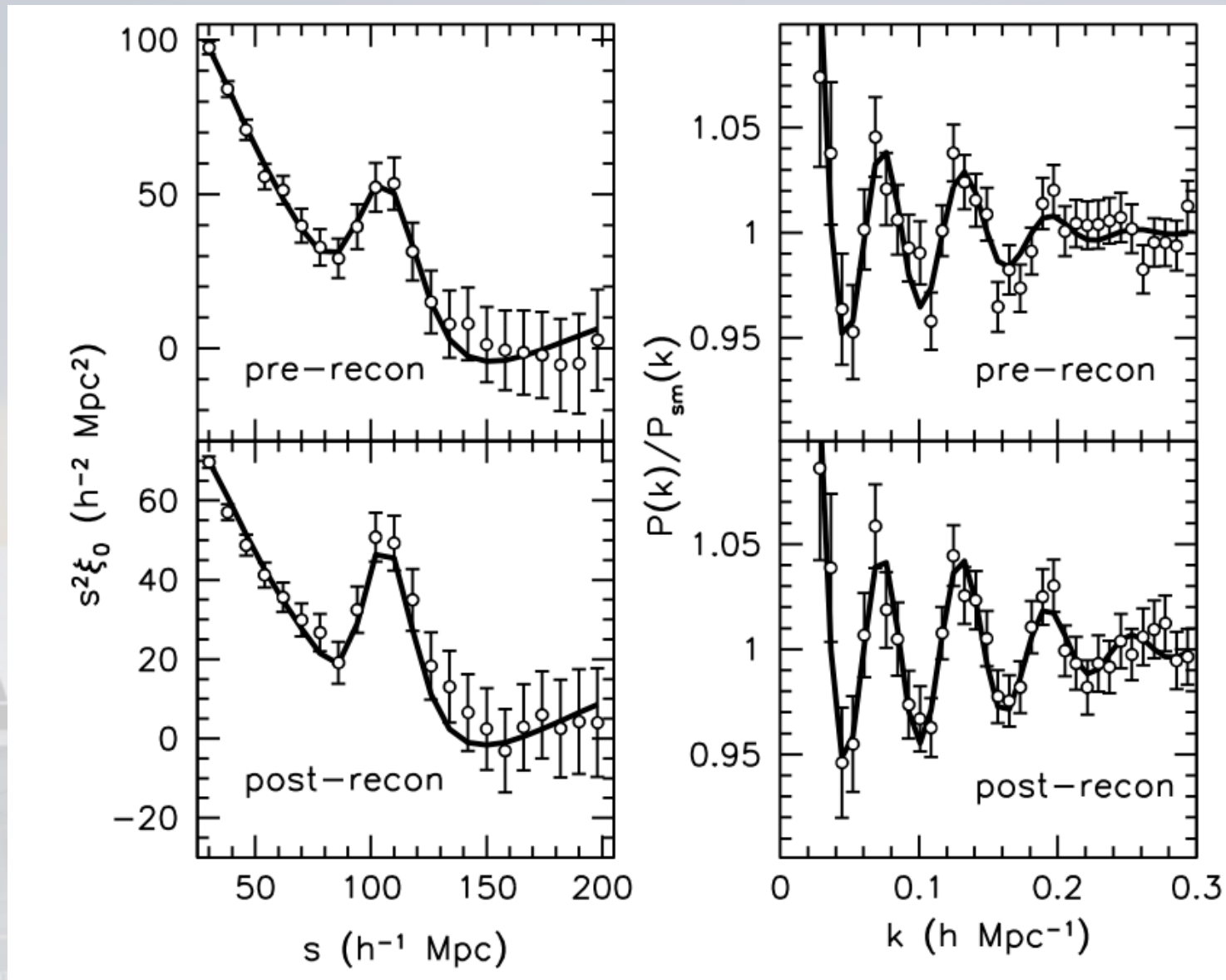
See Padmanabhan et al. (2008; arXiv: 0812.2905) for a perturbation theory derivation of this



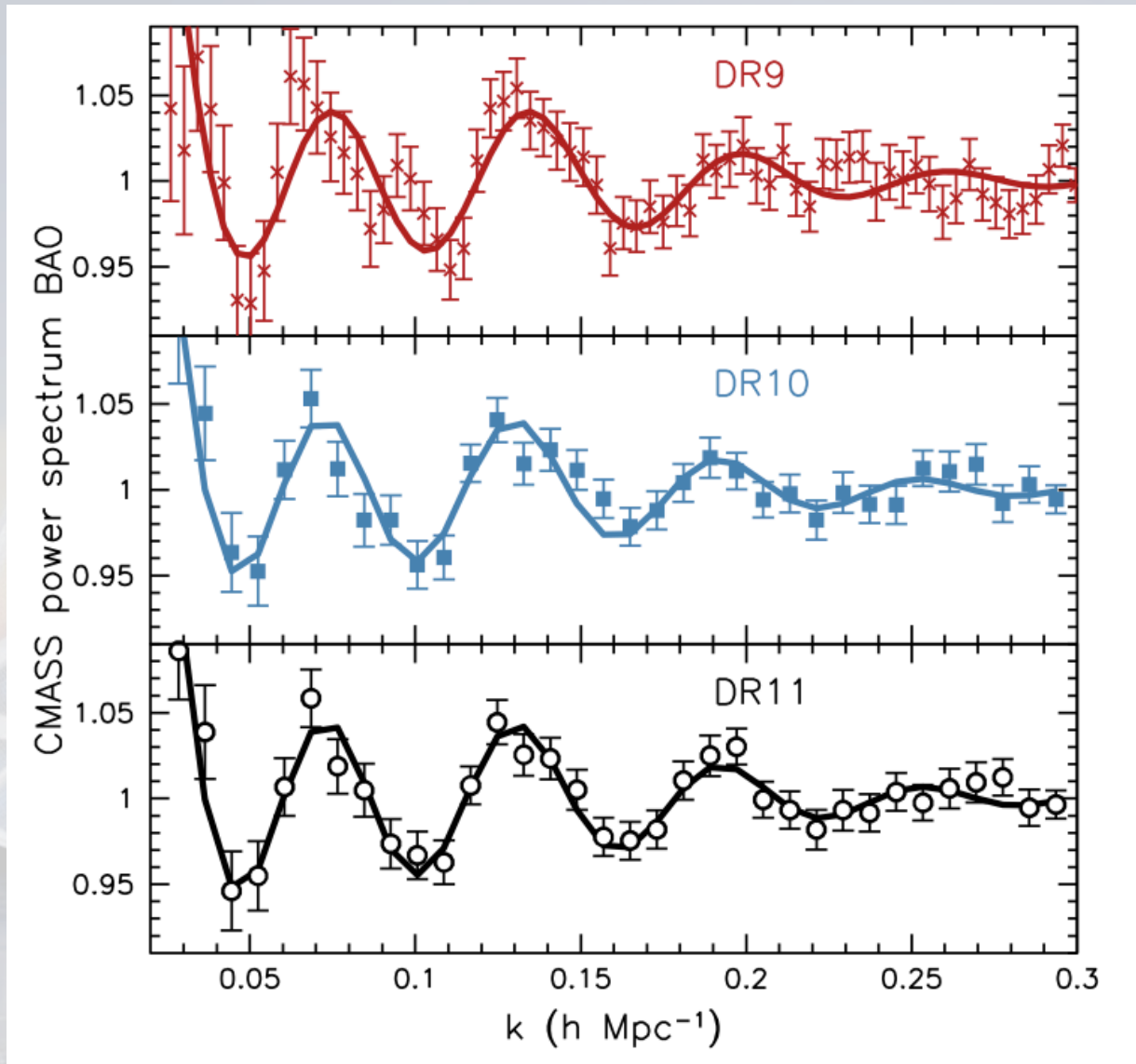
Reconstruction on SDSS-III mocks



The improvement from reconstruction



The improvement DR9 - DR11



Galaxy clustering as a standard ruler



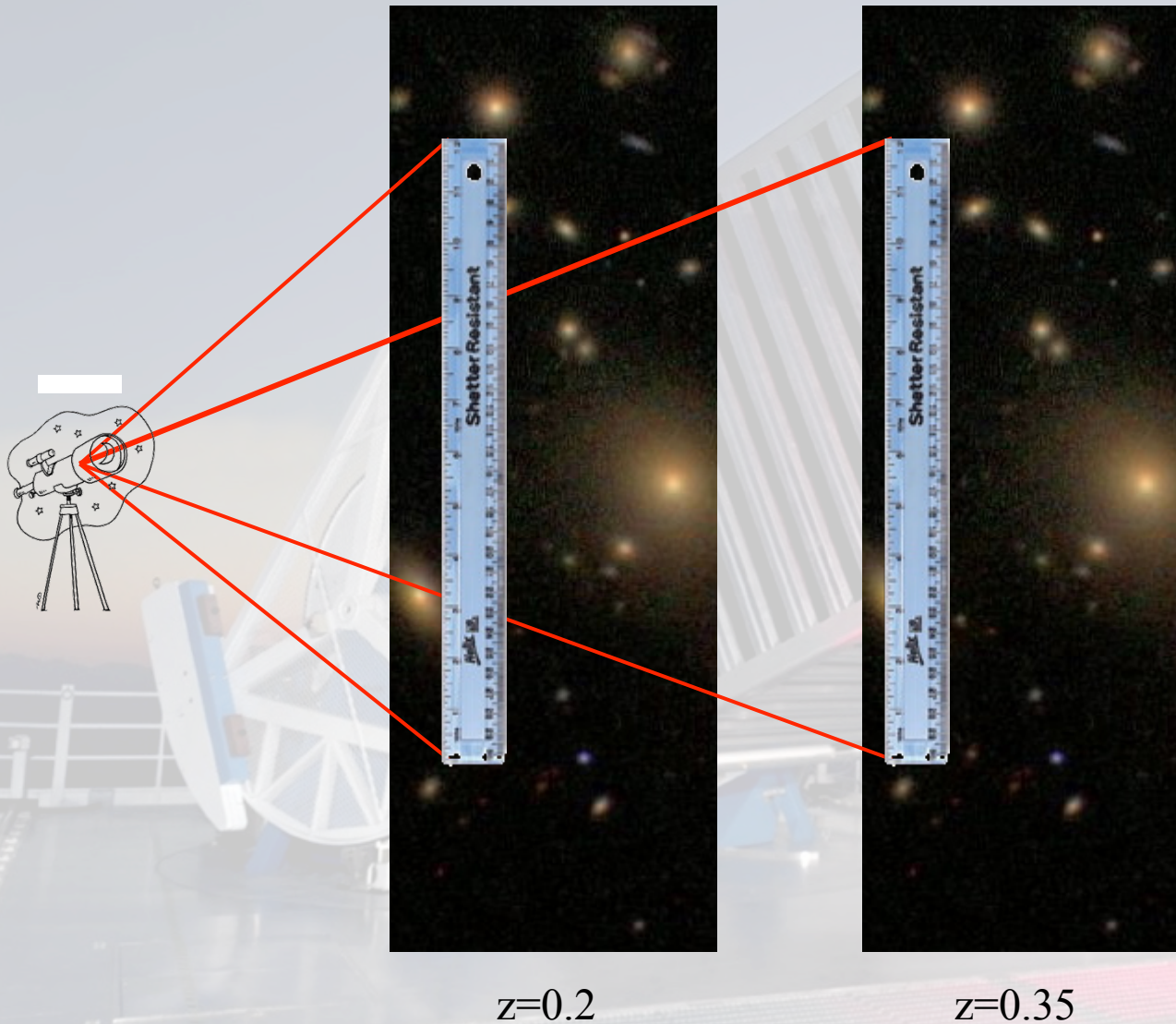
The evolution of the scale factor

If we observed the comoving power spectrum directly, we would not constrain evolution

However, we measure galaxy redshifts and angles and infer distances

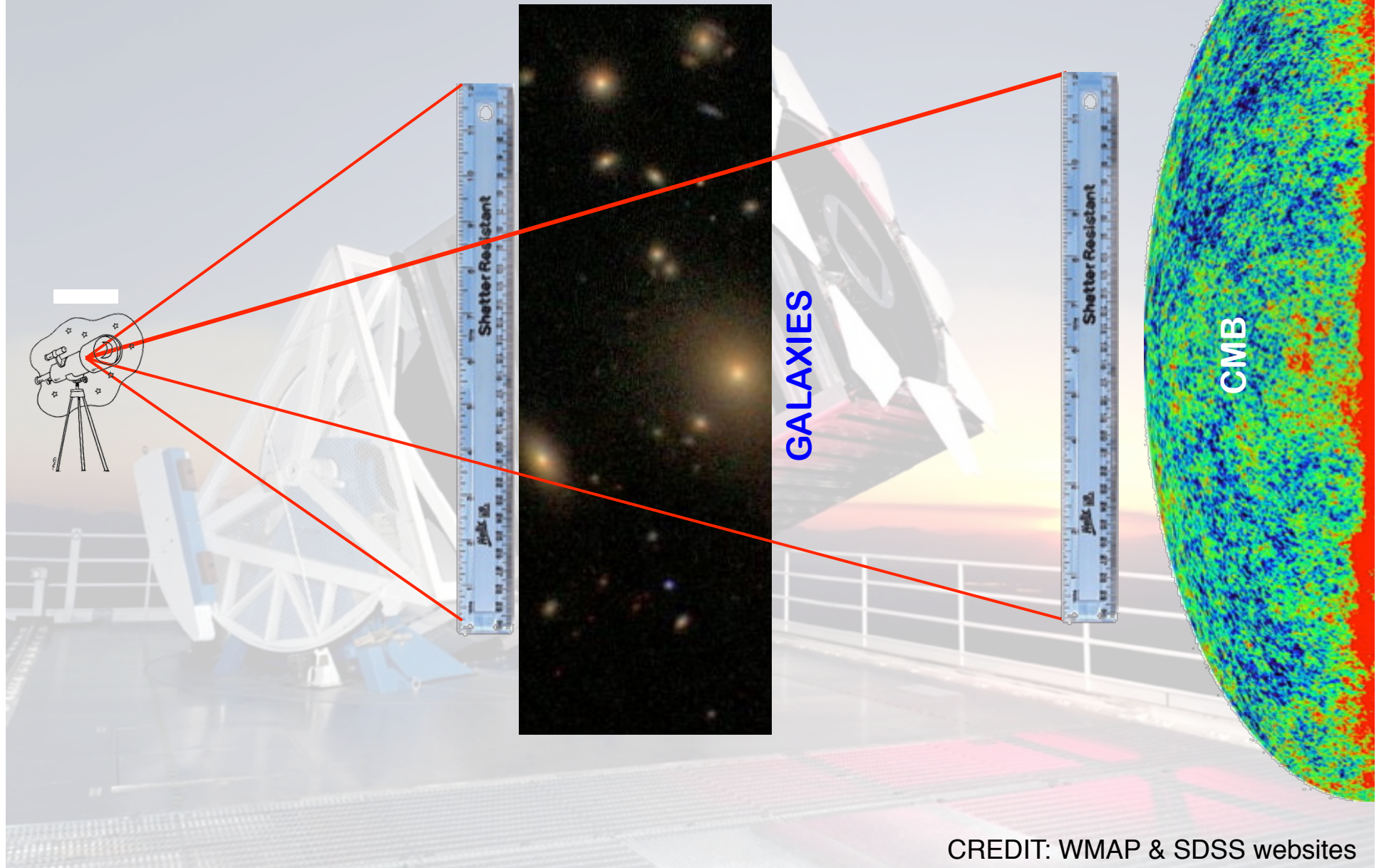
$$d_{\text{comov}}(a) = \int_{t(a)}^{t_0} \frac{c dt'}{a(t')} = \int_a^1 \frac{c da'}{a'^2 H(a')}$$

The power spectrum as a standard ruler



CREDIT: WMAP & SDSS websites

The power spectrum as a standard ruler



BAO as a standard ruler

Changes in cosmological model alter measured BAO scale (Δd_{comov}) by:

Radial direction $\frac{c}{H(z)} \Delta z$

(evolution of Universe)

Angular direction

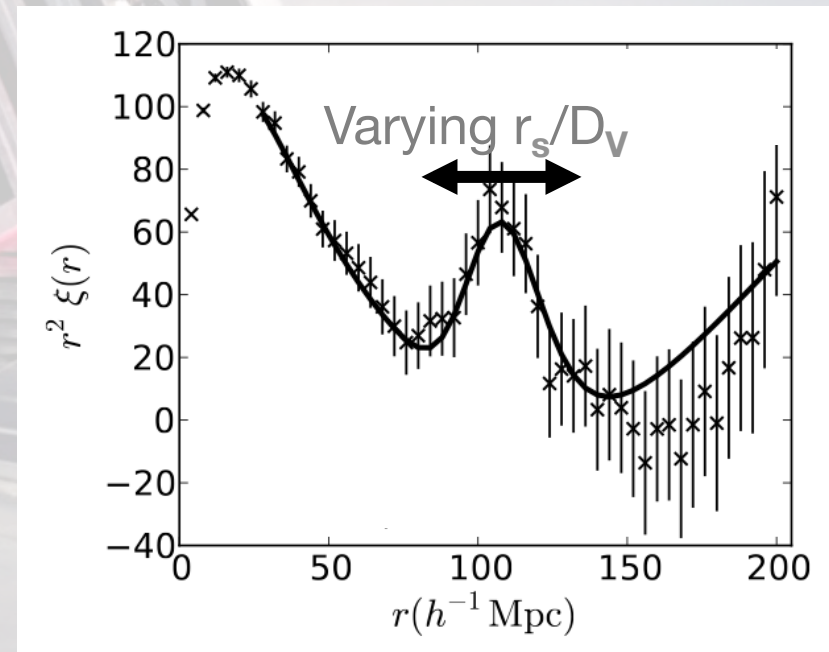
$$(1+z) D_A \Delta \theta$$

(line of sight)

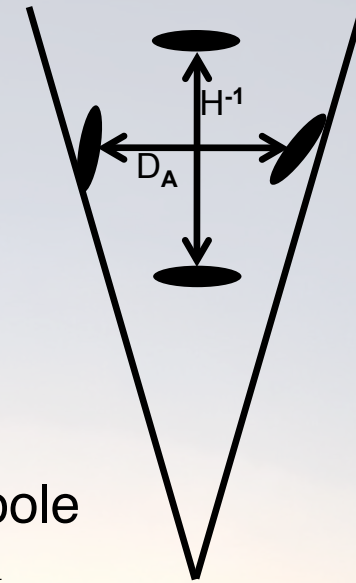
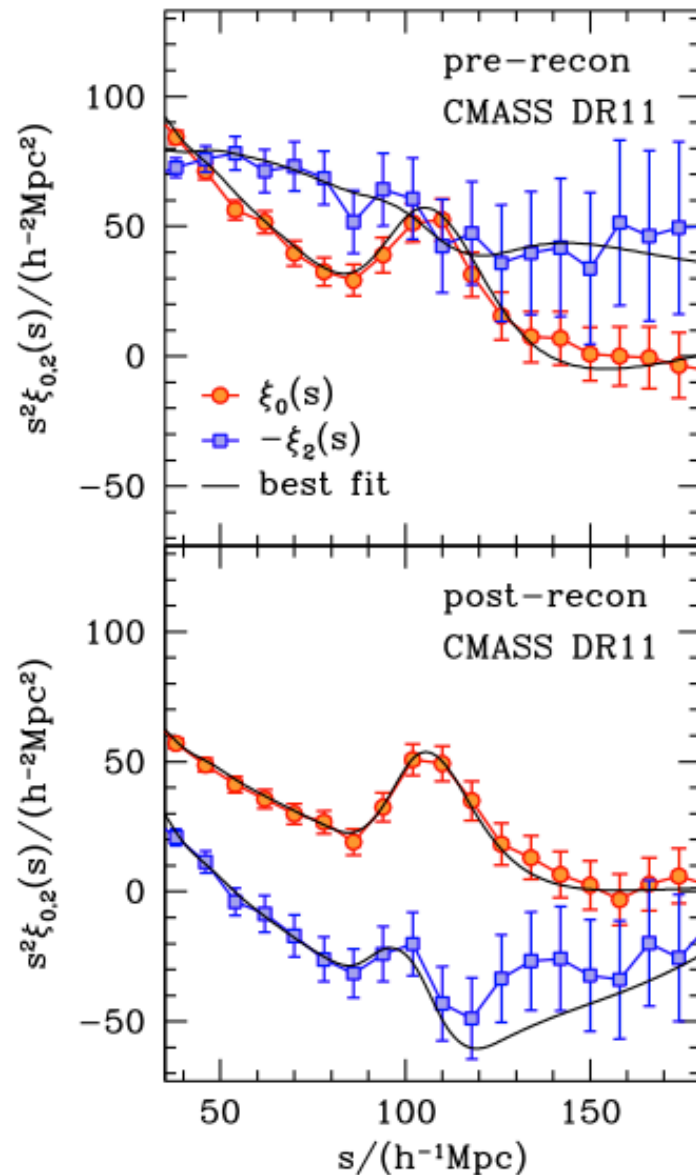
If we are considering radial and angular directions using randomly orientated galaxy pairs, we constrain (to 1st order)

$$D_V = \left[(1+z)^2 D_A^2(z) \frac{cz}{H(z)} \right]^{1/3}$$

BAO position (in a redshift slice) therefore constrains some multiple of $\frac{r_s}{D_V}$



Fitting BAO along and across line-of-sight



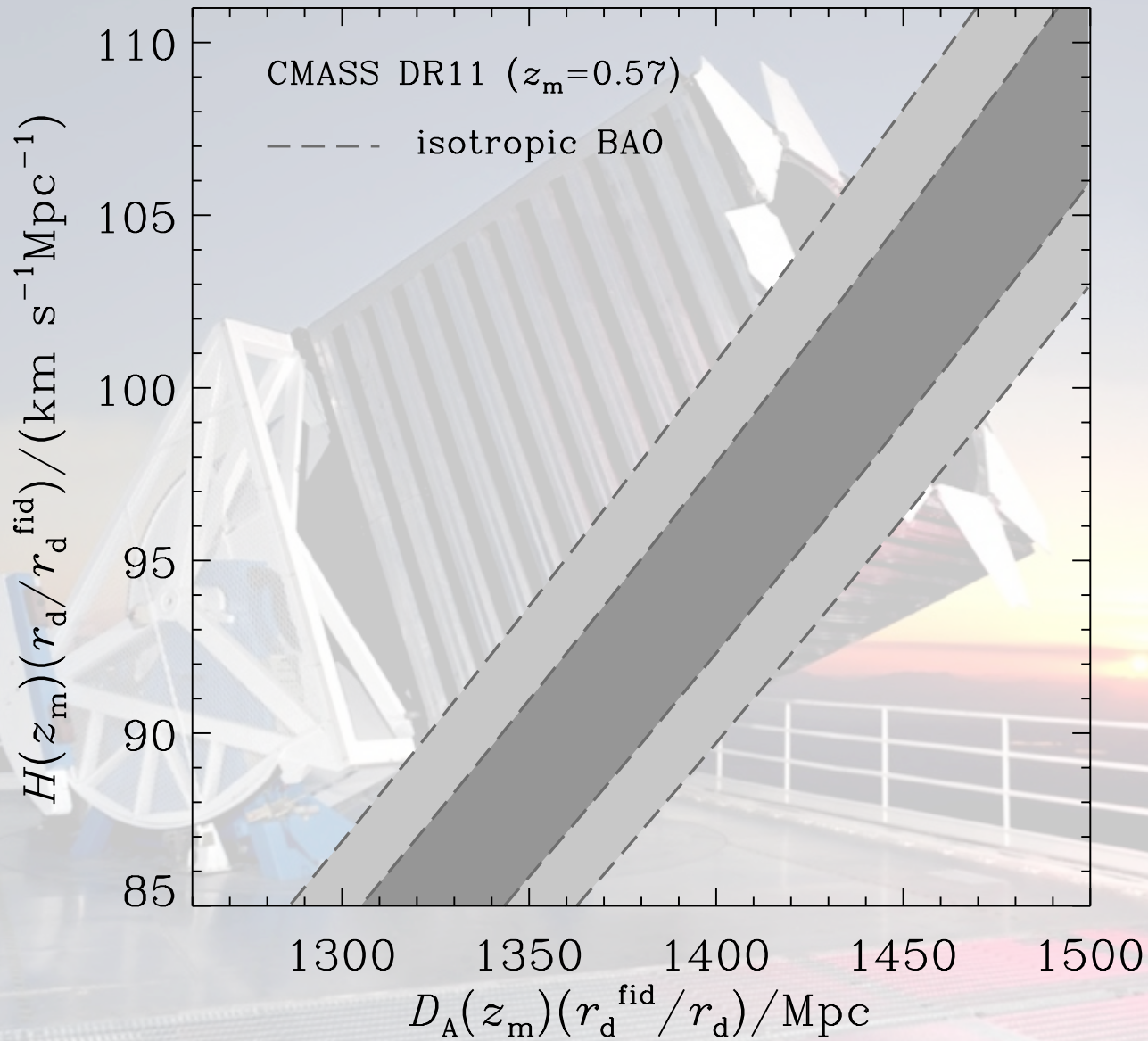
monopole

$$\xi_2^s(r) = \frac{3}{2} \int_{-1}^{+1} d\mu \xi^s(r, \mu)$$

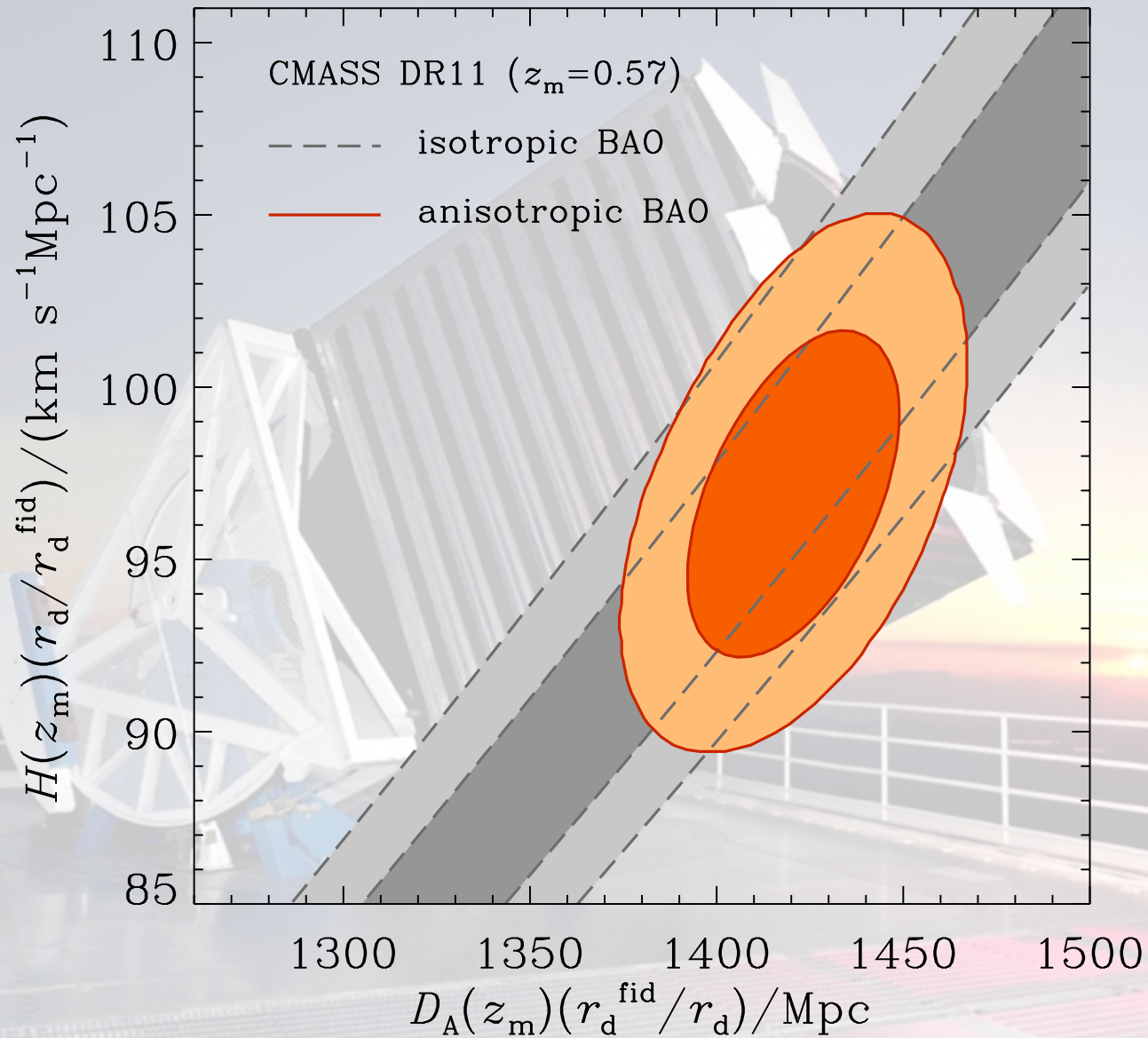
quadrupole

$$\xi_2^s(r) = \frac{5}{2} \int_{-1}^{+1} d\mu \xi^s(r, \mu) \frac{3\mu^2 - 1}{2}$$

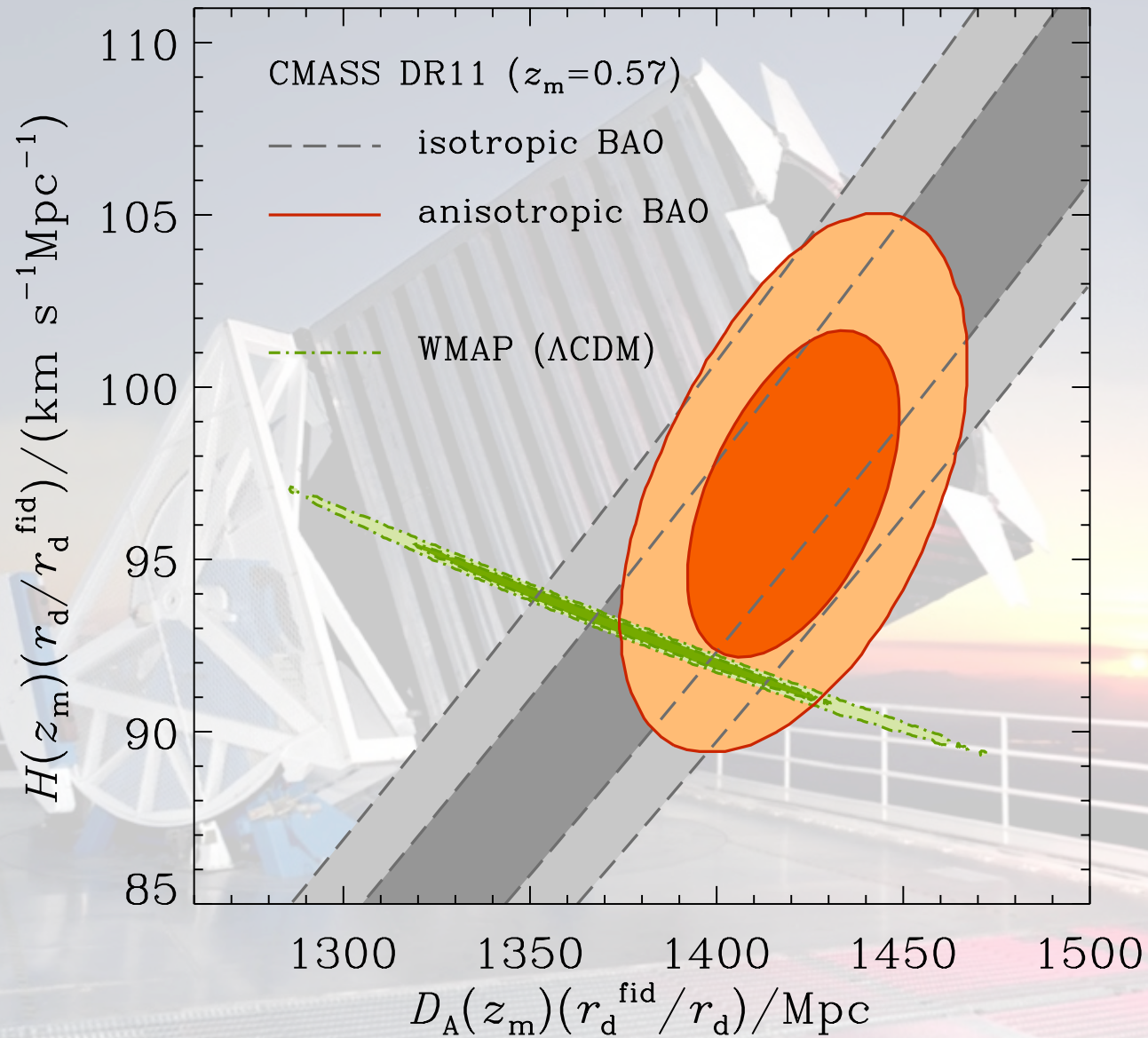
DR11 Measurements vs CMB



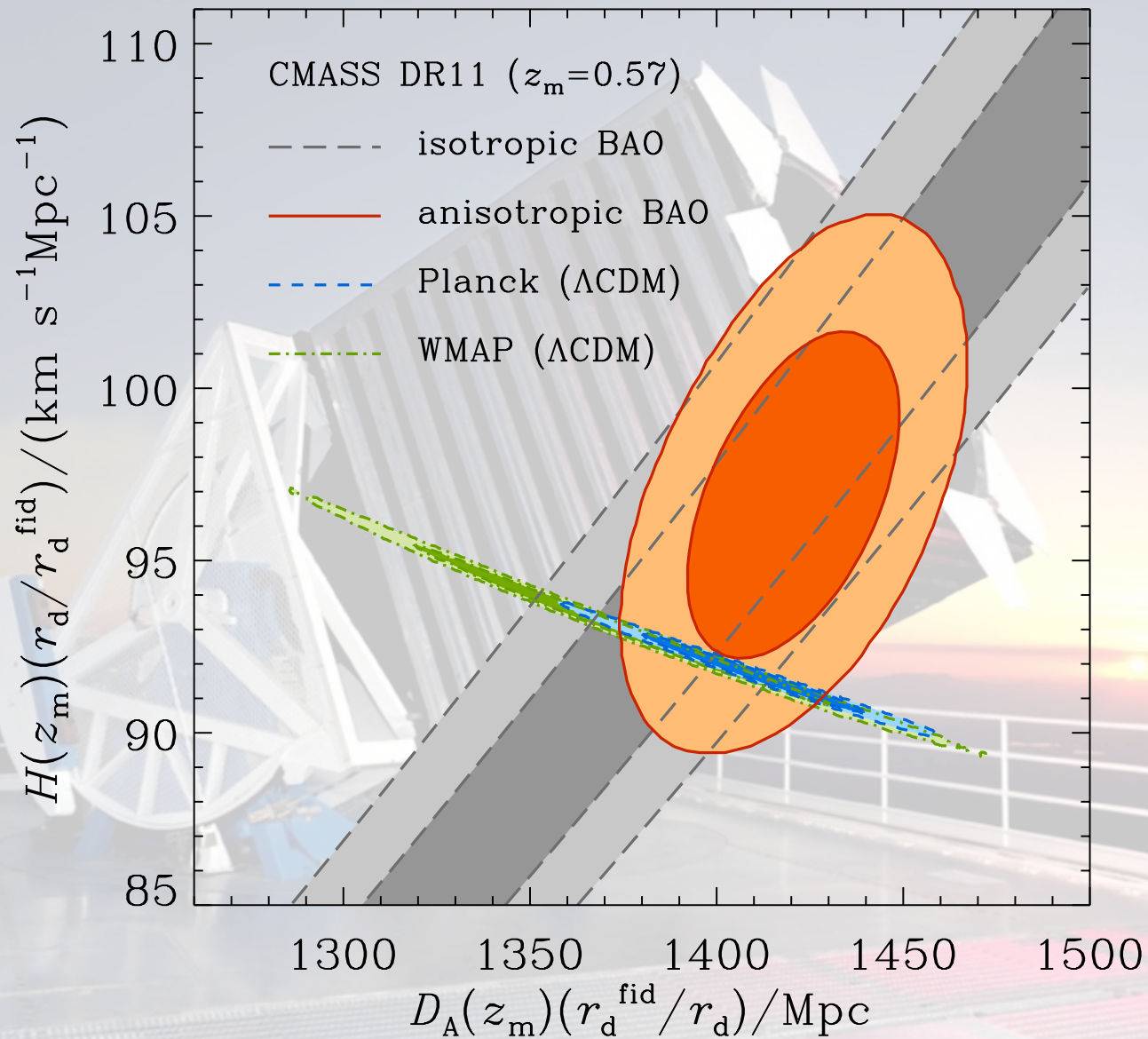
DR11 Measurements vs CMB



DR11 Measurements vs CMB



DR11 Measurements vs CMB



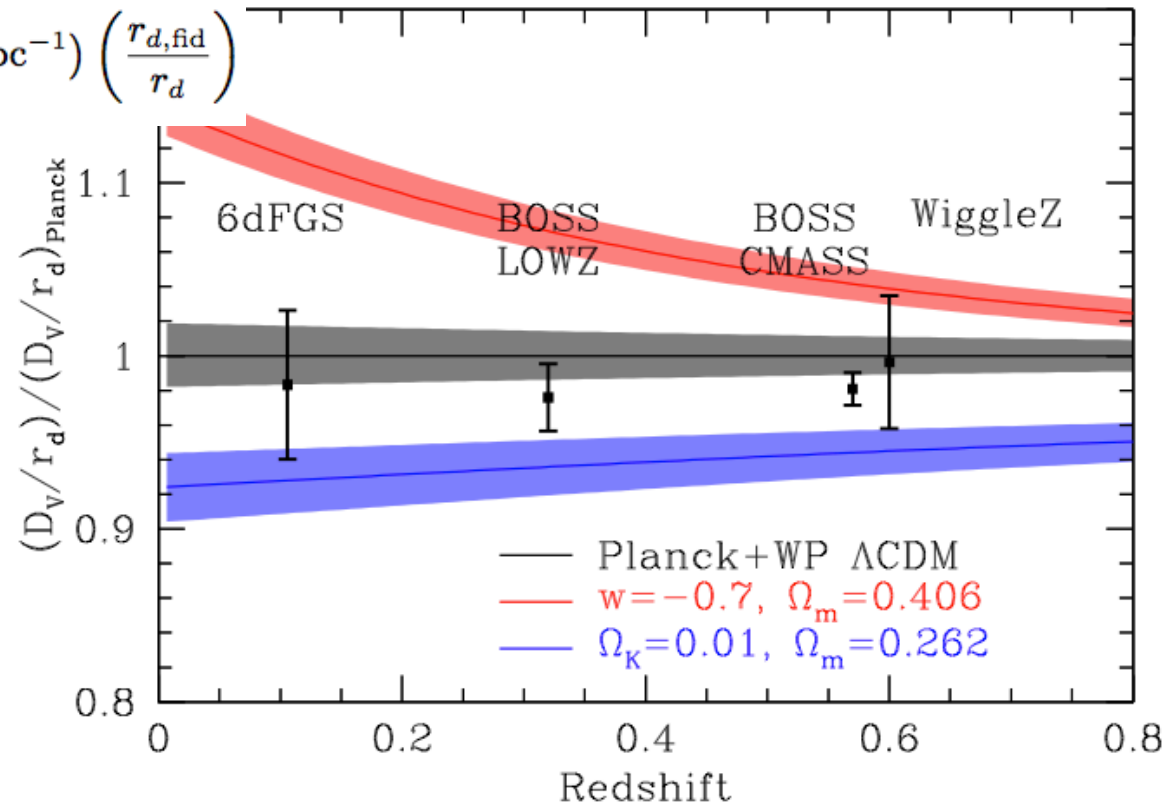
Results

$$D_V(0.57) = (2055 \pm 28 \text{ Mpc}) \left(\frac{r_d}{r_{d,\text{fid}}} \right)$$

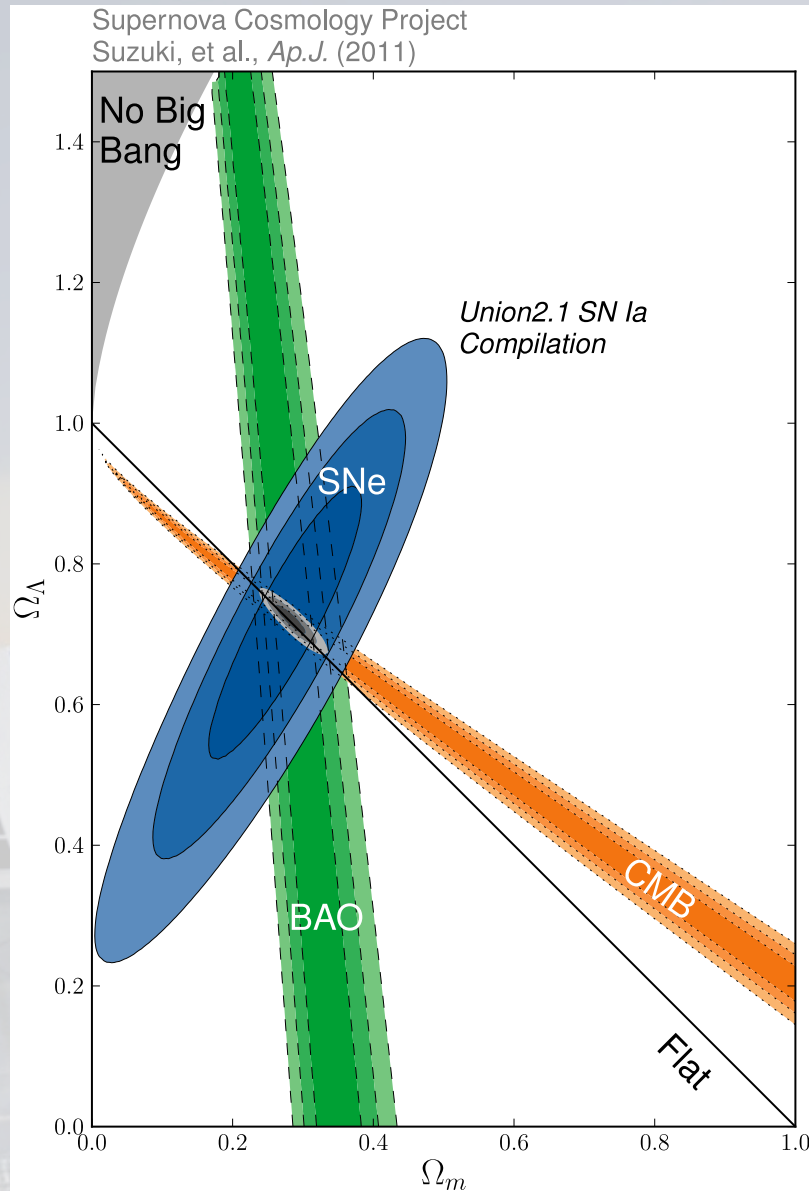
$$D_V(0.32) = (1275 \pm 36 \text{ Mpc}) \left(\frac{r_d}{r_{d,\text{fid}}} \right),$$

$$D_A(0.57) = (1386 \pm 26 \text{ Mpc}) \left(\frac{r_d}{r_{d,\text{fid}}} \right),$$

$$H(0.57) = (94.1 \pm 4.7 \text{ km s}^{-1} \text{ Mpc}^{-1}) \left(\frac{r_{d,\text{fid}}}{r_d} \right)$$



Goal of this lecture



How did we get here?

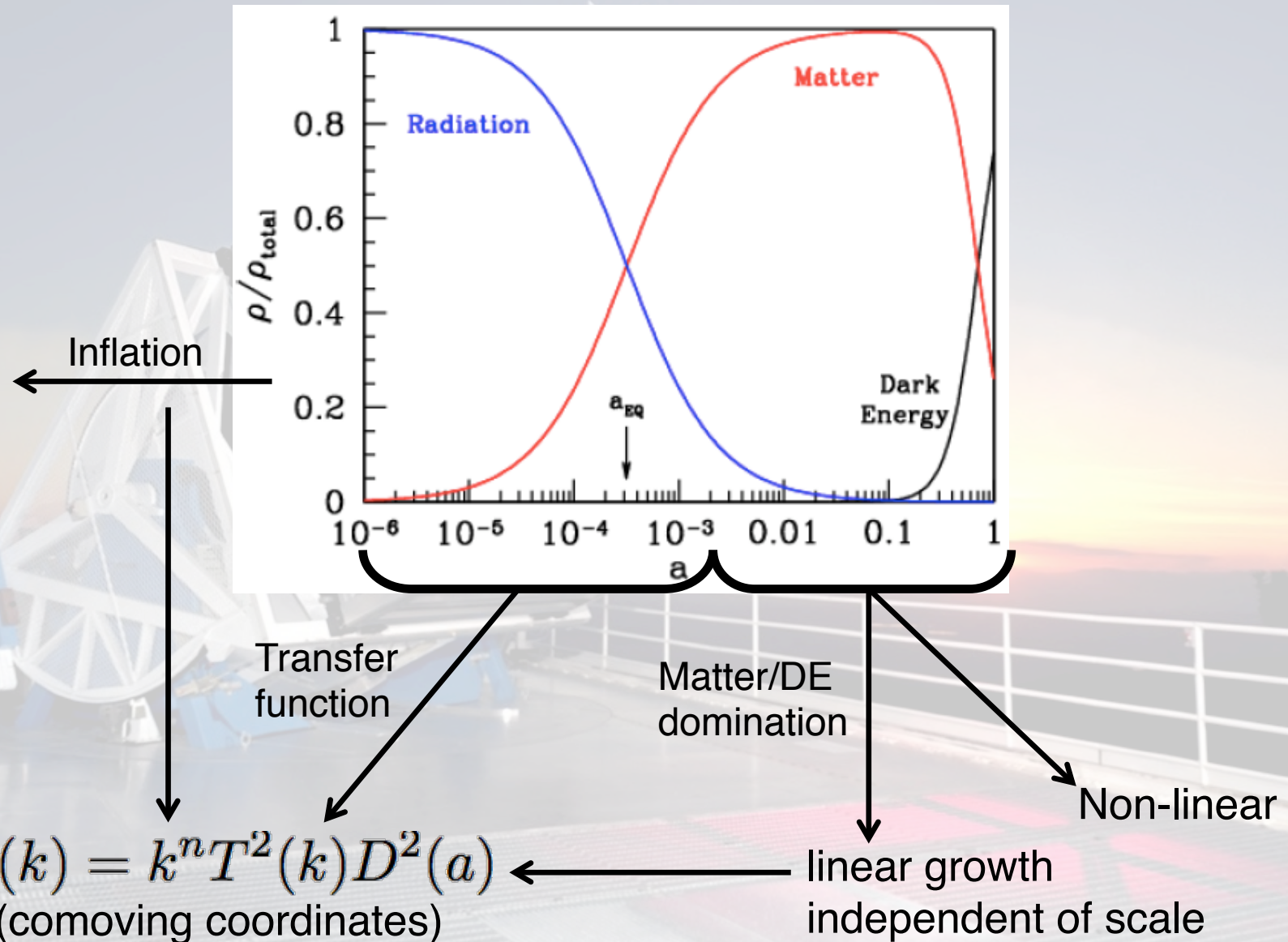
Supernovae tell us we live in a lambda dominated Universe

BAO tell us we live in a low matter density Universe

A more direct way of measuring the matter density?



Evolution of the power spectrum after inflation



Jeans length

The transfer function depends on the composition of the matter (CDM, baryons, neutrinos, etc.)

An important scale is the Jeans Length which is the scale of fluctuation where pressure support equals gravitational collapse,

$$\lambda_J = \frac{c_s}{\sqrt{G\rho}}$$

where c_s is the sound speed of the material, and ρ is its density.

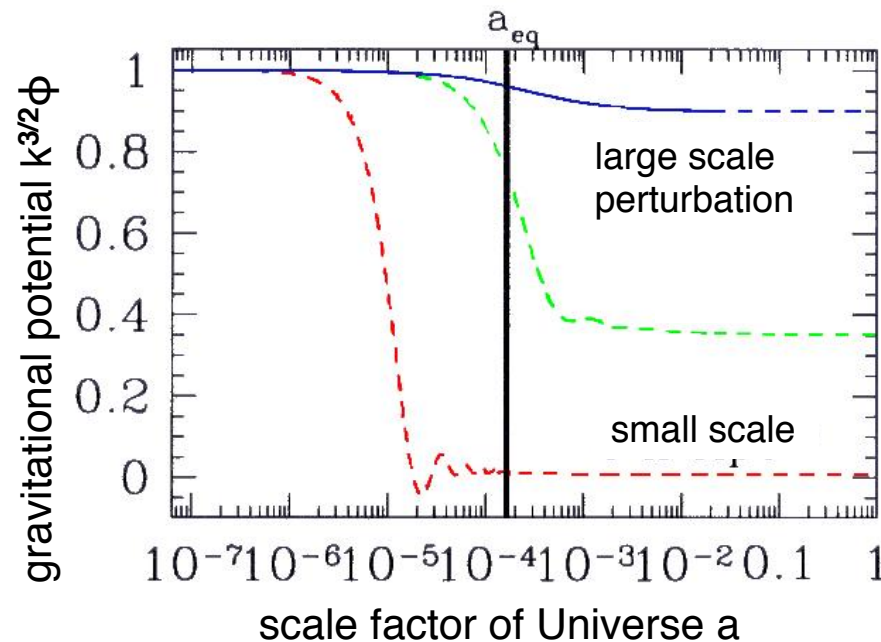
“F=ma” for perturbation growth

$$\ddot{\delta} = (\text{gravity} - \text{pressure})\delta$$

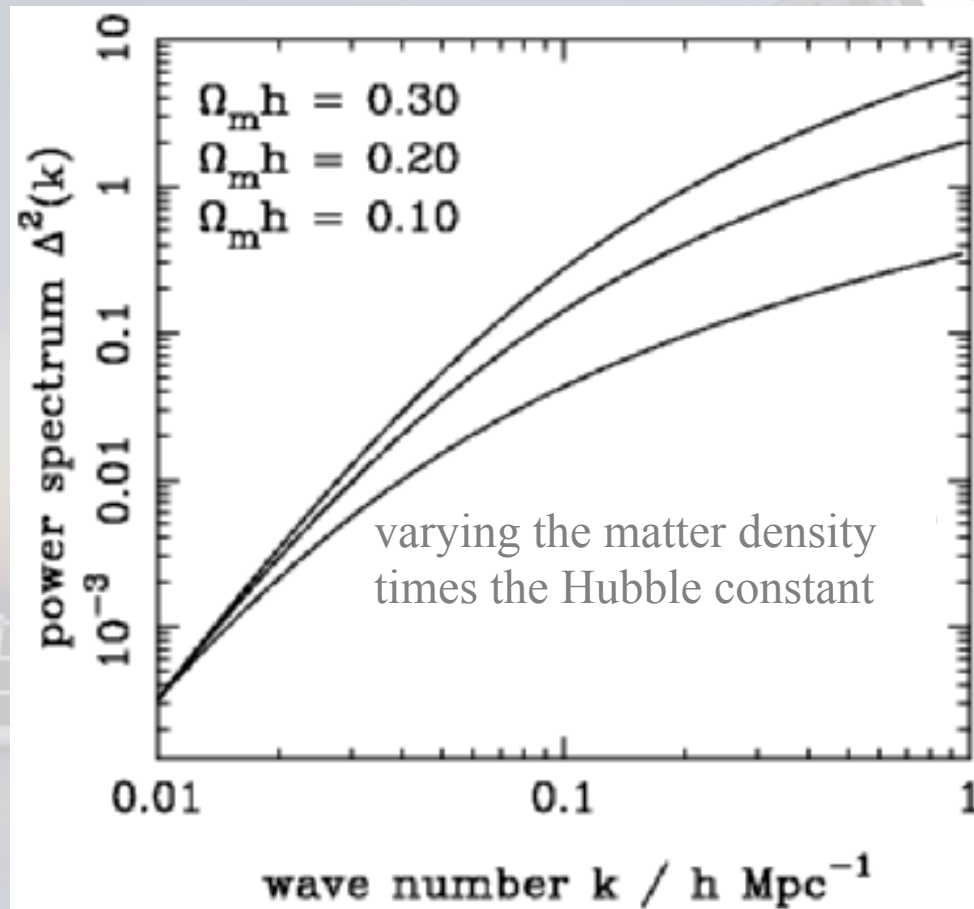
depends on Jeans scale

Transfer function evolution

In radiation dominated Universe, pressure support means that small perturbations cannot collapse. Jeans scale changes with time, leading to smooth turn-over of matter power spectrum. Projected cut-off dependent on matter density times the Hubble parameter $\Omega_m h$.



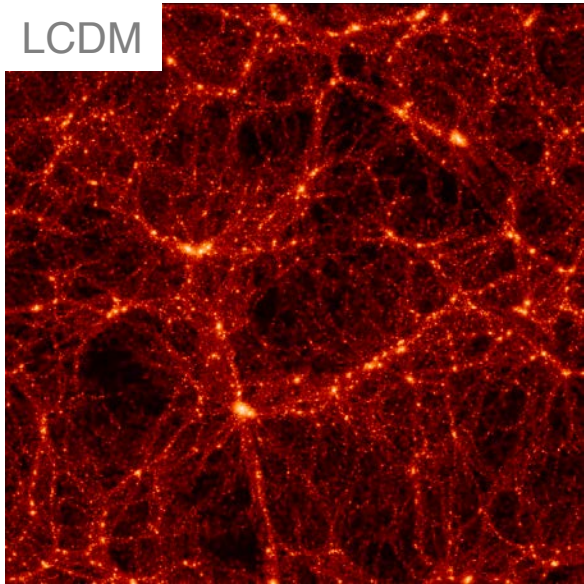
The power spectrum turn-over



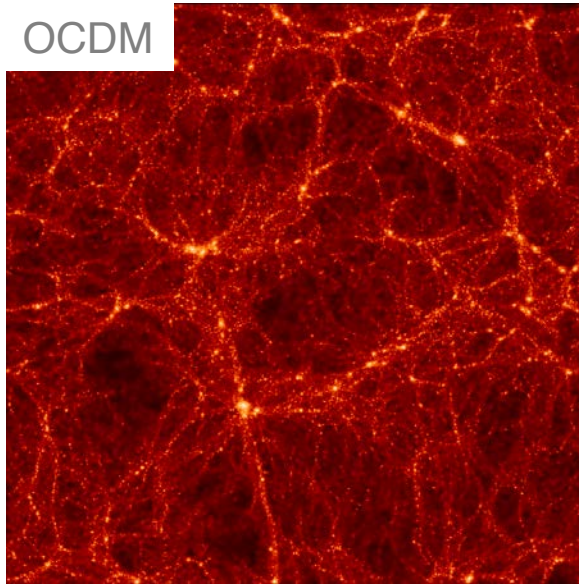
Amplitude of effect depends
on matter density – how long
before matter-radiation
equality

The shape of the power spectrum

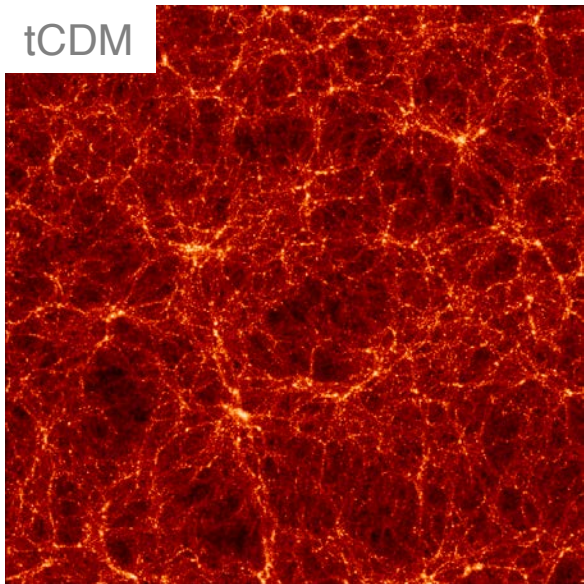
LCDM



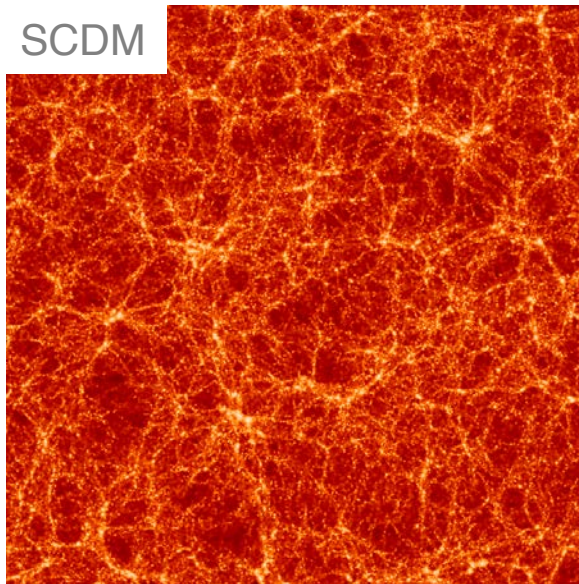
OCDM



tCDM

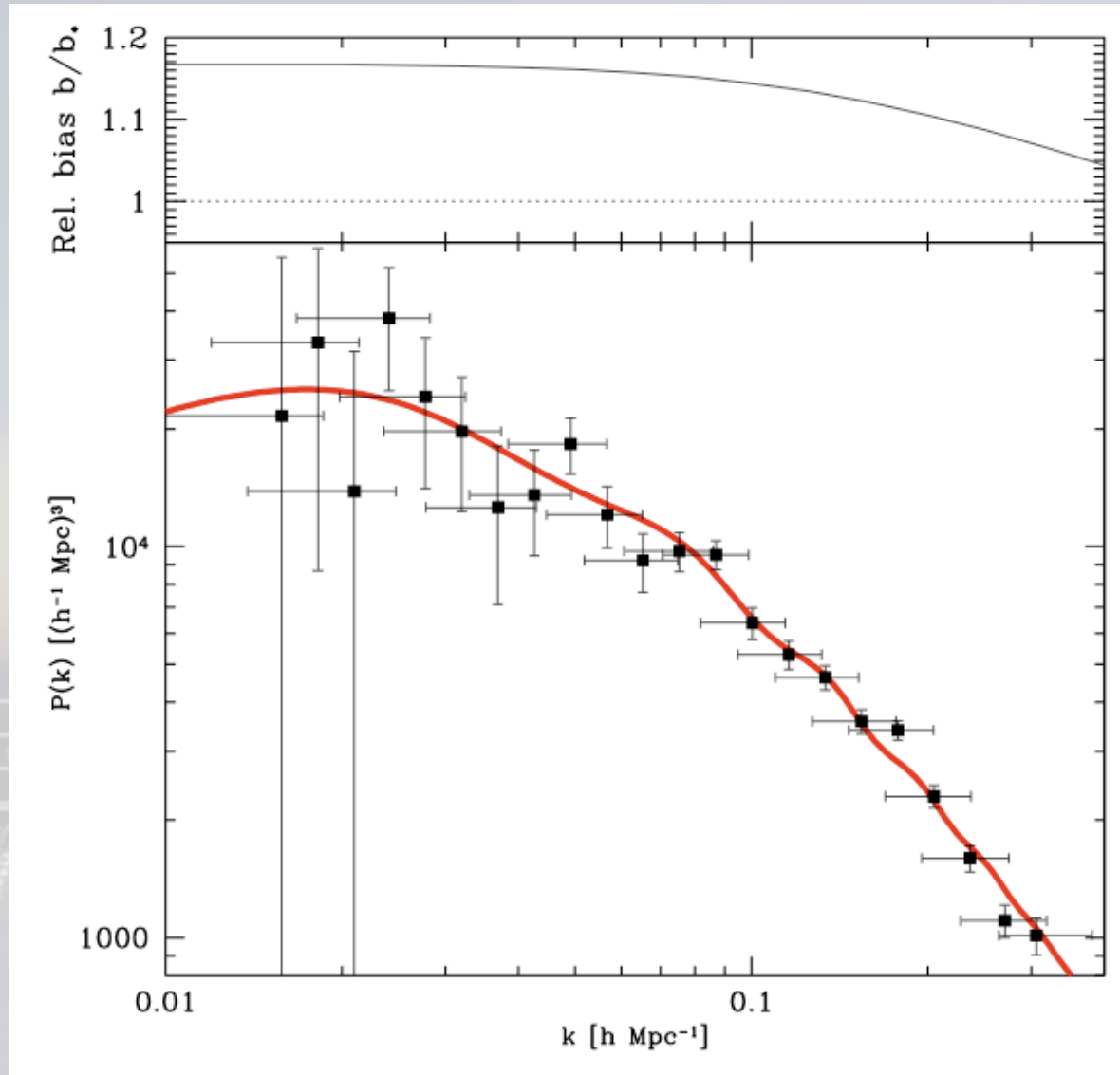


SCDM



credit: VIRGO consortium

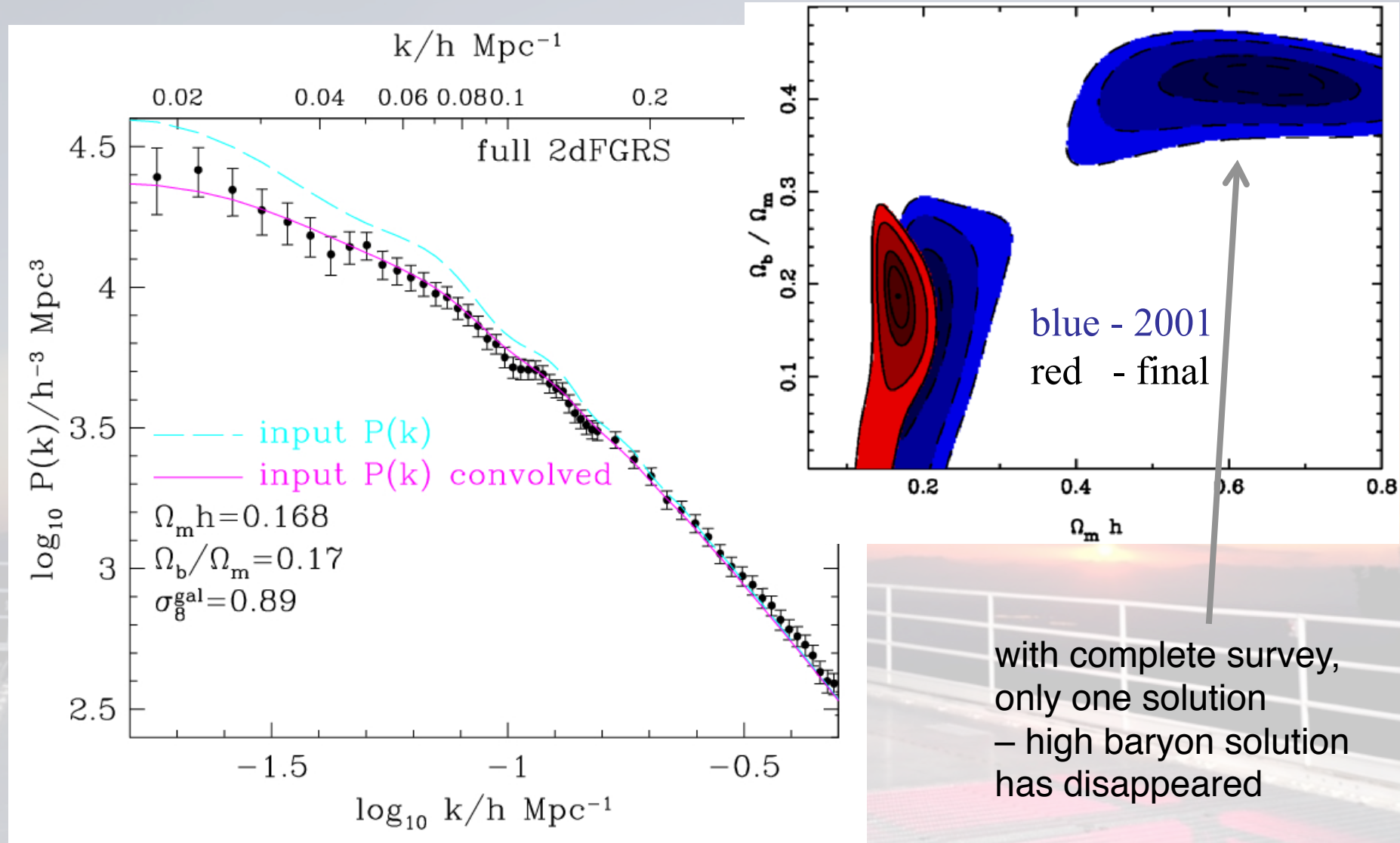
Analysis of the SDSS DR2 main galaxies



Recovered power spectrum from early sample drawn from the Sloan Digital Sky Survey.

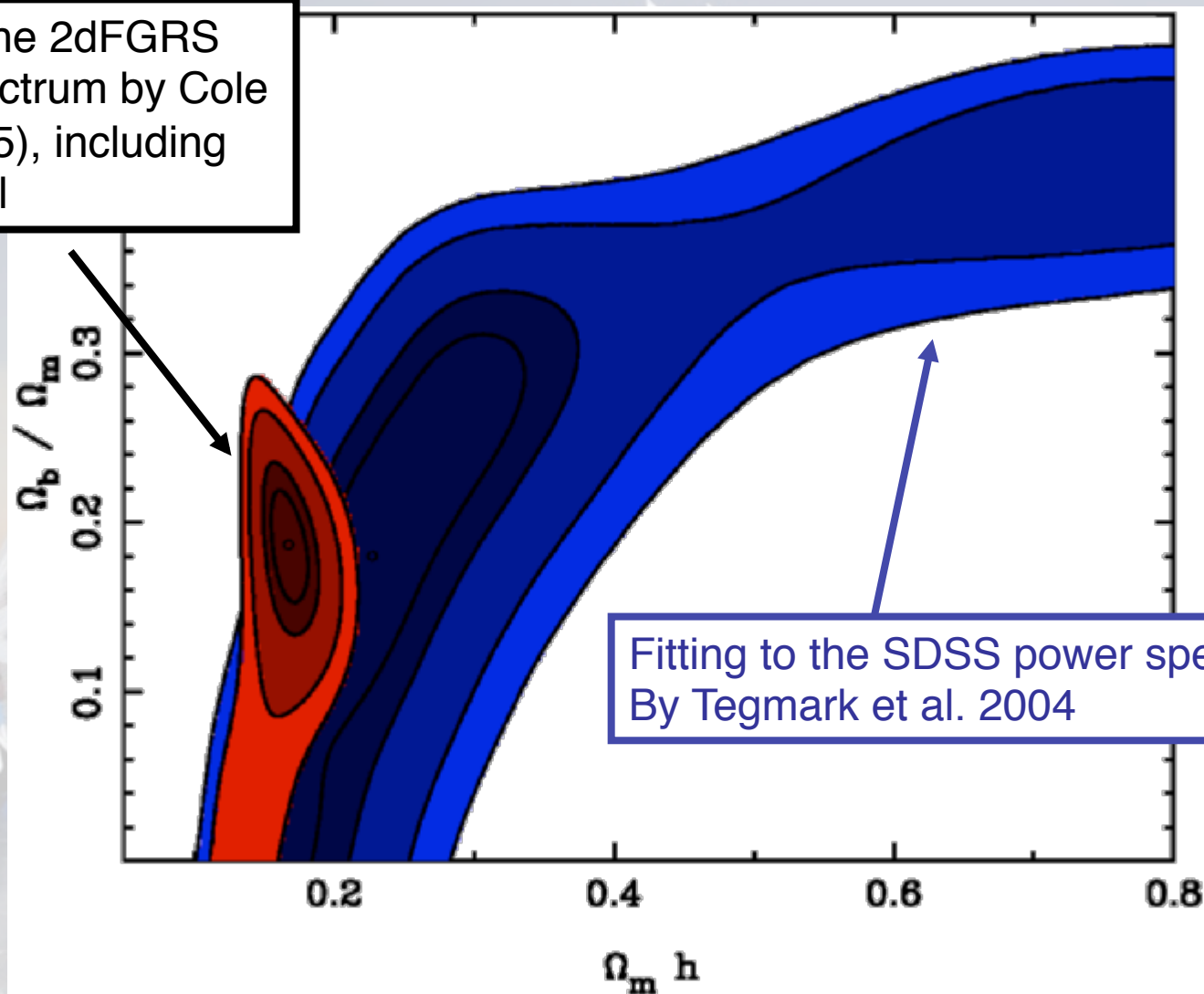
Correction applied for the large-scale bias evolution through the survey

Analysis of the final 2dFGRS sample



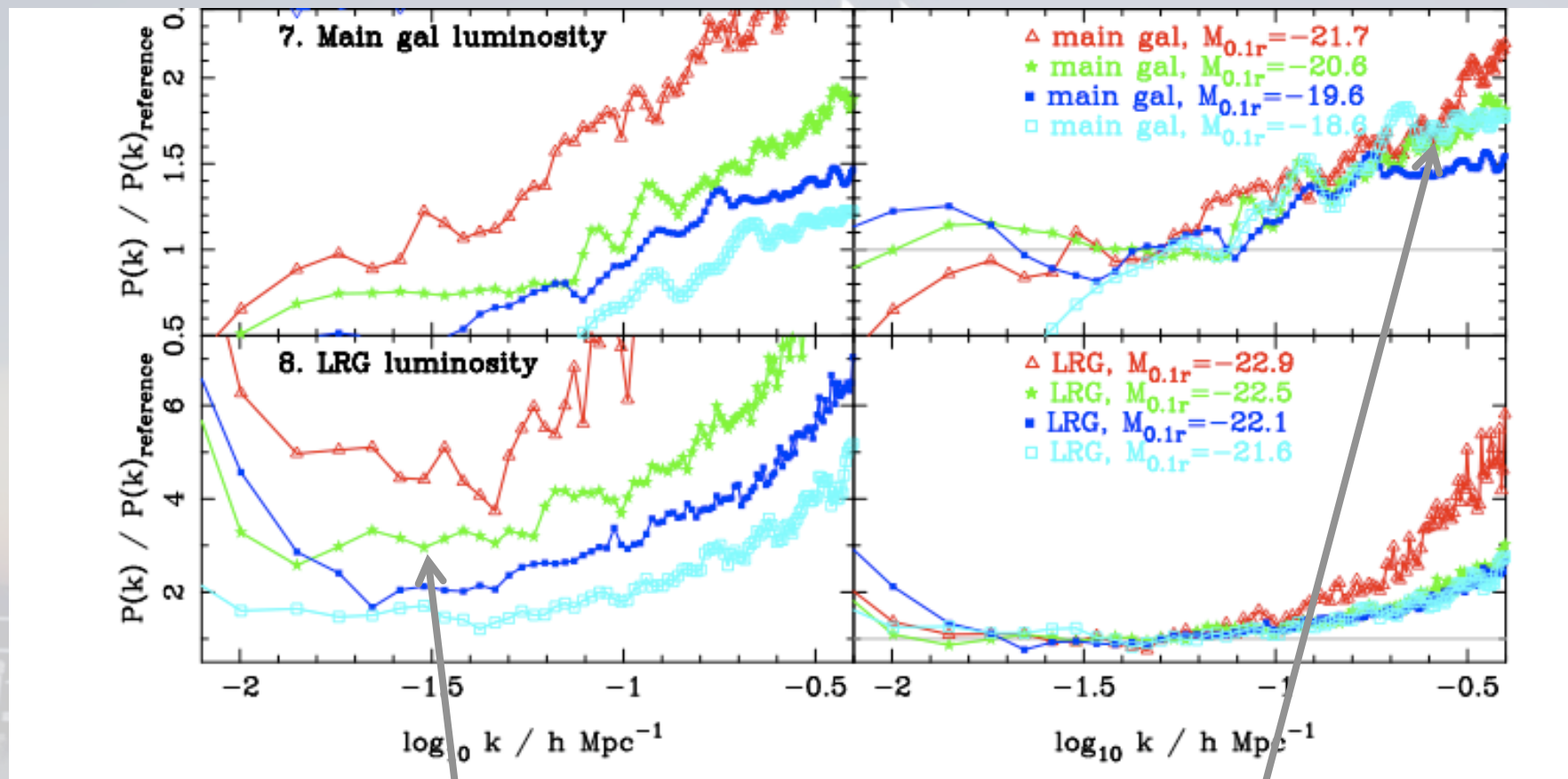
power spectrum shape constraints

Fitting to the 2dFGRS power spectrum by Cole et al. (2005), including bias model



Fitting to the SDSS power spectrum
By Tegmark et al. 2004

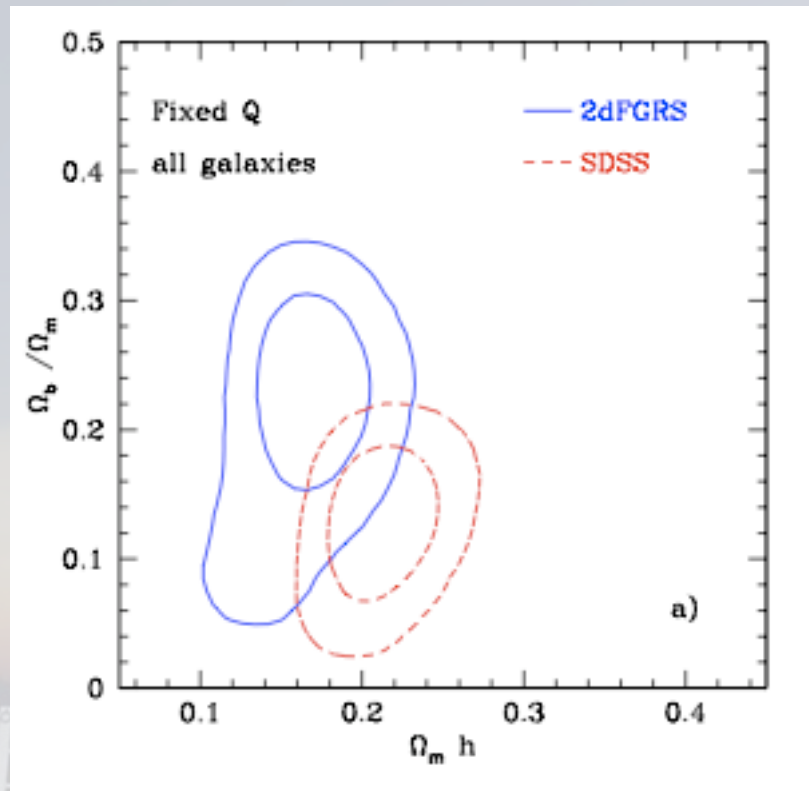
the problem is scale-dependent bias



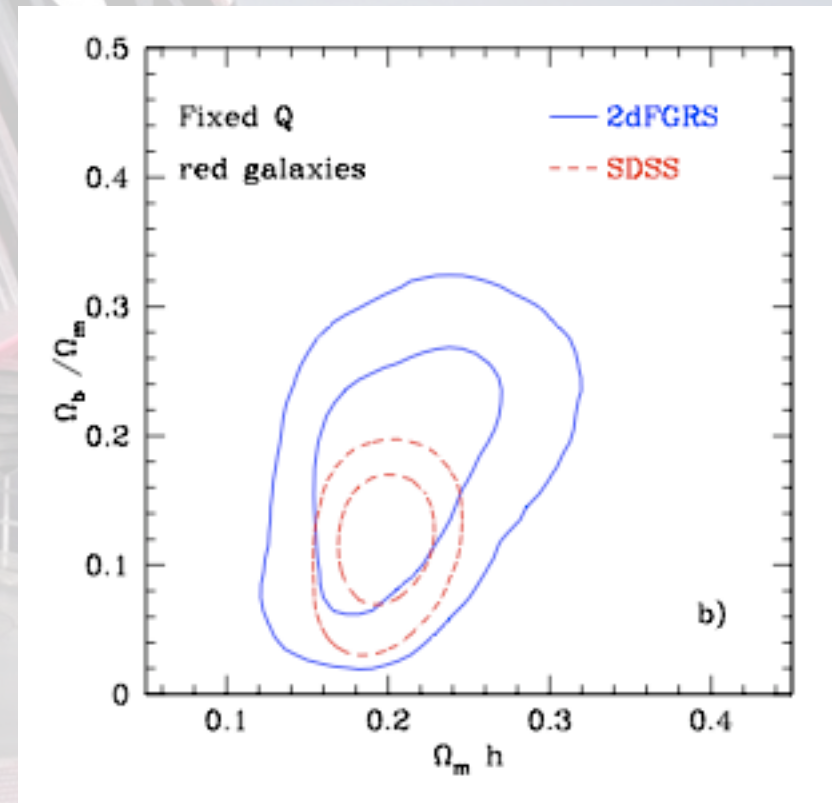
linear behaviour strongly depends on luminosity

non-linear behaviour depends on luminosity

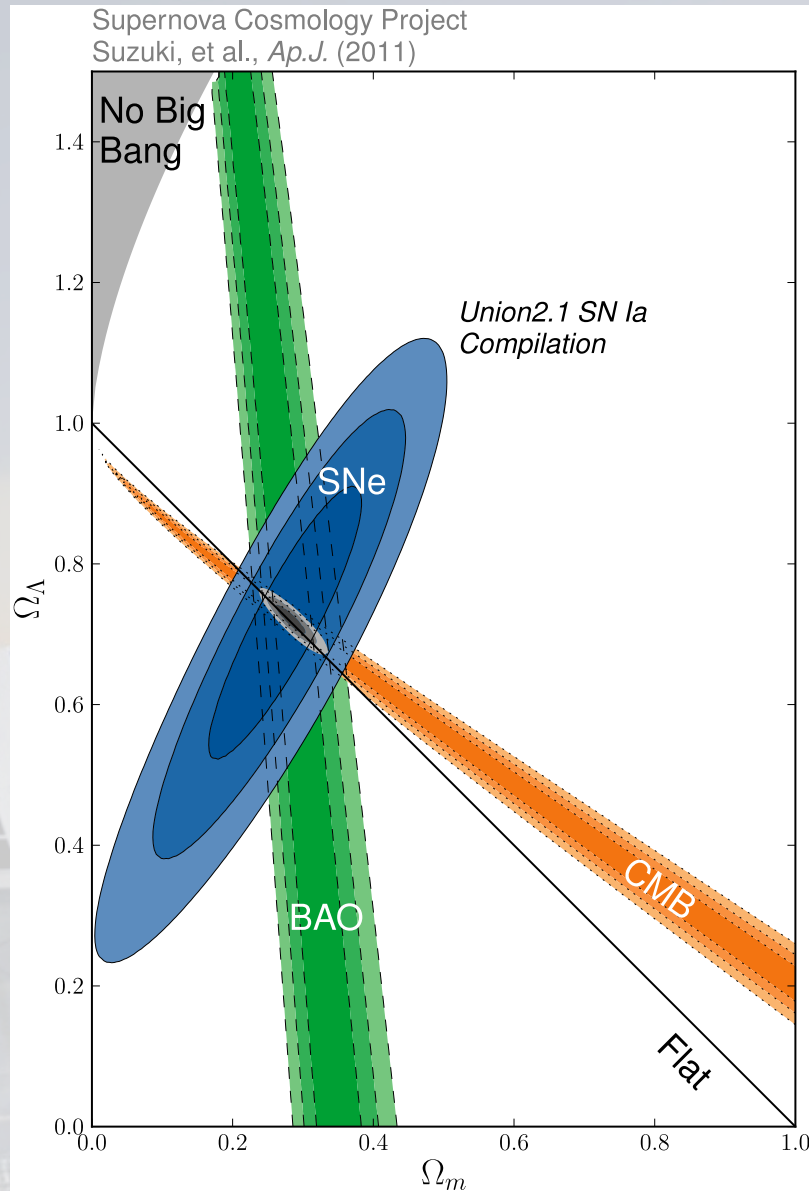
the problem is scale-dependent bias



By subdividing 2dFGRS into red and blue galaxies, Sanchez & Cole also concluded that differences with SDSS were caused by scale-dependent galaxy bias



Goal of this lecture



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